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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

**REVISED EXPECTED TIMETABLE FOR
PROPOSED CAPITAL REORGANISATION AND RIGHTS ISSUE
AND
CLOSURE OF REGISTER OF MEMBERS FOR RIGHTS ISSUE**

The Petition is scheduled to be heard by the Court on 26 November 2010 (Cayman time). If the Court sanctions the Adjustment Proposal and assuming all the other conditions for the Capital Reorganisation set out in the Circular are fulfilled, the Capital Reorganisation will take effect following the registration of the order of the Court confirming the reduction of issued share capital and the minutes approved by the Court with the Registrar of Companies in the Cayman Islands. On such basis, the trading arrangements in respect of dealings in the Company's Shares, the Adjusted Shares and the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange will be implemented in accordance with the expected timetable set out below.

Shareholders and investors should note that the outcome of the hearing of the Petition is entirely within the jurisdiction of the Court, which may exercise its discretion to grant or not grant the order as it sees fit. The timetable below will not be implemented if the Petition is not heard by the Court or the Court does not sanction the Adjustment Proposal on 26 November 2010 (Cayman time) or the order of the Court confirming the reduction of issued share capital and the minutes approved by the Court are not registered with the Registrar of Companies of Cayman Islands between 4:00 p.m. on 1 December 2010 (Hong Kong time) and 9:00 a.m. on 2 December 2010 (Hong Kong time).

Further announcement(s) will be made by the Company on the outcome of the Court hearing and/or the actual timetable for the implementation of the Capital Reorganisation and the Rights Issue, if and when appropriate.

Reference is made to the announcements of the Company dated 27 July 2010 and 17 August 2010 (the "**Announcements**") and the circular of the Company dated 31 August 2010 (the "**Circular**"). Unless the context herein otherwise requires, terms used in this announcement shall have the same meanings as in the Announcements and the Circular.

PETITION

The petition for the confirmation of the Adjustment Proposal (the “**Petition**”) is scheduled to be heard by the Court on 26 November 2010 (Cayman time). The Capital Reorganisation is conditional, among other things, on the Court sanctioning the Adjustment Proposal and the registration by the Company with the Registrar of Companies of the Cayman Islands an official copy of the order of the Court confirming the reduction of issued share capital and the minutes approved by the Court.

REVISED EXPECTED TIMETABLE FOR CAPITAL REORGANISATION AND RIGHTS ISSUE

Assuming the Court grants the order on 26 November 2010 (Cayman time) and the order and the minutes are registered with the Registrar of Companies of the Cayman Islands between 4:00 p.m. on 1 December 2010 (Hong Kong time) and 9:00 a.m. on 2 December 2010 (Hong Kong time) and other conditions of the Capital Reorganisation are fulfilled before 9:00 a.m. on 2 December 2010 (Hong Kong time), set out below is the expected timetable for the implementation of the Capital Reorganisation and the Rights Issue.

Shareholders and investors should note that the outcome of the hearing of the Petition is entirely within the jurisdiction of the Court, which may exercise its discretion to grant or not grant the order as it sees fit. The timetable below will not be implemented if the Petition is not heard by the Court or the Court does not sanction the Adjustment Proposal on 26 November 2010 (Cayman time) or the order of the Court confirming the reduction of issued share capital and the minutes approved by the Court are not registered with the Registrar of Companies of the Cayman Islands between 4:00 p.m. on 1 December 2010 (Hong Kong time) and 9:00 a.m. on 2 December 2010 (Hong Kong time).

	<i>2010</i>
Last day of dealings in Shares on a cum-rights basis	Tuesday, 23 November
First day of dealings in Shares on an ex-rights basis	Wednesday, 24 November
Latest time for lodging transfers of Shares in order to qualify for the Rights Issue	4:30 p.m. on Thursday, 25 November
Register of members to be closed	Friday, 26 November Wednesday, 1 December (both dates inclusive)
Effective date of the Capital Reorganisation	after 4:00 p.m., Wednesday, 1 December
Record Date	Wednesday, 1 December
Register of members to be re-opened	Thursday, 2 December
Prospectus Documents to be posted	Thursday, 2 December
Commencement of dealings in Adjusted Shares	9:30 a.m., Thursday, 2 December

