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**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 913)**

## **REVISED EXPECTED TIMETABLE FOR PROPOSED RIGHTS ISSUE AND CHANGE IN BOARD LOT SIZE**

The Board announces that the despatch date of the Circular will be extended from 23 March 2010 to 9 April 2010 and the expected timetable for the Rights Issue and change in board lot size of the Shares will be revised as set out in this announcement.

Reference is made to the announcement of Company dated 4 March 2010 in relation to, among other things, the Rights Issue and the change in board lot size of the Shares (the “**Announcement**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Announcement.

### **DELAY IN DESPATCH OF CIRCULAR**

As stated in the Announcement, the Circular containing, among other things, further details of the Rights Issue, will be despatched by the Company to the Shareholders on 23 March 2010.

The Company intends to include the audited financial statements of the Group for the year ended 31 December 2009 (which is expected to be published in early April 2010) in the Circular so to enable the Shareholders and investors to make informed decision regarding the Rights Issue. Accordingly, the Board announces that the despatch date of the Circular will be extended from 23 March 2010 to 9 April 2010 and the expected timetable for the Rights Issue and change in board lot size of the Shares will be revised as set out below.

## EXPECTED TIMETABLE

The expected timetable for the Rights Issue and the change in board lot size of the Shares will be revised as follows:

**2010**

Expected date of despatch of the Circular and form of proxy for EGM . . . . .	Friday, 9 April
Last day of dealings in Shares on a cum-rights basis . . . . .	Friday, 16 April
First day of dealings in Shares on an ex-rights basis . . . . .	Monday, 19 April
Latest time for lodging transfers of Shares in order to qualify for the Rights Issue . . . . .	4:30 p.m. on Tuesday, 20 April
Register of members to be closed . . . . .	Wednesday, 21 April to Monday, 26 April (both dates inclusive)
Latest time for return of form of proxy for the EGM (not less than 48 hours) . . . . .	9:00 a.m. on Saturday, 24 April
Record Date . . . . .	Monday, 26 April
EGM . . . . .	9:00 a.m. on Monday, 26 April
Announcement of results of the EGM . . . . .	Monday, 26 April
Register of members to be re-opened . . . . .	Tuesday, 27 April
Prospectus Documents to be posted . . . . .	Tuesday, 27 April
First day of dealings in nil-paid Rights Shares . . . . .	Thursday, 29 April
Latest time for splitting of nil-paid Rights Shares . . . . .	4:30 p.m. on Monday, 3 May
Last day of dealings in nil-paid Rights Shares . . . . .	Thursday, 6 May
Latest time for acceptance of and payment for Rights Shares and for application and payment for excess Rights Shares . . . . .	4:00 p.m. on Tuesday, 11 May
Rights Issue expected to become unconditional . . . . .	after 4:00 p.m. on Thursday, 13 May

2010

Announcement of results of acceptance and excess application of the Rights Issue . . . . .	Tuesday, 18 May
Refund cheques for wholly and partially unsuccessful applications for excess Rights Shares expected to be posted on or before . . . . .	Wednesday, 19 May
Certificates for fully-paid Rights Shares expected to be despatched on or before. . . . .	Wednesday, 19 May
Effective date of the change in board lot size from 5,000 Shares to 10,000 Shares. . . . .	Wednesday, 19 May
First day for free exchange of existing share certificates in board lot of 5,000 Shares each for new share certificates in board lot of 10,000 Shares each . . . . .	Wednesday, 19 May
Designated broker starts to stand in the market to provide matching services. . . . .	Wednesday, 19 May
First day of dealings in the fully-paid Rights Shares. . . . .	Monday, 24 May
Designated broker ceases to stand in the market to provide matching services. . . . .	Monday, 14 June
Last day for free exchange of existing share certificates in board lot of 5,000 Shares each for new share certificates in board lot of 10,000 Shares each . . . . .	Friday, 18 June

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in expected timetable above are indicative only. Any changes to the expected timetable will be announced as and when appropriate.

**TRADING ARRANGEMENT AND MATCHING SERVICES**

Subject to the Rights Issue becoming unconditional, the Shareholders may, during a period from Wednesday, 19 May 2010 to Friday, 18 June 2010, submit their existing share certificates in board lot of 5,000 Shares to the Company's share registrar in Hong Kong, Tricor Tengis Limited of 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong for exchange, at the expense of the Company, for new certificates in board lot of 10,000 Shares each. Such exchange of share certificates thereafter will be accepted for exchange only on payment of a fee of HK\$2.50 (or such other amount as may from time to time be allowed by the Stock Exchange) for each new certificate in board lot of 10,000 Shares each issued or each existing share certificate submitted,

whichever number of share certificate involved is higher. All existing certificates in board lot size of 5,000 Shares each will continue to be evidence of title to such Shares and be valid for transfer, delivery and settlement purposes.

It is expected that new certificates for the Shares will be available for collection within a period of 10 Business Days after the submission of existing certificates for the Shares to the Company's branch share registrar in Hong Kong for exchange.

In order to alleviate the difficulties arising from the existence of odd lots of Shares arising from the change in board lot size, the Company has appointed Get Nice Securities Limited to provide matching services for the sale and purchase of odd lots of Shares on a best effort basis during the period between Wednesday, 19 May 2010 to Monday, 14 June 2010. Shareholders who wish to take advantage of this facility should contact Mr. Larry Ng of Get Nice Securities Limited at 10th Floor, Cosco Tower, 183 Queen's Road Central, Hong Kong at telephone number (852) 2970 8000 during office hours of such period. Shareholders should note that successful matching of the sale and purchase of odd lots of the Shares is not guaranteed and will depend on there being adequate amounts of odd lots of Shares available for such matching.

**If you are in any doubt as to the above arrangements, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.**

By order of the Board  
**Unity Investments Holdings Limited**  
合一投資控股有限公司  
**KITCHELL Osman Bin**  
*Executive Director*

Hong Kong, 17 March 2010

*As at the date of this announcement, the executive Directors are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing; and the independent non-executive Directors are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Mr. NGAI Wai Kin.*