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**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 913)**

## **UPDATE ON CONTINUING CONNECTED TRANSACTIONS – CHANGE OF CONTROL OF INVESTMENT MANAGER**

Reference is made to (i) the circular issued by Unity Investments Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) dated 12 December 2011 in respect of the master transactions agreement dated 17 October 2011 (the “Master Transactions Agreement”, as amended by the supplemental agreement between the same parties dated 9 December 2011) between the Company and Allied Weli Development Limited (formerly known as Hennabun Capital Group Limited) (“Allied Weli”, together with its subsidiaries, the “Allied Weli Group”) in relation to the provision of financial services and margin financing facilities by the Allied Weli Group to the Group; and (ii) the circular issued by the Company dated 11 January 2012 in respect of the master transactions agreement dated 6 January 2012 (the “IM Master Transactions Agreement”) between the Company and Allied Weli in relation to the provision of investment management services by the Allied Weli Group to the Group.

On 19 March 2013, the Company was informed by Enerchine Investment Management Limited (formerly known as CU Investment Management Limited) (the “Investment Manager”), the investment manager of the Company, that the change of the substantial shareholders (as defined under the Securities and Futures Ordinance (the “SFO”)) of the licensed subsidiaries of Enerchine Capital Limited (formerly known as CU Group Investments Limited) (“Enerchine Capital”), being the holding company of the Investment Manager, has been approved by the Securities and Futures Commission. The Company has been informed that such change of substantial shareholders (as defined under the SFO) is a result of the disposal (the “Disposal”) of the entire issued share capital of Enerchine Capital by Hennabun International Group Limited to Enerchina Holdings Limited.

Notwithstanding the Disposal, the Investment Manager remains a connected person of the Company by virtue of it being an investment manager of the Company under Rule 21.13 of the Rules (the “Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Accordingly, any transaction between the Company and the Investment Manager constitutes connected transactions under the Listing Rules. To the best knowledge of directors of the Company, there has been no change to the account manager of the Investment Manager serving the Company as a result of the Disposal. The existing investment management agreement dated 5 November 2003 (as renewed annually) entered into between the Company and the Investment Manager will continue to remain in place with full effect. The Company and the Investment Manager are currently engaged in discussions with the view to agreeing the annual cap for the purpose of compliance with Chapter 14A of the Listing Rules in respect of such connected transactions. Given that Allied Weli is no longer a connected person of the Company upon completion of the Disposal, the Company intends to approach Allied Weli with a view to terminating the Master Transactions Agreement and the IM Master Transactions Agreement.

Further announcement(s) regarding the new annual cap with the Investment Manager and the termination of the Master Transactions Agreement and the IM Master Transactions Agreement with Allied Weli will be made by the Company as and when appropriate.

By order of the Board  
**Unity Investments Holdings Limited**  
合一投資控股有限公司  
**KITCHELL Osman Bin**  
*Executive Director*

Hong Kong, 19 March 2013

*As at the date of this announcement, the Board comprises the following directors:*

*Executive directors*

Mr. KITCHELL Osman Bin  
*(Chairman and Chief Executive Officer)*  
Mr. CHAN Yin, David *(Vice Chairman)*  
Ms. DAVIS Angela Hendricks  
Ms. CHOI Ka Wing

*Independent non-executive directors*

Mr. CHUNG Kong Fei, Stephen  
Mr. TSANG Wing Ki  
Mr. NGAI Wai Kin