

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy): 31/12/2011
To: Hong Kong Exchanges and	d Clearing Limited
Name of Issuer	Unity Investments Holdings Limited
Date Submitted	03/01/2012
<ul><li>I. Movements in Authori</li><li>II. Capital</li></ul>	sed Share

1. Ordinary Shares

(1) Stock code : <u>00913</u> Descr	iption: Ordinar	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	200,000,000,000	HK\$0.01	HK\$2,000,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	200,000,000,000	HK\$0.01	HK\$2,000,000,000
(2) Stock code: <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

2. Preference Shares			
Stock code : N/A Descri	ption: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ption: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end <i>currency</i> ):	of the month (State	HK\$2,	000,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	431,189,338	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	431,189,338	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto	Share Options (unde	r Share Option	Schemes of the	Issuer)			
approval date (dd/mm/yyyy) and class of shares issuable  1. Refreshment of Share Option Scheme at AGM up to outstanding maximum extent of 43,118,933 shares (Note 1)  2							No. of new shares of issuer which may be issued pursuant thereto
Content   Cont	approval date		Movement dur	ing the month			as at close of the month
Sisuable   Granted   Exercised   Cancelled   Lapsed	(dd/mm/yyyy) and		Wio remem cu.	ing the month		_	
1. Refreshment of Share Option   Scheme at AGM   Up to   Outstanding maximum extent of 43,118,933   Shares   (Note 1)   2.							
Of Share Option   Scheme at AGM   up to   Outstanding   maximum extent   of 43,118,933   shares   (30 / 6 / 2011)   Ordinary shares   (Note 1)     2.							
Scheme at AGM   up to   outstanding   maximum extent   of 43,118,933   shares   (30 / 6 / 2011)   Ordinary shares   (Note 1)   2.		NIL	NIL	NIL	NIL	NIL	NIL
up to   outstanding   maximum extent   of 43,118,933   shares   (30 / 6 / 2011)   Ordinary shares   (Note 1)							
outstanding maximum extent of 43,118,933 shares  (30 / 6 / 2011)  Ordinary shares (Note 1)  2.  (/ / / )	Scheme at AGM						
Mil							
Of 43,118,933   shares   (30 / 6 / 2011 )   Ordinary shares   (Note 1)							
Shares							
\( \frac{(30/6/2011)}{\text{Ordinary shares}} \)   \( \frac{(Note 1)}{2} \)   \( \frac{(1/l)}{\text{shares}} \)   \( \frac{(1/l)}{\text{shares}} \)   \( \frac{(1/l)}{\text{shares}} \)   \( \frac{(1/l)}{\text{shares}} \)   \( \frac{(Note 1)}{\text{shares}} \)   \( \frac{(Note 1)}{sha	· · · · · · · · · · · · · · · · · · ·						
Ordinary shares   (Note 1)							
Content   Cont							
2					. <u></u>		
( / / ) shares (Note 1)  3. ( / / ) shares (Note 1)  Total A. (Ordinary shares) (Note 1)  Total A. (Ordinary shares) (Other class) (Other class)  Total funds raised during the month from exercise of	(Note 1)						
( / / ) shares (Note 1)  3. ( / / ) shares (Note 1)  Total A. (Ordinary shares) (Note 1)  Total A. (Ordinary shares) (Other class) (Other class)  Total funds raised during the month from exercise of							
shares (Note 1)  3.  (I / I ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) (Other class)  Total funds raised during the month from exercise of	2.						
shares (Note 1)  3.  (I / I ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) (Other class)  Total funds raised during the month from exercise of							
shares (Note 1)  3.  (I / I ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) (Other class)  Total funds raised during the month from exercise of							
(Note 1)  3.  (I / I )  shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  (Other class)  N/A  Total funds raised during the month from exercise of							
3.  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  NIL (Other class) N/A N/A  Total funds raised during the month from exercise of	shares						
Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  (Other class)	(Note 1)				· · · · · · · · · · · · · · · · · · ·		
Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  (Other class)							
Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  (Other class)	3.						
shares  (Note 1)  Total A. (Ordinary shares) NIL  (Preference shares) N/A  (Other class) N/A  Total funds raised during the month from exercise of							
shares  (Note 1)  Total A. (Ordinary shares) NIL  (Preference shares) N/A  (Other class) N/A  Total funds raised during the month from exercise of							
shares  (Note 1)  Total A. (Ordinary shares) NIL  (Preference shares) N/A  (Other class) N/A  Total funds raised during the month from exercise of							
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A  N/A  Total funds raised during the month from exercise of							
Total A. (Ordinary shares) (Preference shares) (Other class)  Total funds raised during the month from exercise of					· · ·		
(Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of	(11010 1)		T	otal A (Ordi	nary shares)	NII.	
(Other class) N/A  Total funds raised during the month from exercise of			1,		•		
Total funds raised during the month from exercise of				•			
	T + 1 C - 1 1 - 1 1		1 6	•	Other class,	IVA	
options (State currency) NIL			n from exercise of				
	options (State curren	icy)		NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						-
EGM approval date (if applicable) (dd/mm/yyyy)  2.	( / ,	/ )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3.	( /	/ )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)		/ )				
4.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
		Total	(Prefere	nary shares) <u>NII</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		- -

