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**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 913)**

## **POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 30 JUNE 2011**

The Board is pleased to announce that all the ordinary resolutions and special resolutions as set out in the notice of AGM dated 31 May 2011 were duly passed by the Shareholders by way of poll voting at the AGM held on 30 June 2011.

Reference is made to the notice of AGM (the “**Notice of AGM**”) and the circular (the “**Circular**”) of the Company dated 31 May 2011. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

### **POLL RESULTS OF THE AGM**

The Board is pleased to announce that all the ordinary resolutions and special resolutions (the “**Resolutions**”) as set out in the Notice of AGM were duly passed by the Shareholders by way of poll voting at the AGM held on 30 June 2011. Tricor Tengis Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer at the AGM for the purpose of vote-taking. The poll results in respect of all the Resolutions proposed at the AGM were as follows:

		Number of votes cast and approximate percentage (%) of total number of votes cast		Total number of votes cast
		For	Against	
	<b>Ordinary Resolutions</b>			
1.	To receive and consider the audited consolidated financial statements of the Company and its subsidiaries for the year ended 31 December 2010 and the reports of directors and auditor of the Company for the year ended 31 December 2010.	272,728,435 (100.00%)	0 (0.00%)	272,728,435
2.	To re-elect Ms. CHOI Ka Wing as an executive director of the Company.	272,728,435 (100.00%)	0 (0.00%)	272,728,435
3.	To re-elect Mr. TSANG Wing Ki as an independent non-executive director of the Company.	272,728,435 (100.00%)	0 (0.00%)	272,728,435
4.	To re-elect Mr. CHAN Yin David as an executive director of the Company.	272,728,435 (100.00%)	0 (0.00%)	272,728,435
5.	To authorise the board of directors of the Company to fix the remuneration of the directors of the Company.	272,728,435 (100.00%)	0 (0.00%)	272,728,435

		Number of votes cast and approximate percentage (%) of total number of votes cast		Total number of votes cast
		For	Against	
	<b>Ordinary Resolutions</b>			
6.	To re-appoint Mazars CPA Limited as auditor of the Company and its subsidiaries and to authorise the board of directors of the Company to fix their remuneration.	272,728,435 (100.00%)	0 (0.00%)	272,728,435
7.	To authorise the directors of the Company to exercise all powers of the Company to allot, issue and deal with new shares of the Company up to 20% of the issued share capital of the Company as at the date of passing this resolution.	272,728,435 (100.00%)	0 (0.00%)	272,728,435
8.	To authorise the directors of the Company to exercise all powers of the Company to repurchase shares or other rights to subscribe for shares in the capital of the Company up to 10% of the issued share capital of the Company as at the date of passing this resolution.	272,728,435 (100.00%)	0 (0.00%)	272,728,435
9.	To extend the general mandate referred to in resolution numbered 7 above so that the directors of the Company be given a general mandate to issue further shares equal to the shares repurchased under the repurchase mandate referred to in resolution numbered 8 above to 10% of the issued share capital of the Company as at the date of passing this resolution.	272,728,336 (99.99%)	99 (0.01%)	272,728,435
10.	To authorise the board of directors of the Company to grant options under the existing share option scheme to the extent that shares in the Company issuable upon the full exercise of all options shall not be more than 10% of the issued share capital of the Company as at the date of passing this resolution.	272,728,336 (99.99%)	99 (0.01%)	272,728,435
	<b>Special Resolutions</b>			
11.	To approve the proposed amendments to the articles of association of the Company.	272,721,586 (99.99%)	99 (0.01%)	272,721,685
12.	To approve and adopt the form of the amended and restated memorandum and articles of association of the Company.	272,721,586 (99.99%)	99 (0.01%)	272,721,685

*Note: Please refer to the Notice of AGM for the full text of the Resolutions.*

As at the date of the AGM, the total number of issued Shares was 431,189,338, being the total number of Shares entitling the Shareholders to attend and to vote for or against all the Resolutions proposed at the AGM. There was no Shareholder who was entitled to attend the AGM but was only entitled to vote against any of the Resolutions.

By order of the Board  
**Unity Investments Holdings Limited**  
**合一投資控股有限公司**  
**KITCHELL Osman Bin**  
*Executive Director*

Hong Kong, 30 June 2011

As at the date of this announcement, the board of the Company comprises the following Directors:

Executive Directors:

Mr. KITCHELL Osman Bin  
*(Chairman and Chief Executive Officer)*  
Mr. CHAN Yin David *(Vice Chairman)*  
Ms. DAVIS Angela Hendricks  
Ms. CHOI Ka Wing

Independent non-executive Directors:

Mr. CHUNG Kong Fei, Stephen  
Mr. TSANG Wing Ki  
Mr. NGAI Wai Kin