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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

RENEWAL OF CONTINUING CONNECTED TRANSACTIONS - INVESTMENT MANAGEMENT SERVICES

Reference is made to the Company's announcements dated 17 October 2011, 4 November 2011, 22 November 2011, 2 December 2011 and 9 December 2011 and the circular dated 12 December 2011 (the “**2011 Circular**”) in relation to the above matter. Terms used herein shall have the same meanings as ascribed to in the 2011 Circular, unless otherwise defined.

On 6 January 2012, the Company (for itself and on behalf of its subsidiaries) enter into an agreement (the “**IM Master Transactions Agreement**”) with HCG (for itself and on behalf of its subsidiaries) in relation to the Investment Management Services. The framework of the IM Master Transactions Agreement is the same as the Master Transactions Agreement.

The Company will despatch a circular (the “**Circular**”) to Shareholders on 11 January 2012 to convene an extraordinary general meeting to be held on Thursday, 2 February 2012 at 9:00 a.m., at 30th Floor, China United Centre, 28 Marble Road, North Point, Hong Kong for the purpose of approving the IM Master Transactions Agreement and transactions contemplated thereunder (including the Investment Management Cap).

Please refer to the Circular for further details on the IM Master Transactions Agreement and transactions contemplated thereunder including the Investment Management Cap.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 6 January 2012

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. KITCHELL Osman Bin

(Chairman and Chief Executive Officer)

Mr. CHAN Yin, David *(Vice Chairman)*

Ms. DAVIS Angela Hendricks

Ms. CHOI Ka Wing

Independent Non-executive Directors:

Mr. CHUNG Kong Fei, Stephen

Mr. TSANG Wing Ki

Mr. NGAI Wai Kin