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**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 913)**

## **DELAY IN DESPATCH OF CIRCULAR - RENEWAL OF CONTINUING CONNECTED TRANSACTIONS**

Reference is made to announcement of Unity Investments Holdings Limited (the “**Company**”) dated 17 October 2011 (the “**Announcement**”) in relation to the renewal of continuing connected transactions contemplated under the Master Transactions Agreement. Terms defined in the Announcement shall have the same meanings when used herein, unless the context otherwise requires.

As set out in the Announcement, the circular (the “**Circular**”) in relation to the renewal of continuing connected transactions contemplated under the Master Transactions Agreement is expected to be despatched to the Shareholders on or before 7 November 2011. As additional time is required by the Company to finalise the contents of the Circular, the date of despatch of the Circular will be postponed to a date falling on or before 22 November 2011.

By order of the Board  
**Unity Investments Holdings Limited**  
合一投資控股有限公司  
**KITCHELL Osman Bin**  
*Executive Director*

Hong Kong, 4 November 2011

*As at the date of this announcement, the Board comprises the following Directors:*

*Executive Directors:*

Mr. KITCHELL Osman Bin  
*(Chairman and Chief Executive Officer)*  
Mr. CHAN Yin, David *(Vice Chairman)*  
Ms. DAVIS Angela Hendricks  
Ms. CHOI Ka Wing

*Independent non-executive Directors:*

Mr. CHUNG Kong Fei, Stephen  
Mr. TSANG Wing Ki  
Mr. NGAI Wai Kin