

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clo	earing Lim	ited					
I. Movements in Authorised Share	Capital						
1. Ordinary Shares							
(1) Stock code : <u>00913</u> De	escription:	Ordinary	Shares				
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	h <u>20,00</u>	0,000,000	HK\$0.10	HK\$2,000,000,000			
Increase/(decrease)	_	NIL		NIL			
Balance at close of the month	200,0	00,000,000 <sup>Note 1</sup>	HK\$0.01 <sup>Note 1</sup>	HK\$2,000,000,000			
(2) Stock code : <u>N/A</u> De	escription :	N/A					
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	h						
Increase/(decrease)							

31/12/2010

**Note 1**: The subdivision of each of the authorised but unissued shares of HK\$0.10 into ten adjusted shares of HK\$0.01 each of the Company had been approved by shareholders at an extraordinary general meeting of the Company held on 24 September 2010. The aforesaid details can be referred to the Company's circular dated 31 August 2010.

2. Preference Sh	nares				
Stock code:	N/A	Description	n: <u>N/A</u>		
		Ne	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedin	g month			
Increase/(decrea	ase)	_			
Balance at close	e of the mont	th			
3. Other Classes	s of Shares				
Stock code:	N/A	Description	n: <u>N/A</u>		
		cl	No. of other asses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedin	g month			
Increase/(decrea	ase)				
Balance at close	e of the mont	th			
Total authorised currency):	l share capita	al at the end of the	he month (State	HK\$2,	000,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
-	(1)	(2)	shares	of shares	
Balance at close of preceding month	939,309,640	N/A	N/A	N/A	
Increase/ (decrease) during the month	(516,620,302)	N/A	N/A	N/A	
Balance at close of the month	422,689,338	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			8 1 1 1		<del>_</del>	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Refreshment	NIL	NIL	NIL	NIL	NIL	NIL
of Share Option						
Scheme at AGM						
up to						
outstanding						
maximum extent						
of 98 shares						
(Adjusted)						
(28/6/2010)						
Ordinary shares						
(Note 1)				· ·		
(11016-1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
<u> </u>						
( / / )						
shares						
(Note 1)						
		T	otal A. (Ordi			
			(Prefer	ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised du	uring the month	n from exercise	•	,		
options (State curren		a a a a a a a a a a a a a a a a a a a	NIL			
T / Common Control	- 37		_ 1223			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) **NIL** (Preference shares) N/A (Other class) N/A

Class and description	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1. N/A	outstanding	month	month	month		
1. 1VA						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.	  					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordir	nary shares) <b>NI</b> I	L	
			(Prefere	ence shares) N/A Other class) N/A	1	- - -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2		
( / / ) shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares) (Other class)	N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer which may shares of be issued issuer issued pursuant thereto during the month as at close of the month pursuant thereto Type of Issue shares Ordinary Class of issuable (Note 1) 1. Rights issue At price : State currency Issue and allotment HK\$0.36 (Details please refer to (23/12/2010) date: (dd/mm/yyyy) remarks ii) 375,723,856 EGM approval date: (24/9/2010)(dd/mm/yyyy) Adjusted Shares NIL Class of shares issuable (Note 1) At price : State currency (///)Issue and allotment 2. Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / /Issue and allotment At price : State currency Placing date: (dd/mm/yyyy) ( / /EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (///)Issue and allotment Bonus issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

Class of shares   State   St		Type of Issue	•	or Main	<u>Doar</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Sample   State   State   Currency   State   Currency   Case   C							
EGM approval date: ( / / )	5.	Scrip dividend	issuable ( <i>Note 1</i> )  Issue and allotment				
Cancellation date :			EGM approval date:	( / /	)	N/A	N/A
Class of shares					-		
Class of shares — redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  N/A N/A   Class of shares — N/A N/A   Class of shares ( / / )  N/A N/A   Class of shares ( / / )  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )	6.	Repurchase of shares		( / /	)		
redeemed (Note 1)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  N/A  N/A  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency  EGM approval date: ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				( / /	)	N/A	N/A
redeemed (Note 1)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  N/A  N/A  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency  EGM approval date: ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							
Class of shares  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// )  date: (dd/mm/yyyy)  EGM approval date: (/// )  (dd/mm/yyyy)							
Class of shares issuable (Note 1)  8. Consideration issue At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / ) (dd/mm/yyyy)	7.	Redemption of shares		( / /	)		
Class of shares issuable (Note 1)  8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)				( / /	)	N/A	N/A
issuable (Note 1)  8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// / ) (dd/mm/yyyy)						1771	14/1
8. Consideration issue At price: currency — date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		( / /	)		
<u>N/A</u> <u>N/A</u>			EGM approval date: (dd/mm/yyyy)	( / /	)		
			••••			N/A	<u>N/A</u>

For Main Board and GEM listed issuers

			·	TO Maii Boai	shares of o issuer issued during the	No. of new shares f issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares be reduced (Note 1)	Ordinary		
9.	Capital reorganisation (Details please refer to remarks i)		Reduce and cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(1/12/2010) (24/9/2010)	Number of existing shares be reduced by 892,344,158 shares	
10.	Other (Please specify)	At price : State currency	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(// ) (// )	N/A	N/A
			Total E. (	Ordinary share reference share (Other clas	s) (516,620,302) s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(516,620,302)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

## Remarks (if any):

On 27 July 2010, the Company announced that:

- i. the Company proposed to put forward to the shareholders of the Company the capital reorganisation ("Capital Reorganisation") which will comprise: (a) the consolidation of every twenty issued shares of HK\$0.10 each into one consolidated share of HK\$2.00 each ("Consolidated Share"); (b) the reduction in paid-up capital of each Consolidated Share from HK\$2.00 each to HK\$0.01 each by cancelling paid-up capital to the extent of HK\$1.99 on each Consolidated Share so as to form an adjusted share of HK\$0.01 each ("Adjusted Share"); (c) the application of the credit arising from such capital reduction to cancel the accumulated deficit of the Company (if any) with the balance (if any) to be transferred to the distributable capital reduction reserve account of the Company; and (d) the sub-division of each of the authorised but unissued shares of HK\$0.10 each into ten Adjusted Shares of HK\$0.01 each.
  - All conditions as set out in the circular of the Company dated 31 August 2010 had fulfilled and the Capital Reorganisation became effective after 4:00 p.m. on 1 December 2010; and
- ii. the Company and Get Nice Securities Limited ("**Underwriter**") entered into a fully underwritten agreement on 27 July 2010, subject to the Capital Reorganisation becoming effective, the Underwriter has conditionally agreed to underwrite not less than 341,567,856 new Adjusted Shares and not more than 444,038,208 new Adjusted Shares by way of rights issue at a price of HK\$0.36 per rights share on the basis of eight rights shares for every Adjusted Share held on the record date.

The Rights Issue had become unconditional after 4:00 p.m. on 21 December 2010. 375,723,856 Rights Shares (on the basis of 46,965,482 Adjusted Shares in issue as at the Record Date) had been allotted and issued on 23 December 2010.

(Details please refer to	to the Company's a	nnouncements dated	27 July 2010, 17	August 2010, 24	September 2010, 15
October 2010, 29 Nove	ember 2010 and 23	B December 2010 and	d circular dated 3	1 August 2010 an	d prospectus dated 2
December 2010.)					

Submitted by: KITCHELL Osman Bin

Title: **Executive Director** 

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.