Original counter for trading in Shares (in board lots of 10,000 Shares) to be closed	9:30 a.m., Thursday, 2 December
Temporary counter for trading in Adjusted Shares in board lots of 500 Adjusted Shares (in form of existing share certificates) to be opened	9:30 a.m., Thursday, 2 December
Free exchange of existing share certificates for new certificates for the Adjusted Shares commences	Thursday, 2 December
First day of dealings in nil-paid Rights Shares	Monday, 6 December
Latest time for splitting of nil-paid Rights Shares	4:30 p.m. on Thursday, 9 December
Last day of dealings in nil-paid Rights Shares	Tuesday, 14 December
Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of Adjusted Shares	9:30 a.m., Thursday, 16 December
Original counter for trading in Adjusted Shares (in board lots of 10,000 Adjusted Shares in form of new share certificates for Adjusted Shares) to be re-opened	9:30 a.m., Thursday, 16 December
Parallel trading in Adjusted Shares (in form of new and existing share certificates) begins	9:30 a.m., Thursday, 16 December
Latest time for acceptance of and payment for Rights Shares and for application and payment for excess Rights Shares	4:00 p.m. on Friday, 17 December
Rights Issue expected to become unconditional	after 4:00 p.m. on Tuesday, 21 December
Announcement of results of acceptance and excess application of the Rights Issue	Tuesday, 28 December
Refund cheques for wholly and partially unsuccessful applications for excess Rights Shares expected to be posted on or before	Wednesday, 29 December
Certificates for fully-paid Rights Shares expected to be despatched on or before	Wednesday, 29 December
First day of dealings in fully-paid Rights Shares	Friday, 31 December

Temporary counter for trading in Adjusted Shares in board lots of 500 Adjusted Shares (in form of existing share certificates) to be closed	4:00 p.m., Thursday, 6 January
Parallel trading in Adjusted Shares (in form of new and existing share certificates) ends	4:00 p.m., Thursday, 6 January
Designated broker ceases to stand in the market to provide matching services for the sale and purchase of odd lots of Adjusted Shares	4:00 p.m., Thursday, 6 January
Free exchange of existing share certificates for new share certificates ends	Monday, 10 January

Notes:

- i. Unless otherwise stated, all times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in expected timetable above are indicative only. Any changes to the expected timetable will be announced.*
- ii. The timetable above depends on the results of the relevant Court hearing and the dates are therefore tentative.*

Further announcement(s) will be made by the Company on the outcome of the Court hearing and/or the actual timetable for the implementation of the Capital Reorganisation and the Rights Issue, if and when appropriate.

FREE EXCHANGE OF ADJUSTED SHARE CERTIFICATES AND TRADING ARRANGEMENTS

Subject to the Capital Reorganisation becoming effective, the Shareholders may submit their yellow certificates for Shares to the Company's branch share registrar in Hong Kong, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong for exchange, at the expense of the Company, for blue certificates for Adjusted Shares from Thursday, 2 December 2010 to Monday, 10 January 2011 (both dates inclusive). Thereafter, certificates for Shares will be accepted for exchange only on payment of a fee of the higher of HK\$2.50 or such other amount as may from time to time be allowed by the Stock Exchange for each new certificate issued for Adjusted Shares or old certificates cancelled. It is expected that new certificates for Adjusted Shares will be available for collection within ten business days from the date of submission of certificates for Shares to the Registrar for exchange. Certificates for Shares will cease to be marketable and will not be acceptable for dealing purpose(s) after 6 January 2011. Nevertheless, certificates for Shares will continue to be good evidence of legal title and may be exchanged for certificates for Adjusted Shares at any time at the expense of the Shareholders in question.

Application has been made to the Listing Committee of the Stock Exchange for listing of, and permission to deal in, the Adjusted Shares and the Rights Shares in both their nil-paid and fully-paid forms to be issued and allotted pursuant to the Rights Issue.

ODD LOTS ARRANGEMENTS AND MATCHING SERVICES

In order to alleviate the difficulties arising from the existence of odd lots of Adjusted Shares, the Company has appointed Get Nice Securities Limited to provide matching services for sales and purchase of the odd lots of Adjusted Shares on a best effort basis during the period from 9:30 a.m. on Thursday, 16 December 2010 to 4:00 p.m. on Thursday, 6 January 2011 (both dates inclusive). Shareholders who wish to take advantage of this facility should contact Mr. Larry Ng of Get Nice Securities Limited at 10th Floor, Cosco Tower, 183 Queen's Road Central, Hong Kong during office hours of such period. Shareholders should note that successful matching of the sale and purchase of odd lots of the Adjusted Shares is not guaranteed and will depend on there being adequate amounts of odd lots of Adjusted Shares available for such matching.

If you are in any doubt as to the above arrangements, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

CLOSURE OF REGISTER OF MEMBERS FOR RIGHTS ISSUE

Assuming the Court grant the order on 26 November 2010 (Cayman time), the register of members of the Company will be closed from Friday, 26 November 2010 to Wednesday, 1 December 2010 (both dates inclusive) for the purpose of determining entitlements to the Rights Issue. No transfer of Shares or Adjusted Shares (as the case may be) will be registered during this period.

To qualify for the Rights Issue, a Shareholder must be registered as a member of the Company at the close of business on the Record Date and be a Qualifying Shareholder. In order to be registered as members of the Company at the close of business on the Record Date, Shareholders must lodge their transfers of Shares or Adjusted Shares (as the case may be) (together with the relevant share certificates) with the Company's branch share registrar in Hong Kong, Tricor Tengis Limited, at 26 Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong for registration by no later than 4:30 p.m. on Thursday, 25 November 2010.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 15 October 2010

As at the date of this announcement, the executive Directors are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing; and the independent non-executive Directors are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Mr. NGAI Wai Kin.