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**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 913)**

## **NET ASSET VALUE**

Reference is made to the announcement of Unity Investments Holdings Limited (the “**Company**”) dated 17 August 2012 that the capital reorganisation had become effective after 4:00 p.m. on 17 August 2012. As a result, the number of shares in issue has been updated from 1,293,568,014 shares of HK\$0.01 each as at 31 July 2010 to 161,696,001 shares of HK\$0.01 each as at 31 August 2012.

As at 31 August 2012, the unaudited consolidated net asset value per ordinary share of the Company was approximately HK\$1.40.

Hong Kong, 7 September 2012

As at the date of this announcement, the board of the Company comprises the following directors:

*Executive directors:*

Mr. KITCHELL Osman Bin  
*(Chairman and Chief Executive Officer)*  
Mr. CHAN Yin, David *(Vice Chairman)*  
Ms. DAVIS Angela Hendricks  
Ms. CHOI Ka Wing

*Independent non-executive directors:*

Mr. CHUNG Kong Fei, Stephen  
Mr. TSANG Wing Ki  
Mr. NGAI Wai Kin