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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

**RESULTS OF THE RIGHTS ISSUE OF 569,279,762 RIGHTS SHARES
AT A PRICE OF HK\$0.15 PER RIGHTS SHARE ON THE BASIS OF
TWO RIGHTS SHARES FOR EVERY SHARE HELD ON THE RECORD DATE
AND
CHANGE IN BOARD LOT SIZE**

RESULTS OF THE RIGHTS ISSUE

The Board is pleased to announce that as at 4:00 p.m. on Tuesday, 11 May 2010, being the latest time for acceptance of and payment for Rights Shares and for application and payment for excess Rights Shares, a total of 851 valid acceptances and applications had been received for a total of 1,453,293,807 Rights Shares, which comprise: (i) 412 valid acceptances of the provisional allotment under the PALs in respect of a total of 533,661,164 Rights Shares; and (ii) 439 valid applications for excess Rights Shares under the EAFs in respect of a total of 919,632,643 Rights Shares. In aggregate, they represented approximately 2.55 times of the total number of 569,279,762 Rights Shares available under the Rights Issue. The total number of 919,632,643 excess Rights Shares being applied for by the Qualifying Shareholders also represented approximately 25.82 times of 35,618,598 Rights Shares available for application under the EAFs. As a result of the over-subscription of the Rights Shares, the Underwriter's obligations under the Underwriting Agreement in respect of the Underwritten Shares have been fully discharged.

The Rights Issue became unconditional after 4:00 p.m. on Thursday, 13 May 2010.

Certificates for fully-paid Rights Shares in respect of valid acceptances of Rights Shares under the PALs and successful applications for excess Rights Shares under the EAFs are expected to be despatched by ordinary post to those entitled thereto, at their own risk, on or before Wednesday, 19 May 2010. Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares (without interest) are expected to be despatched by ordinary post to those entitled thereto, at their own risk, on or before Wednesday, 19 May 2010.

Dealings in the fully-paid Rights Shares on the Stock Exchange are expected to commence from 9:30 a.m. on Monday, 24 May 2010.

CHANGE IN BOARD LOT SIZE

The board lot size of the Shares for trading on the Stock Exchange will be changed from 5,000 Shares to 10,000 Shares with effect from Wednesday, 19 May 2010.

Reference is made to the prospectus dated 27 April 2010 issued by the Company (the “**Prospectus**”) in relation to the Rights Issue. Terms defined in the Prospectus shall have the same meanings when used herein, unless the context requires otherwise.

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Regarding the 919,632,643 excess Rights Shares being applied for by way of application under the EAFs, the Board has resolved to allot the 35,618,598 Rights Shares available for excess application under the EAFs in accordance with the principles stated in the Prospectus are set out as follows:

Number of excess Rights Shares applied for	Number of valid excess applications	Total number of excess Rights Shares applied for	Total number of Rights Shares allotted	Basis of allotment	Approximate percentage of allocation based on the total number of excess Rights Shares applied for in this category
1 to 4,999	34	111,707	111,707	Odd lot excess Rights Shares applied for in full	100.00%
5,000 to 100,000	286	5,872,149	2,627,149	Odd lot excess Rights Shares applied for in full plus 10% of the remaining excess Rights Shares applied for (rounded up to the nearest board lot)	44.74%
100,001 to 1,599,999	85	49,083,873	3,863,873	Odd lot excess Rights Shares applied for in full plus 7% of the remaining excess Rights Shares applied for (rounded up to the nearest board lot)	7.87%
1,600,000 to 3,299,999	10	22,904,578	1,399,578	Odd lot excess Rights Shares applied for in full plus 6% of the remaining excess Rights Shares applied for (rounded up to the nearest board lot)	6.11%
3,300,000 to 9,999,999	16	101,584,992	5,114,992	Odd lot excess Rights Shares applied for in full plus 5% of the remaining excess Rights Shares applied for (rounded up to the nearest board lot)	5.04%

