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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

UPDATED FINANCIAL INFORMATION IN RELATION TO THE COMPANY

Reference is made to the Prospectus Documents to be despatched by the Company in relation to the Rights Issue. Set out in this announcement is certain updated unaudited financial information of the Company which has been extracted from the Prospectus but has not been previously disclosed to public.

The Shareholders, potential investors and the public are advised to read the Prospectus as well. Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

Reference is made to the Company's announcement dated 11 October 2011 and circular dated 4 January 2012 ("**Circular**") in relation to a proposed Rights Issue by the Company. Capitalised terms used herein shall have the same meanings as ascribed thereto in the Circular. The Company also refers to its profit warning announcement dated 12 January 2012.

The Company will despatch a prospectus (the "**Prospectus**"), together with provisional allotment letters and excess application forms (together the "**Prospectus Documents**") in relation to the Rights Issue to the Qualifying Shareholders on 7 February 2012. The Prospectus will contain certain updated unaudited financial information of the Company which has not been previously disclosed to public. An extract of such information is set out below.

Top ten securities bought by the Group for the period from 1 January 2011 to 31 January 2012, being the latest practicable date for the Prospectus (the “Prospectus Latest Practicable Date”):

Stock code	Stock name	Acquisition cost HK\$ million (approximate)
136	Mascotte Holdings Limited	60.00
263	China Yunnan Tin Minerals Group Co Limited	21.57
273	Willie International Holdings Limited	25.68
329	Dragonite International Limited	22.50
412	Heritage International Holdings Limited	49.26
692	Bao Yuan Holdings Limited	16.93
885	Forefront Group Limited	16.82
928	Tack Fiori International Group Limited	22.94
1141	Beijing Yu Sheng Tang Pharmaceutical Group Limited	47.58
8212CB	Hong Kong Life Group Holdings Limited (unlisted convertible bonds)	20.00

Top ten investments held by the Group as at 31 January 2012, being the Prospectus Latest Practicable Date:

Name of investee company	Number of shares held	Effective shareholding interest	Cost as at the Prospectus Latest Practicable Date HK\$	Market value as at the Prospectus Latest Practicable Date HK\$	Unrealised holding gain (loss) arising on revaluation HK\$	Dividend received/receivable during the period HK\$	Percentage to the Company's net asset value as at 31 December 2011
Chinese Estates Holdings Limited	3,665,000	0.19%	45,041,500	46,105,700	1,064,200	73,300	24.84%
Mascotte Holdings Limited	142,564,000	3.12%	57,025,600	30,366,132	(26,659,468)	-	16.36%
China Strategic Holdings Limited	71,686,666	1.94%	19,809,151	11,183,120	(8,626,031)	-	6.03%
Heritage International Holdings Limited	177,579,347	2.54%	44,119,292	22,552,577	(21,566,715)	-	12.15%
Forefront Group Limited	141,358,696	3.87%	16,817,587	14,559,946	(2,257,641)	-	7.84%
Oriental Ginza Holdings Limited	32,765,000	0.75%	43,100,161	12,123,050	(30,977,111)	-	6.53%
Beijing Yu Sheng Tang Pharmaceutical Group Limited	174,967,952	3.54%	15,946,579	11,722,853	(4,223,726)	-	6.32%
Rising Development Holdings Limited	35,000,000	2.53%	59,500,000	33,250,000	(26,250,000)	-	17.91%
Rising Development Holdings Limited (unlisted convertible notes)	Not applicable	Not applicable	10,000,000	10,000,000	-	-	5.39%
ICube Technology Holdings Limited (unlisted convertible bonds)	Not applicable	Not applicable	17,000,000	14,000,000	(3,000,000)	-	7.54%

Top ten loss-making investments of the Group for the period from 1 January 2011 to 31 December 2011, being the date to which the Company's latest available management accounts have been made up to:

Stock code	Stock name	Unrealised loss HK\$ million (approximate)	Realised loss HK\$ million (approximate)	Total loss HK\$ million (approximate)
136	Mascotte Holdings Limited	25.50	–	25.50
209	China Tycoon Beverage (Holdings) Limited	–	8.89	8.89
263	China Yunnan Tin Minerals Group Co Limited	8.97	1.00	9.97
273	Willie International Holdings Limited	–	18.06	18.06
412	Heritage International Holdings Limited	22.14	1.32	23.46
928	Tack Fiori International Group Limited	4.41	5.51	9.92
996	Oriental Ginza Holdings Limited	43.45	4.80	48.25
1004	Rising Development Holdings Limited	25.55	–	25.55
1141	Beijing Yu Sheng Tang Pharmaceutical Group Limited	10.02	19.02	29.04
8212CB	Hong Kong Life Group Holdings Limited (unlisted convertible bonds)	10.00	–	10.00

This information above is based on the unaudited management accounts of the Company and such information has not been audited or reviewed by the Company's auditor. For further details of the Rights Issue, please refer to the Prospectus Documents. Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Unity Investments Holdings Limited
 合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 7 February 2012

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. KITCHELL Osman Bin
(Chairman and Chief Executive Officer)
 Mr. CHAN Yin, David *(Vice Chairman)*
 Ms. DAVIS Angela Hendricks
 Ms. CHOI Ka Wing

Independent non-executive Directors:

Mr. CHUNG Kong Fei, Stephen
 Mr. TSANG Wing Ki
 Mr. NGAI Wai Kin