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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

CAPITAL REORGANISATION AND RIGHTS ISSUE AND UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

CAPITAL REORGANISATION AND RIGHTS ISSUE

The Court approved the Adjustment Proposal at a hearing on 26 November 2010 (Cayman time). Upon registration of the order of the Court confirming the Adjustment Proposal and the minutes approved by the Court with the Registrar of Companies in the Cayman Islands which is expected to take place between 4:00 p.m. on 1 December 2010 (Hong Kong time) and 9:00 a.m. on 2 December 2010 (Hong Kong time), the Capital Reorganisation will become effective and the Rights Issue will proceed in accordance with the expected timetable as set out in this announcement (same as that set out in the Company's announcement dated 15 October 2010) below.

Shareholders and the potential investors should exercise caution in dealing in the Shares or the Adjusted Shares (as the case may be) as the Rights Issue may or may not proceed.

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

The Board has noted that the recent increases in price and trading volume of the Shares and wishes to announce that save as disclosed herein this announcement, the Board is not aware of any reason for such increases nor any negotiations or agreements relating to intended acquisitions or realisations which are discloseable under rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by rule 13.09 of the Listing Rules which is or may be of a price sensitive nature.

Reference is made to the announcements of the Company dated 27 July 2010, 17 August 2010 and 15 October 2010 (the “**Announcements**”) and the circular of the Company dated 31 August 2010 (the “**Circular**”). Unless the context herein otherwise requires, terms used in this announcement shall have the same meanings as in the Announcements and the Circular.

ADJUSTMENT PROPOSAL

The Court approved the Adjustment Proposal at a hearing on 26 November 2010 (Cayman time). Upon registration of the order of the Court confirming the Adjustment Proposal and the minutes approved by the Court with the Registrar of Companies in the Cayman Islands which is expected to take place between 4:00 p.m. on 1 December 2010 (Hong Kong time) and 9:00 a.m. on 2 December 2010 (Hong Kong time), the Capital Reorganisation will become effective.

EXPECTED TIMETABLE FOR THE CAPITAL REORGANISATION AND RIGHTS ISSUE

Set out below is the expected timetable for the Capital Reorganisation and the Rights Issue assuming the Capital Reorganisation becomes effective between 4:00 p.m. on 1 December 2010 (Hong Kong time) and 9:00 a.m. on 2 December 2010 (Hong Kong time) which is the same as that set out in the Company's announcement dated 15 October 2010.

2010

Register of members to be closed	Friday, 26 November to Wednesday, 1 December (both dates inclusive)
Effective date of the Capital Reorganisation	after 4:00 p.m., Wednesday, 1 December
Record Date	Wednesday, 1 December
Register of members to be re-opened	Thursday, 2 December
Prospectus Documents to be posted	Thursday, 2 December
Commencement of dealings in Adjusted Shares	9:30 a.m., Thursday, 2 December
Original counter for trading in Shares (in board lots of 10,000 Shares) to be closed	9:30 a.m., Thursday, 2 December
Temporary counter for trading in Adjusted Shares in board lots of 500 Adjusted Shares (in form of existing share certificates) to be opened	9:30 a.m., Thursday, 2 December
Free exchange of existing share certificates for new certificates for the Adjusted Shares commences	Thursday, 2 December
First day of dealings in nil-paid Rights Shares	Monday, 6 December
Latest time for splitting of nil-paid Rights Shares	4:30 p.m. on Thursday, 9 December

2010

Last day of dealings in nil-paid Rights Shares	Tuesday, 14 December
Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of Adjusted Shares	9:30 a.m., Thursday, 16 December
Original counter for trading in Adjusted Shares (in board lots of 10,000 Adjusted Shares in form of new share certificates for Adjusted Shares) to be re-opened	9:30 a.m., Thursday, 16 December
Parallel trading in Adjusted Shares (in form of new and existing share certificates) begins	9:30 a.m., Thursday, 16 December
Latest time for acceptance of and payment for Rights Shares and for application and payment for excess Rights Shares	4:00 p.m. on Friday, 17 December
Rights Issue expected to become unconditional	after 4:00 p.m. on Tuesday, 21 December
Announcement of results of acceptance and excess application of the Rights Issue	Tuesday, 28 December
Refund cheques for wholly and partially unsuccessful applications for excess Rights Shares expected to be posted on or before	Wednesday, 29 December
Certificates for fully-paid Rights Shares expected to be despatched on or before	Wednesday, 29 December
First day of dealings in fully-paid Rights Shares	Friday, 31 December