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.	  					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy)  3.	( / / ) - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		(Prefere	nary shares) NII ence shares) N/A Other class) N/A	1	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

· · · · · · · · · · · · · · · · · · ·	NT C 1 2	
	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		as at crose of the month
1. On 11 October 2011, the Company announced that the Company		
and Freeman Securities Limited (the "Underwriter") entered into	NIL	Up to the maximum
a fully underwritten agreement on 11 October 2011, the		extent of
Underwriter has conditionally agreed to underwrite not less than		1,121,092,276 shares
862,378,676 new shares and not more than 1,121,092,276 new		
shares to the qualifying shareholders by way of rights issue at a		
price of HK\$0.10 per rights share on the basis of two rights shares		
for every share held on the record date.		
(Details please refer to the Company's announcements dated 11		
October 2011, 1 November 2011 and 3 January 2012.)		
(Financial data of FCM 20 / 01 / 2012 )	-	
(Expected date of EGM 20 / 01 / 2012 ) Ordinary shares ( <i>Note 1</i> )	-	
Ordinary snares (Note 1)		-
2.		
	=	
( / / )		
shares (Note 1)		
3.		
J	-	
	1	
( / / )	]	
shares (Note 1)		
Total D. (Ordinary shares)	NITI	
(Preference shares)	NIL N/A	
(Other class)	N/A	
(2)		

_	Other Movements in	Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			· • • • • • • • • • • • • • • • • • • •			N/A	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44.11.11.13)			N/A	<u>N/A</u>
			Class of shares				
3.	Placing	At price : State currency	issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		Currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44.11111.11.11.11.11.11.11.11.11.11.11.1			N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
1							

Class of shares   Issue and allotment   ( / / )   ( / / )								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Secrip dividend   At price   State   State   State   State   State   Class of shares   Class of shar		Type of Issue							
Class of shares   Cancellation date: (						S			
Class of shares   Cancellation date : (	5.	Scrip dividend	At price :			( / /	)		
Class of shares						( / /	)	27/4	27/4
Cancellation date : ( / / )								N/A	<u>N/A</u>
Class of shares redeemed (Note 1)  Redemption of shares  Class of shares (dd/mm/yyyy)  Redemption date: (///)  (dd/mm/yyyy)  Redemption date: (///)  (dd/mm/yyyy)  Redemption date: (///)  (dd/mm/yyyy)  EGM approval date: (///)  (state currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ((///)  Best of shares — issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ((///)  Best of shares — issuable (Note 1)  EGM approval date: ((///)  Best of shares — issuable (Note 1)  EGM approval date: ((///))						S			
Class of shares redeemed (Note 1)  Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  N/A  N/A  N/A  N/A  N/A  N/A  State currency  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  ( / / ) ( /	6.	Repurchase of shares				( / /	)		
Class of shares redeemed (Note 1)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  N/A  N/A  State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  Glass of shares issuable (Note 1)						( / /	)		
redeemed (Note 1)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  N/A  N/A  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency  EGM approval date: ( / / )								<u>N/A</u>	<u>N/A</u>
Class of shares  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// )  Issue and allotment (/// )  date: (dd/mm/yyyy)  EGM approval date: (/// )						S			
Class of shares  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / ) (dd/mm/yyyy)	7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
Class of shares issuable (Note 1)  8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / ) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	( / /	)		
issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								N/A	<u>N/A</u>
EGM approval date: ( / / ) (dd/mm/yyyy)						s			
(dd/mm/yyyy)	8.	Consideration issue	At price :	State currency —		( / /	)		
						( / /	)		
					(			N/A	<u>N/A</u>

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares be reduced ( <i>Note 1</i> )				
9.	Capital reorganisation		Reduce and cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	<u>N/A</u>
			Class of shares				
			issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
				Ordinary seference s	hare	s) <b>N/A</b>	
				(Other	clas	s) <b>N/A</b>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
Submitted by: KITCHELL Osman Bin
Title: Executive Director (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.