

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (de | d/mm/yyyy): 31/08/2011 | |
|--------------------------------|------------------------------------|--|
| To: Hong Kong Exchang | ges and Clearing Limited | |
| Name of Issuer | Unity Investments Holdings Limited | |
| Date Submitted | 01/09/2011 | |
| I. Movements in Au II. Capital | uthorised Share | |

1. Ordinary Shares

| (1) Stock code : 00913 Descri | ption : Ordinar | y Shares | |
|-------------------------------------|------------------------|-------------------------------|---|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 200,000,000,000 | HK\$0.01 | HK\$2,000,000,000 |
| Increase/(decrease) | NIL | - | NIL |
| Balance at close of the month | 200,000,000,000 | HK\$0.01 | HK\$2,000,000,000 |
| (2) Stock code : <u>N/A</u> Descri | ption : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|---|
| Stock code : <u>N/A</u> Descri | ption: <u>N/A</u> | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : <u>N/A</u> Descri | ption: <u>N/A</u> | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the end <i>currency</i>): | of the month (State | HK\$2, | 000,000,000 |

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other classes |
|---------------------------------------|---------------|-----------|------------------|----------------------|
| _ | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 431,189,338 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 431,189,338 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto | Share Options (unde | r Share Option | Schemes of the | Issuer) | | | |
|--|---------------------------------------|----------------|--------------------|---------------|---------------------------------------|------|--|
| approval date (dd/mm/yyyy) and class of shares issuable 1. Refreshment of Share Option Scheme at AGM up to outstanding maximum extent of 43,118,933 shares (Note 1) 2 | | | | | | | No. of new shares of issuer which may be issued pursuant thereto |
| Content Cont | approval date | | Movement dur | ing the month | | | as at close of the month |
| Sisuable Granted Exercised Cancelled Lapsed | (dd/mm/yyyy) and | | Wio remem cu. | ing the month | | _ | |
| 1. Refreshment of Share Option Scheme at AGM Up to Outstanding maximum extent of 43,118,933 Shares (Note 1) 2. | | | | | | | |
| Of Share Option Scheme at AGM up to Outstanding maximum extent of 43,118,933 shares (30 / 6 / 2011) Ordinary shares (Note 1) 2. | | | | | | | |
| Scheme at AGM up to outstanding maximum extent of 43,118,933 shares (30 / 6 / 2011) Ordinary shares (Note 1) 2. | | NIL | NIL | NIL | NIL | NIL | NIL |
| up to outstanding maximum extent of 43,118,933 shares (30 / 6 / 2011) Ordinary shares (Note 1) | | | | | | | |
| outstanding maximum extent of 43,118,933 shares (30 / 6 / 2011) Ordinary shares (Note 1) 2. (/ / /) | Scheme at AGM | | | | | | |
| Mil | | | | | | | |
| Of 43,118,933 shares (30 / 6 / 2011) Ordinary shares (Note 1) | | | | | | | |
| Shares | | | | | | | |
| \(\frac{(30/6/2011)}{\text{Ordinary shares}} \) \(\frac{(Note 1)}{2} \) \(\frac{(1/l)}{\text{shares}} \) \(\frac{(1/l)}{\text{shares}} \) \(\frac{(1/l)}{\text{shares}} \) \(\frac{(1/l)}{\text{shares}} \) \(\frac{(Note 1)}{\text{shares}} \) \(\frac{(Note 1)}{sha | · · · · · · · · · · · · · · · · · · · | | | | | | |
| Ordinary shares (Note 1) | | | | | | | |
| Content Cont | | | | | | | |
| 2 | | | | | . <u></u> | | |
| (/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Other class) (Other class) Total funds raised during the month from exercise of | (Note 1) | | | | | | |
| (/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Other class) (Other class) Total funds raised during the month from exercise of | | | | | | | |
| shares (Note 1) 3. (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) Total funds raised during the month from exercise of | 2. | | | | | | |
| shares (Note 1) 3. (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) Total funds raised during the month from exercise of | | | | | | | |
| shares (Note 1) 3. (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) Total funds raised during the month from exercise of | | | | | | | |
| (Note 1) 3. (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A Total funds raised during the month from exercise of | | | | | | | |
| 3. (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL (Other class) N/A N/A Total funds raised during the month from exercise of | shares | | | | | | |
| Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) | (Note 1) | | | | · · · · · · · · · · · · · · · · · · · | | |
| Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) | | | | | | | |
| Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) | 3. | | | | | | |
| shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | | | | |
| shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | | | | |
| shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise of | | | | | | | |
| Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of | | | | | · · · | | |
| (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | (11010 1) | | T | otal A (Ordi | nary shares) | NII. | |
| (Other class) N/A Total funds raised during the month from exercise of | | | 1, | | • | | |
| Total funds raised during the month from exercise of | | | | • | | | |
| | T + 1 C - 1 1 - 1 1 | | 1 6 | • | Other class, | IVA | |
| options (State currency) NIL | | | n from exercise of | | | | |
| | options (State curren | icy) | | NIL | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------|---|----------------------------|---|--|--|
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | - |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ , | /) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 3. | (/ | /) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | /) | | | | |
| 4. | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| | | Total | (Prefere | nary shares) <u>NII</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | | - - |

