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**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 913)**

## **UPDATE ON DESPATCH OF CIRCULAR – RENEWAL OF CONTINUING CONNECTED TRANSACTIONS**

Reference is made to the Company's announcements dated 17 October 2011 (the "Announcement"), 4 November 2011, 22 November 2011 and 2 December 2011 in relation to the above matter. Terms used herein shall have the same meanings as ascribed to in the Announcement, unless otherwise defined.

The Company wishes to announce that during the process of vetting of the circular in relation to the above matter (the "Circular"), the Company entered into the supplemental agreement (the "Supplemental Agreement") with HCG on 9 December 2011 to revise the Annual Caps under the Master Transactions Agreement so that (i) the annual cap amount for investment management services by CUIM was separated from the Financial Services Cap and the amount of the Financial Services Cap proposed by the Company at the EGM was reduced accordingly; and (ii) the margin financing interests was included in the Margin Financing Facilities Cap only. Given that more information is required to be submitted in connection with the Investment Management Cap, the Company has also entered into a renewal agreement with CUIM on 9 December 2011 in respect of the Investment Management Agreement to renew the appointment of CUIM for a further term of one year on the same terms of the Investment Management Agreement which provides termination rights by either party upon giving one month's notice immediately to the other. The Company will convene a separate general meeting for the Independent Shareholders to vote on the transactions in relation to the Investment Management Services as soon as practicable.

The Company will despatch a circular to shareholders on 12 December 2011 to convene the EGM to approve the Master Transactions Agreement (as amended by the Supplemental Agreement) and transactions contemplated thereunder (including the Financial Services Cap and the Margin Financing Facilities Cap as amended by the Supplemental Agreement).

Please refer to the Circular for further details on the Master Transactions Agreement (as amended by the Supplemental Agreement) and transactions contemplated thereunder including the revised Annual Caps.

By order of the Board  
**Unity Investments Holdings Limited**  
合一投資控股有限公司  
**KITCHELL Osman Bin**  
*Executive Director*

Hong Kong, 9 December 2011

As at the date of this announcement, the Board comprises:

*Executive Directors:*

Mr. KITCHELL Osman Bin  
*(Chairman and Chief Executive Officer)*  
Mr. CHAN Yin, David *(Vice Chairman)*  
Ms. DAVIS Angela Hendricks  
Ms. CHOI Ka Wing

*Independent Non-executive Directors:*

Mr. CHUNG Kong Fei, Stephen  
Mr. TSANG Wing Ki  
Mr. NGAI Wai Kin