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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

**RESULTS OF THE RIGHTS ISSUE OF 375,723,856 RIGHTS SHARES
AT A PRICE OF HK\$0.36 PER RIGHTS SHARE ON THE BASIS OF
EIGHT RIGHTS SHARES FOR EVERY ADJUSTED SHARE
HELD ON THE RECORD DATE**

Reference is made to the Timetable set out in the Prospectus. In order to provide the Shareholders with information on the results of the Rights Issue as soon as practicable, the Board brought forward the date of announcement of results of acceptance and excess application of the Rights Issue from Tuesday, 28 December 2010 to Thursday, 23 December 2010. Save for the aforesaid change, there was no other change to the Timetable.

The Board is pleased to announce that as at 4:00 p.m. on Friday, 17 December 2010, being the latest time for acceptance of and payment for Rights Shares and for application and payment for excess Rights Shares, a total of 318 valid acceptances and applications had been received for a total of 317,678,849 Rights Shares, which comprise: (i) 162 valid acceptances of the provisional allotment under the PALs in respect of a total of 261,924,844 Rights Shares; and (ii) 156 valid applications for excess Rights Shares under the EAFs in respect of a total of 55,754,005 Rights Shares. In aggregate, they represented approximately 84.55% of the total number of 375,723,856 Rights Shares available under the Rights Issue. Based on the above results, the Rights Issue was under-subscribed by 58,045,007 Rights Shares, representing approximately 15.45% of the total number of Rights Shares available for subscription under the Rights Issue.

The Rights Issue had become unconditional after 4:00 p.m. on Tuesday, 21 December 2010.

Given the under-subscription of the Rights Shares, the Directors have resolved to accept all valid applications for a total of 55,754,005 excess Rights Shares and to allot and issue such number of the Rights Shares to the relevant applicants in full. Shareholders applying for excess Rights Shares under the EAFs in respect of total of 55,754,005 Rights Shares have been fully allotted with the excess Rights Shares they have applied for.

Certificates for fully-paid Rights Shares in respect of valid acceptances of Rights Shares under the PALs and successful applications for excess Rights Shares under the EAFs are expected to be despatched by ordinary post to those entitled thereto, at their own risk, on or before Wednesday, 29 December 2010. Dealings in the fully-paid Rights Shares on the Stock Exchange are expected to commence from 9:30 a.m. on Friday, 31 December 2010.

Reference is made to the prospectus dated 2 December 2010 issued by the Company (the “**Prospectus**”) in relation to the Rights Issue. Terms defined in the Prospectus shall have the same meanings when used herein, unless the context requires otherwise.

RESULTS OF THE RIGHTS ISSUE

Reference is made to the expected timetable of the Rights Issue (the “**Timetable**”) set out in the Prospectus. In order to provide the Shareholders with information on the results of the Rights Issue as soon as practicable, the Board brought forward the date of announcement of results of acceptance and excess application of the Rights Issue from Tuesday, 28 December 2010 to Thursday, 23 December 2010. Save for the aforesaid change, there was no other change to the Timetable.

The Board is pleased to announce that as at 4:00 p.m. on Friday, 17 December 2010, being the latest time for acceptance of and payment for Rights Shares and for application and payment for excess Rights Shares, a total of 318 valid acceptances and applications had been received for a total of 317,678,849 Rights Shares, which comprise: (i) 162 valid acceptances of the provisional allotment under the PALs in respect of a total of 261,924,844 Rights Shares; and (ii) 156 valid applications for excess Rights Shares under the EAFs in respect of a total of 55,754,005 Rights Shares. In aggregate, they represented approximately 84.55% of the total number of 375,723,856 Rights Shares available under the Rights Issue. Based on the above results, the Rights Issue was under-subscribed by 58,045,007 Rights Shares (the “**Untaken Rights Shares**”), representing approximately 15.45% of the total number of Rights Shares available for subscription under the Rights Issue.

UNDERWRITING AGREEMENT

The Rights Issue had become unconditional after 4:00 p.m. on Tuesday, 21 December 2010. In accordance with the terms of the Underwriting Agreement, the Underwriter had performed their underwriting obligations and has procured places (the “**Places**”)

to subscribe for all the Untaken Rights Shares. To the best of the Directors' knowledge, information and belief having made reasonable enquiries, each of Placees and their respective ultimate beneficial owners (if any) are third parties independent of the Company and its connected persons. None of the Placees has become a substantial shareholder (as defined in the Listing Rules) of the Company upon taking up the Untaken Rights Shares.

EXCESS APPLICATIONS

Given the under-subscription of the Rights Shares, the Directors have resolved to accept all valid applications for a total of 55,754,005 excess Rights Shares and to allot and issue such number of the Rights Shares to the relevant applicants in full. Shareholders applying for excess Rights Shares under the EAFs in respect of total of 55,754,005 Rights Shares have been fully allotted with the excess Rights Shares they have applied.

SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief having made all reasonable enquiry, set out below is the shareholding structure of the Company immediately before and after completion of the Rights Issue:

Shareholder	Immediately before completion of the Rights Issue		Immediately after completion of the Rights Issue	
	<i>Number of Adjusted Shares</i>	<i>Approximate %</i>	<i>Number of Adjusted Shares</i>	<i>Approximate %</i>
Ms. CHOI Ka Wing (<i>Note</i>)	139,250	0.30	1,253,250	0.30
Public Shareholders:				
– Placees	–	–	58,045,007	13.73
– Others	46,826,232	99.70	363,391,081	85.97
Total	46,965,482	100.00	422,689,338	100.00

Note: Ms. CHOI Ka Wing is an executive Director.

DESPATCH OF SHARE CERTIFICATES FOR FULLY-PAID RIGHTS SHARES AND COMMENCEMENT OF DEALINGS

Certificates for fully-paid Rights Shares in respect of valid acceptances of Rights Shares under the PALs and successful applications for excess Rights Shares under the EAFs are expected to be despatched by ordinary post to those entitled thereto, at their own risk, on or before Wednesday, 29 December 2010.

Dealings in the fully-paid Rights Shares on the Stock Exchange are expected to commence from 9:30 a.m. on Friday, 31 December 2010.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 23 December 2010

As at the date of this announcement, the executive Directors are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing; and the independent non-executive Directors are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Mr. NGAI Wai Kin.