| Convertibles (i.e. Convertible i | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------|------------------------------|----------------------|--|--|--|
| Class and description | outstanding | month | month | month | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | <u> </u> | | | | |
| (if applicable) (dd/mm/yyyy) 3. | (/ /) - - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | · | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | (Prefere | nary shares) NII ence shares) N/A Other class) N/A | 1 | - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | |
| shares (Note 1) | | |
| 2 | - | |
| (/ /) shares (Note 1) | | |
| 3 | - | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) | NIL N/A N/A | |
| (Other class) | N/A | |

| _ | Other Movements in | Issued Share Capital | | | | | |
|----|--------------------|---------------------------|--|-------|---|--|--|
| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | · • • • • • • • • • • • • • • • • • • • | | | N/A | <u>N/A</u> |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (44.11.11.13) | | | N/A | N/A |
| | | | Class of shares | | | | |
| 3. | Placing | At price : State currency | issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | Currency | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (44.11111111111111111111111111111111111 | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | _ | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | <u>N/A</u> |
| 1 | | | | | | | |

| Class of shares Issue and allotment (/ /) (/ /) | | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|----------------------|------------|------------------|---------------------------------|-------|---|--|--|
| Secrip dividend At price State State State State State Class of shares Class of shar | | Type of Issue | | | | | | | |
| Class of shares Cancellation date: (| | | | | | S | | | |
| Class of shares Cancellation date : (| 5. | Scrip dividend | At price : | | | (/ / |) | | |
| Class of shares | | | | | | (/ / |) | 27/4 | 27/4 |
| Cancellation date : (/ /) | | | | | | | | N/A | <u>N/A</u> |
| Class of shares redeemed (Note 1) Redemption of shares Class of shares (dd/mm/yyyy) Redemption date: (///) (dd/mm/yyyy) Redemption date: (///) (dd/mm/yyyy) Redemption date: (///) (dd/mm/yyyy) EGM approval date: (///) (state currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: ((///) Best of shares — issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: ((///) Best of shares — issuable (Note 1) EGM approval date: ((///) Best of shares — issuable (Note 1) EGM approval date: ((///)) | | | | | | S | | | |
| Class of shares redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (/ | 6. | Repurchase of shares | | | | (/ / |) | | |
| Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Glass of shares issuable (Note 1) | | | | | | (/ / |) | | |
| redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency | | | | | | | | <u>N/A</u> | <u>N/A</u> |
| Class of shares Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) | | | | | | S | | | |
| Class of shares 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) | 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| Class of shares issuable (Note 1) 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | N/A | <u>N/A</u> |
| EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | s | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | At price : | State currency — | | (/ / |) | | |
| | | | | | | (/ / |) | | |
| | | | | | (| | | N/A | <u>N/A</u> |

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|---------------------------|--|----------------------|------|--|--|
| | Type of Issue | | | | | | |
| | | | Class of shares be reduced (<i>Note 1</i>) | | | | |
| 9. | Capital reorganisation | | Reduce and cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | <u>N/A</u> |
| | | | Class of shares | | | | |
| | | | issuable (Note 1) | | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | <u>N/A</u> |
| | | | | Ordinary seference s | hare | s) N/A | |
| | | | | (Other | clas | s) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL | | | |
|--|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

| Remarks (if any): |
|--|
| |
| |
| |
| |
| |
| Submitted by: KITCHELL Osman Bin |
| Title: Executive Director (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.