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Unity Investments Holdings Limited
合一投資控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 913)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 2 FEBRUARY 2012

The Board is pleased to announce that the Ordinary Resolutions as set out in the Notice of EGM were duly passed by the Independent Shareholders by way of poll at the EGM held on 2 February 2012.

Reference is made to the circular of the Company dated 11 January 2012 (the "**Circular**"). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

RESULTS OF THE EGM

The Board is pleased to announce that each of the ordinary resolutions to approve, inter alia, the IM Master Transactions Agreement and transactions contemplated thereunder and the annual cap for each of the three years ending 31 December 2012, 2013 and 2014 in respect of the Investment Management Services (the "**Ordinary Resolutions**") as set out in the notice of EGM dated 11 January 2012 (the "**Notice of EGM**") were duly passed by the Independent Shareholders by way of poll at the EGM held on 2 February 2012. Tricor Tengis Limited, the share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The poll results in respect of the Ordinary Resolutions proposed at the EGM were as follows:

Ordinary Resolutions		Number of votes cast and approximate percentage (%) of total number of votes cast		Total number of votes cast
		For	Against	
1.	To consider and approve the entering of an agreement dated 6 January 2012 (the " IM Master Transactions Agreement "), between the Company (for itself and on behalf of its subsidiaries together the " Group ") and Hennabun Capital Group Limited (for itself and on behalf of its subsidiaries together the " HCG Group ") pursuant to which the HCG Group agreed to provide investment management services to the Group until 31 December 2014 on the terms set out in the IM Master Transactions Agreement.	290,455,435 (99.96%)	115,885 (0.04%)	290,571,320

2.	To consider and approve, conditional upon resolution numbered 1 being passed, the annual cap for each of the three years ending 31 December 2012, 2013 and 2014 in respect of the investment management services under the IM Master Transactions Agreement.	290,455,435 (99.96%)	115,885 (0.04%)	290,571,320
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Please refer to the Notice of EGM for the full text of the Ordinary Resolutions.

As at the date of EGM, the total number of issued Shares was 431,189,338. It was stated in the Circular that to the extent HCG and its associates hold Shares at the date of the EGM beneficially for their own account (other than those held for the account of clients) are required to abstain from voting the resolutions proposed at the EGM to approve the IM Master Transactions Agreement and the Investment Management Cap. To the best of the knowledge, information and belief of the Directors and having made all reasonable enquiries, save for 1 Share held by a subsidiary of HCG which is required to and had abstained from voting, HCG and its associates do not hold any shares in the Company as at the date of the EGM. The total number of Shares entitling the Independent Shareholders to attend and vote for or against the Ordinary Resolutions was 431,189,337.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 2 February 2012

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. KITCHELL Osman Bin
(Chairman and Chief Executive Officer)
Mr. CHAN Yin, David (*Vice Chairman*)
Ms. DAVIS Angela Hendricks
Ms. CHOI Ka Wing

Independent non-executive Directors:

Mr. CHUNG Kong Fei, Stephen
Mr. TSANG Wing Ki
Mr. NGAI Wai Kin