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**Unity Investments Holdings Limited**  
**合一投資控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 913)**

## **RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 29 DECEMBER 2011**

The Board is pleased to announce that the Ordinary Resolutions as set out in the Notice of EGM were duly passed at the EGM held on 29 December 2011.

Reference is made to the circular of the Company dated 12 December 2011 (the "**Circular**"). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

### **RESULTS OF THE EGM**

The Board is pleased to announce that each of the ordinary resolutions to approve the Master Transactions Agreement and transactions contemplated thereunder; the annual caps for each of the three years ending 31 December 2012, 2013 and 2014 in respect of the financial services (including securities brokerage and corporate financial advisory services); and the annual caps for each of the three years ending 31 December 2012, 2013 and 2014 in respect of the margin trading and financing facilities (including interest on margin financing) (the "**Ordinary Resolutions**") as set out in the notice of EGM dated 12 December 2011 (the "**Notice of EGM**") were duly passed by the Independent Shareholders by way of poll at the EGM held on 29 December 2011. Tricor Tengis Limited, the share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The poll results in respect of the Ordinary Resolutions proposed at the EGM were as follows:

		<b>Number of votes cast and approximate percentage (%) of total number of votes cast</b>		<b>Total number of votes cast</b>
		<b>For</b>	<b>Against</b>	
<b>Ordinary Resolutions</b>				
1.	To consider and approve the entering of a master transactions agreement dated 17 October 2011, as amended by the supplemental agreement dated 9 December 2011 (the " <b>Master Transactions Agreement</b> "), between the Company (for itself and on behalf of its subsidiaries together the " <b>Group</b> ") and Hennabun Capital Group Limited (for itself and on behalf of its subsidiaries together	293,564,495 (100%)	0 (0%)	293,564,495

	the “HCG Group”) pursuant to which the HCG Group agreed to provide securities brokerage, margin trading and financing facilities and corporate financial advisory services to the Group until 31 December 2014.			
2.	To consider and approve, conditional upon resolution numbered 1 being passed, the annual caps for each of the three years ending 31 December 2012, 2013 and 2014 in respect of the financial services (including securities brokerage and corporate financial advisory services) under the Master Transactions Agreement.	293,564,495 (100%)	0 (0%)	293,564,495
3.	To consider and approve, conditional upon resolution numbered 1 being passed, the annual caps for each of the three years ending 31 December 2012, 2013 and 2014 in respect of the margin trading and financing facilities (including interest on margin financing) under the Master Transactions Agreement.	293,564,495 (100%)	0 (0%)	293,564,495

Please refer to the Notice of EGM for details of the Ordinary Resolutions.

As at the date of EGM, the total number of issued Shares was 431,189,338. It was stated in the Circular that to the extent HCG and its associates hold Shares at the date of the EGM beneficially for their own account (other than those held for the account of clients) are required to abstain from voting the resolutions proposed at the EGM to approve the Master Transactions Agreement and the Annual Caps. To the best of the knowledge, information and belief of the Directors and having made all reasonable enquiries, save for 1 Share held by a subsidiary of HCG which is required to and had abstained from voting, HCG and its associates do not hold any shares in the Company as at the date of the EGM. The total number of Shares entitling the Independent Shareholders to attend and vote for or against the Ordinary Resolutions was 431,189,337.

By order of the Board  
**Unity Investments Holdings Limited**  
**合一投資控股有限公司**  
**KITCHELL Osman Bin**  
*Executive Director*

Hong Kong, 29 December 2011

As at the date of this announcement, the Board comprises:

*Executive Directors:*

Mr. KITCHELL Osman Bin  
*(Chairman and Chief Executive Officer)*  
Mr. CHAN Yin, David *(Vice Chairman)*  
Ms. DAVIS Angela Hendricks  
Ms. CHOI Ka Wing

*Independent Non-executive Directors:*

Mr. CHUNG Kong Fei, Stephen  
Mr. TSANG Wing Ki  
Mr. NGAI Wai Kin