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**Unity Investments Holdings Limited**  
**合一投資控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 913)**

**UPDATE ON DESPATCH OF CIRCULAR FOR PROPOSED RIGHTS ISSUE;  
REVISED EXPECTED TIMETABLE FOR PROPOSED RIGHTS ISSUE;  
AND  
CLOSURE OF REGISTER OF MEMBERS**

The Board is pleased to announce that the Company will despatch the Circular to the Shareholders on 4 January 2012 and the expected timetable for the Rights Issue will be revised as set out in this announcement.

The register of members of the Company will be closed from Tuesday, 31 January 2012 to Monday, 6 February 2012, both dates inclusive, for the purpose of ascertaining entitlements to the Rights Issue. No transfer of Shares will be registered during this period.

Reference is made to the Company's announcements dated 11 October 2011 ("**Announcement**") and 1 November 2011 in relation to, among other things, the proposed Rights Issue. Capitalised terms used herein shall have the same meanings as ascribed to in the Announcement, unless otherwise defined.

The Board is pleased to announce that the Company will despatch the circular in relation to proposed Rights Issue ("**Circular**") to the Shareholders on 4 January 2012 and the expected timetable for the Rights Issue will be revised as set out below.

**EXPECTED TIMETABLE**

The expected timetable for the Rights Issue will be revised as follows:

Date of despatch of the Circular and form of proxy for EGM..... Wednesday, 4 January 2012

Latest time for lodging proxy from of EGM

(not less than 48 hours prior to time of EGM)..... 9:00 a.m. on Wednesday, 18 January 2012

Record date for EGM.....4:30 p.m. on Thursday, 19 January 2012

Expected date and time of EGM.....9:00 a.m. on Friday, 20 January 2012

Announcement of results of EGM .....Friday, 20 January 2012

Last day of dealings in Shares on cum-rights basis ..... Thursday, 26 January 2012

Ex-date (the first day of dealings in Shares  
on ex-rights basis).....Friday, 27 January 2012

Latest time for lodging transfers of Shares  
in order to qualify for the Rights Issue .....4:30 p.m. on Monday, 30 January 2012

Register of members to be closed (both days inclusive).....to Monday, 6 February 2012  
Tuesday, 31 January 2012

Record Date for nil-paid Rights Shares entitlements.....Monday, 6 February 2012

Register of members to be re-opened .....Tuesday, 7 February 2012

Prospectus Documents to be posted.....Tuesday, 7 February 2012

First day of dealings in nil-paid Rights Shares ..... Thursday, 9 February 2012

Latest time for splitting of  
nil-paid Rights Shares ..... 4:30 p.m. on Tuesday, 14 February 2012

Last day of dealings in nil-paid Rights Shares.....Friday, 17 February 2012

Latest time for acceptance of and payment for Rights Shares .....4:00 p.m. on Wednesday,  
and for application and payment for excess Rights Shares.....22 February 2012

Latest time for termination of .....4:00 p.m. on Monday,  
the Underwriting Agreement.....27 February 2012

Announcement of allotment results .....Tuesday, 28 February 2012

Despatch of certificates for fully-paid  
Rights Shares and refund cheques on or before..... Wednesday, 29 February 2012

Expected first date of dealings in  
fully-paid Rights Shares.....Friday, 2 March 2012

All times and dates in this announcement are reference to Hong Kong local time and dates. Date or deadlines specified in this announcement are indicative only and may be extended or varied by agreement between the Company and the Underwriter. Any changes to the expected timetable will be announced as and when appropriate.

## **CLOSURE OF REGISTER OF MEMBERS**

The register of members of the Company will be closed from Tuesday, 31 January 2012 to Monday, 6 February 2012, both dates inclusive, for the purpose of ascertaining entitlements to the Rights Issue. No transfer of Shares will be registered during this period.

To qualify for the Rights Issue, a Shareholder must be registered as a member of the Company at the close of business on the Record Date and be a Qualifying Shareholder. In order to be registered as members of the Company at the close of business on the Record Date, Shareholders must lodge any transfers of Shares (together with the relevant share certificates) with the Company's share registrar in Hong Kong, Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong for registration by no later than 4:30 p.m. on Monday, 30 January 2012.

By order of the Board  
**Unity Investments Holdings Limited**  
合一投資控股有限公司  
**KITCHELL Osman Bin**  
*Executive Director*

Hong Kong, 3 January 2012

As at the date of this announcement, the Board comprises:

*Executive Directors:*

Mr. KITCHELL Osman Bin  
*(Chairman and Chief Executive Officer)*  
Mr. CHAN Yin, David *(Vice Chairman)*  
Ms. DAVIS Angela Hendricks  
Ms. CHOI Ka Wing

*Independent Non-executive Directors:*

Mr. CHUNG Kong Fei, Stephen  
Mr. TSANG Wing Ki  
Mr. NGAI Wai Kin