

Monthly Return of Equity Issuer on Movements in Securities

For the month ended ((dd/mm/yyyy): 31/01/2012	
To: Hong Kong Exchan	anges and Clearing Limited	
Name of Issuer	Unity Investments Holdings Limited	
Date Submitted	01/02/2012	
I. Movements in A. II. Capital	Authorised Share	

1. Ordinary Shares

(1) Stock code : <u>00913</u> Descr	iption: Ordinar	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	200,000,000,000	HK\$0.01	HK\$2,000,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	200,000,000,000	HK\$0.01	HK\$2,000,000,000
(2) Stock code: <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

2. Preference Shares			
Stock code : N/A Descri	ption: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ption: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end <i>currency</i>):	of the month (State	HK\$2,	000,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	431,189,338	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	431,189,338	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto	Share Options (unde	r Share Option	Schemes of the	Issuer)			
approval date (dd/mm/yyyy) and class of shares issuable 1. Refreshment of Share Option Scheme at AGM up to outstanding maximum extent of 43,118,933 shares (Note 1) 2							No. of new shares of issuer which may be issued pursuant thereto
Content Cont	approval date		Movement dur	ing the month			as at close of the month
Sisuable Granted Exercised Cancelled Lapsed	(dd/mm/yyyy) and		Wio remem cu.	ing the month		_	
1. Refreshment of Share Option Scheme at AGM Up to Outstanding maximum extent of 43,118,933 Shares (Note 1) 2.							
Of Share Option Scheme at AGM up to Outstanding maximum extent of 43,118,933 shares (30 / 6 / 2011) Ordinary shares (Note 1) 2.							
Scheme at AGM up to outstanding maximum extent of 43,118,933 shares (30 / 6 / 2011) Ordinary shares (Note 1) 2.		NIL	NIL	NIL	NIL	NIL	NIL
up to outstanding maximum extent of 43,118,933 shares (30 / 6 / 2011) Ordinary shares (Note 1)							
outstanding maximum extent of 43,118,933 shares (30 / 6 / 2011) Ordinary shares (Note 1) 2. (/ / /)	Scheme at AGM						
Mil							
Of 43,118,933 shares (30 / 6 / 2011) Ordinary shares (Note 1)							
Shares							
\(\frac{(30/6/2011)}{\text{Ordinary shares}} \) \(\frac{(Note 1)}{2} \) \(\frac{(1/l)}{\text{shares}} \) \(\frac{(1/l)}{\text{shares}} \) \(\frac{(1/l)}{\text{shares}} \) \(\frac{(1/l)}{\text{shares}} \) \(\frac{(Note 1)}{\text{shares}} \) \(\frac{(Note 1)}{sha	· · · · · ·						
Ordinary shares (Note 1)							
Content Cont							
2					. <u></u>		
(/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Other class) (Other class) Total funds raised during the month from exercise of	(Note 1)						
(/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Other class) (Other class) Total funds raised during the month from exercise of							
shares (Note 1) 3. (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) Total funds raised during the month from exercise of	2.						
shares (Note 1) 3. (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) Total funds raised during the month from exercise of							
shares (Note 1) 3. (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) Total funds raised during the month from exercise of							
(Note 1) 3. (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A Total funds raised during the month from exercise of							
3. (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL (Other class) N/A N/A Total funds raised during the month from exercise of	shares						
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class)	(Note 1)				· · · · · · · · · · · · · · · · · · ·		
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class)							
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class)	3.						
shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise of							
Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of					· · ·		
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(11010 1)		T	otal A (Ordi	nary shares)	NII.	
(Other class) N/A Total funds raised during the month from exercise of			1,		•		
Total funds raised during the month from exercise of				•			
	T + 1 C - 1 1 - 1 1		1 6	•	Other class,	IVA	
options (State currency) NIL			n from exercise of				
	options (State curren	icy)		NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						-
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ ,	/)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/	/)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)		/)				
4.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
		Total	(Prefere	nary shares) <u>NII</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		- -

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy) 3.	(/ /) - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		(Prefere	nary shares) NII ence shares) N/A Other class) N/A	1	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2		
(/ /) shares (Note 1)		
3	_	
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	NIL N/A N/A	
(Other class)	N/A	

Other Movements in Iss	sued Share Capital				
				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			0.11		
Rights issue		Class of shares issuable (<i>Note 1</i>)	Ordinary		
(Details please refer to remarks 1)	At price : State currency HK\$0.10	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(20 /1 /2012)	NIL	862,378,676 Shares
		Class of shares issuable (<i>Note 1</i>)			
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)			
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	<u>N/A</u>
		Class of shares issuable (<i>Note 1</i>)			
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	3 7/4	N//
				N/A	<u>N/A</u>

Class of shares Issue and allotment (/ /) (/ /)								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Secrip dividend At price State State State State State Class of shares Class of shar		Type of Issue							
Class of shares Cancellation date: (S			
Class of shares Cancellation date : (5.	Scrip dividend	At price :			(/ /)		
Class of shares						(/ /)	27/4	27/4
Cancellation date : (/ /)								N/A	<u>N/A</u>
Class of shares redeemed (Note 1) Redemption of shares Class of shares (dd/mm/yyyy) Redemption date: (///) (dd/mm/yyyy) Redemption date: (///) (dd/mm/yyyy) Redemption date: (///) (dd/mm/yyyy) EGM approval date: (///) (state currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: ((///) Best of shares — issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: ((///) Best of shares — issuable (Note 1) EGM approval date: ((///) Best of shares — issuable (Note 1) EGM approval date: ((///))						S			
Class of shares redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A State currency Class of shares issuable (Note 1) Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)	6.	Repurchase of shares				(/ /)		
Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Glass of shares issuable (Note 1)						(/ /)		
redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency EGM approval date: (/ /)								<u>N/A</u>	<u>N/A</u>
Class of shares Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///)						S			
Class of shares 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)	7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								N/A	<u>N/A</u>
EGM approval date: (/ /) (dd/mm/yyyy)						s			
(dd/mm/yyyy)	8.	Consideration issue	At price :	State currency —		(/ /)		
						(/ /)		
					(N/A	<u>N/A</u>

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares be reduced (<i>Note 1</i>)				
9.	Capital reorganisation		Reduce and cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	<u>N/A</u>
			Class of shares				
			issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
				Ordinary seference s	hare	s) N/A	
				(Other	clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks ((if	anv'):

1. On 11 October 2011, the Company announced that the Company and Freeman Securities Limited (the "Underwriter") entered into a fully underwritten agreement on 11 October 2011, the Underwriter has conditionally agreed to underwrite not less than 862,378,676 new shares and not more than 1,121,092,276 new shares to the qualifying shareholders by way of rights issue at a price of HK\$0.10 per rights share on the basis of two rights shares for every share held on the record date. The Rights Issue was approved by the Independent Shareholders by way of poll at the EGM held on 20 January 2011.

862,378,676 Rights Shares (on the basis of 431,189,338 Shares in issue as at the Record Date) are to be allotted and issued under the Rights Issue.

(Details please refer to the Company's announcements dated 11 October 2011, 1 November 2011, 3 January 2012 and 20 January 2012 and the circular dated 4 January 2012).)
wantary 2012 and the circular dated 1 variating 2012).	
	_
	_
	_

Submitted by: KITCHELL Osman Bin

Title: **Executive Director**

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.