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**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 913)**

## **NET ASSET VALUE**

Reference is made to the announcements of Unity Investments Holdings Limited (the “**Company**”) dated 29 November 2010 and 23 December 2010 (the “**Announcements**”), the circular of the Company dated 31 August 2010 (the “**Circular**”) and the prospectus of the Company dated 2 December 2010 (the “**Prospectus**”). Unless the context herein otherwise requires, terms used in this announcement shall have the same meanings as in the Announcements, the Circular and the Prospectus.

The Capital Reorganisation had become effective between 4:00 p.m. on 1 December 2010 and 9:00 a.m. on 2 December 2010 and the number of existing issued shares had been reduced by 892,344,158 Shares. The Rights Issue had become unconditional after 4:00 p.m. on 21 December 2010 and the total number of 375,723,856 Rights Shares (on the basis of 46,965,482 Adjusted Shares in issue as at the Record Date) had been allotted and issued under the Rights Issue on 23 December 2010. As a result, the number of shares in issue has been updated from 939,309,640 shares of HK\$0.10 each as at 30 November 2010 to 422,689,338 shares of HK\$0.01 each as at 31 December 2010.

As at 31 December 2010, the unaudited consolidated net asset value per ordinary share of the Company (after effective of Capital Reorganisation and completion of Rights Issue) was approximately HK\$1.10.

Hong Kong, 10 January 2011

*As at the date of this announcement, the executive directors of the Company are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing; and the independent non-executive directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Mr. NGAI Wai Kin.*