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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

GRANT OF SHARE OPTIONS

The Board of the Company hereby announces that, on 15 October 2010, the Company resolved to grant Share Options to eligible Grantees to subscribe for up to 85,390,000 new Shares, subject to acceptance of the Grantees, under the share option scheme of the Company adopted on 2 May 2003.

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of Unity Investments Holdings Limited (the “**Company**”) hereby announces that, on 15 October 2010, the Company resolved to grant share options (the “**Share Option(s)**”) to eligible individuals (the “**Grantees**”) to subscribe for up to 85,390,000 new ordinary share of HK\$0.10 each in the capital of the Company (the “**Share(s)**”), subject to acceptance of the Grantees, under the share option scheme of the Company adopted on 2 May 2003. Details of the Share Options granted are as follows:

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|---|---|
| Date of grant | : 15 October 2010 (the “ Grant Date ”) |
| Exercise price of Share Options granted | : HK\$0.10 per Share (being the highest of (i) closing price of the Shares as stated in the Stock Exchange’s daily quotations sheets on the Grant Date; (ii) the average closing price of the Shares as stated in the Stock Exchange’s daily quotations sheets for the five business days immediately preceding the Grant Date; and (iii) the nominal value of the Share i.e. HK\$0.10) |
| Number of Share Options granted | : 85,390,000 Share Options (each Share Option shall entitled the holder thereof to subscribe for one Share) |
| Closing price of Shares on the Grant Date | : HK\$0.089 per Share |
| Validity period of the Share Options | : The Share Options shall be exercisable during the period of 10 years from the Grant Date |

None of the Grantees of the Share Options is a directors, chief executive or substantial shareholder (as defined in the Listing Rules) of the Company, or an associate (as defined in the Listing Rules) of any of them.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 15 October 2010

As at the date of this announcement, the executive directors of the Company are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing; and the independent non-executive directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Mr. NGAI Wai Kin.