2011

Temporary counter for trading in Adjusted Shares in board lots of 500 Adjusted Shares (in form of existing share certificates) to be closed	4:00 p.m., Thursday, 6 January
Parallel trading in Adjusted Shares (in form of new and existing share certificates) ends	4:00 p.m., Thursday, 6 January
Designated broker ceases to stand in the market to provide matching services for the sale and purchase of odd lots of Adjusted Shares	4:00 p.m., Thursday, 6 January
Free exchange of existing share certificates for new share certificates ends	Monday, 10 January

Note: All times and dates above refer to Hong Kong Local times and dates.

Shareholders and the potential investors should exercise caution in dealing in the Shares or Adjusted Shares (as the case may be) as the Rights Issue may or may not proceed.

FREE EXCHANGE OF ADJUSTED SHARE CERTIFICATES AND TRADING ARRANGEMENTS

Shareholders may submit their yellow certificates for Shares to the Company's branch share registrar in Hong Kong, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong for exchange, at the expense of the Company, for blue certificates for Adjusted Shares from Thursday, 2 December 2010 to Monday, 10 January 2011 (both dates inclusive). Thereafter, certificates for Shares will be accepted for exchange only on payment of a fee of the higher of HK\$2.50 or such other amount as may from time to time be allowed by the Stock Exchange for each new certificate issued for Adjusted Shares or old certificates cancelled. It is expected that new certificates for Adjusted Shares will be available for collection within ten business days from the date of submission of certificates for Shares to the Registrar for exchange. Certificates for Shares will cease to be marketable and will not be acceptable for dealing purpose(s) after 6 January 2011. Nevertheless, certificates for Shares will continue to be good evidence of legal title and may be exchanged for certificates for Adjusted Shares at any time at the expense of the Shareholders in question.

Application has been made to the Listing Committee of the Stock Exchange for listing of, and permission to deal in, the Adjusted Shares and the Rights Shares in both their nil-paid and fully-paid forms to be issued and allotted pursuant to the Rights Issue.

ODD LOTS ARRANGEMENTS AND MATCHING SERVICES

In order to alleviate the difficulties arising from the existence of odd lots of Adjusted Shares, the Company has appointed Get Nice Securities Limited to provide matching services for sales and purchase of the odd lots of Adjusted Shares on a best effort basis during the period from 9:30 a.m. on Thursday, 16 December 2010 to 4:00 p.m. on Thursday, 6 January 2011 (both dates inclusive). Shareholders who wish to take advantage of this facility should contact Mr. Larry Ng of Get Nice Securities Limited at 10th Floor, Cosco Tower, 183 Queen's Road Central, Hong Kong during office hours of such period. Shareholders should note that successful matching of the sale and purchase of odd lots of the Adjusted Shares is not guaranteed and will depend on there being adequate amounts of odd lots of Adjusted Shares available for such matching.

If you are in any doubt as to the above arrangements, you should obtain independent professional advice.

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

The Board has noted that the recent increases in price and trading volume of the Shares and wishes to announce that save as disclosed herein this announcement, the Board is not aware of any reason for such increases nor any negotiations or agreements relating to intended acquisitions or realisations which are discloseable under rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by rule 13.09 of the Listing Rules which is or may be of a price sensitive nature.

Made by the order of the Board of the Company, the Directors of which individually and jointly accept responsibility for the accuracy of this statement.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 29 November 2010

As at the date of this announcement, the executive Directors are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing; and the independent non-executive Directors are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Mr. NGAI Wai Kin.