Number of excess Rights Shares applied for	Number of valid excess applications	Total number of excess Rights Shares applied for	Total number of Rights Shares allotted	Basis of allotment	Approximate percentage of allocation based on the total number of excess Rights Shares applied for in this category
10,000,000 to 79,999,999	5	105,214,956	3,704,956	Odd lot excess Rights Shares applied for in full plus 3.5% of the remaining excess Rights Shares applied for (rounded up to the nearest board lot)	3.52%
80,000,000 to 96,000,000	2	176,000,000	5,635,000	Odd lot excess Rights Shares applied for in full plus 3.2% of the remaining excess Rights Shares applied for (rounded up to the nearest board lot)	3.20%
458,860,388	1	458,860,388	13,161,343	Approximately 2.87% of the excess Rights Shares applied for	2.87%
Total	439	919,632,643	35,618,598		

The Directors consider that the above allocation of the excess Rights Shares is on a fair and equitable basis in accordance with the allocation method as described in the Prospectus.

SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief having made all reasonable enquiry, set out below is the shareholding structure of the Company immediately before and after completion of the Rights Issue is as follows:

Shareholders	Immediately before completion of the Rights Issue		Immediately after completion of the Rights Issue	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Ms. CHOI Ka Wing (<i>Note</i>)	2,785,000	0.98	2,785,000	0.33
Other public Shareholders	281,854,881	99.02	851,134,643	99.67
Total	<u>284,639,881</u>	<u>100.00</u>	<u>853,919,643</u>	<u>100.00</u>

Note: Ms. CHOI Ka Wing is an executive Director.

DESPATCH OF CERTIFICATES FOR FULLY-PAID RIGHTS SHARES

Certificates for fully-paid Rights Shares in respect of valid acceptances of Rights Shares under the PALs and successful applications for excess Rights Shares under the EAFs are expected to be despatched by ordinary post to those entitled thereto, at their own risk, on or before Wednesday, 19 May 2010. Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares (without interest) are expected to be despatched by ordinary post to those entitled thereto, at their own risk, on or before Wednesday, 19 May 2010.

Dealings in the fully-paid Rights Shares on the Stock Exchange are expected to commence from 9:30 a.m. on Monday, 24 May 2010.

CHANGE IN BOARD LOT SIZE

As stated in the circular of the Company dated 9 April 2010, upon the Rights Issue became unconditional, the board lot size of the Shares for trading on the Stock Exchange will be changed from 5,000 Shares to 10,000 Shares with effect from Wednesday, 19 May 2010. The Shareholders may, during a period from Wednesday, 19 May 2010 to Friday, 18 June 2010, submit their existing share certificates in board lot of 5,000 Shares to the Company's branch share registrar in Hong Kong, Tricor Tengis Limited of 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong for exchange, at the expense of the Company, for new certificates in board lot of 10,000 Shares each. Such exchange of share certificates thereafter will be accepted for exchange only on payment of a fee of HK\$2.50 (or such other amount as may from time to time be allowed by the Stock Exchange) for each new certificate in board lot of 10,000 Shares each issued or each existing share certificate submitted, whichever number of share certificate involved

is higher. All existing certificates in board lot size of 5,000 Shares each will continue to be evidence of title to such Shares and be valid for transfer, delivery and settlement purposes.

It is expected that new certificates for the Shares will be available for collection within a period of 10 Business Days after the submission of existing certificates for the Shares to the Company's branch share registrar in Hong Kong for exchange. Save and except for the change in the number of Shares for each board lot, new certificates of Shares will have the same format and colour as the existing share certificates for the Shares.

In order to alleviate the difficulties arising from the existence of odd lots of Shares arising from the change in board lot size, the Company has appointed Get Nice Securities Limited to provide matching services for the sale and purchase of odd lots of Shares on a best effort basis during the period between Wednesday, 19 May 2010 to Monday, 14 June 2010. Shareholders who wish to take advantage of this facility should contact Mr. Larry Ng of Get Nice Securities Limited at 10th Floor, Cosco Tower, 183 Queen's Road Central, Hong Kong at telephone number (852) 2970 8000 during office hours of such period. Shareholders should note that successful matching of the sale and purchase of odd lots of Shares is not guaranteed and will depend on there being adequate amounts of odd lots of Shares available for such matching.

If you are in any doubt as to the above arrangements, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 18 May 2010

As at the date of this announcement, the executive Directors are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing; and the independent non-executive Directors are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Mr. NGAI Wai Kin.