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**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 913)**

## **POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 30 APRIL 2013**

Reference is made to the Company's circular dated 25 March 2013 ("Circular") in relation to grant of general mandates to issue and repurchase shares, termination of existing share option scheme, adoption of new share option scheme and re-election of directors and notice of annual general meeting dated 25 March 2013. Terms used herein shall have the same meanings as ascribed thereto in the Circular.

At the AGM, all the proposed resolutions as set out in the notice of AGM dated 25 March 2013 were duly passed by Shareholders by way of poll.

As at the date of the AGM, the total number of issued shares of the Company was 194,035,201 Shares, which was the total number of Shares entitling the holders to attend and vote on the resolutions proposed at the AGM. To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, no Shareholder was required to abstain from voting on such resolutions at the AGM. No Shareholder had stated any intention in the Circular to vote against or abstain from voting on the resolutions proposed at the AGM.

Details of the poll results are set out as follows:

<b>Ordinary resolutions</b>		<b>Number of votes cast (Approximate percentage of total number of votes cast)</b>	
		<b>For</b>	<b>Against</b>
1.	To receive and consider the audited consolidated financial statements of the Company and its subsidiaries for the year ended 31 December 2012 and the reports of directors and auditor of the Company for the year ended 31 December 2012.	107,772,341 (100.00%)	0 (0.00%)
2.	To re-elect Mr. KITCHELL Osman Bin as an executive director of the Company.	107,772,341 (100.00%)	0 (0.00%)
3.	To re-elect Ms. CHOI Ka Wing as an executive director of the Company.	107,772,341 (100.00%)	0 (0.00%)
4.	To re-elect Mr. TSANG Wing Ki as an independent non-executive director of the Company.	107,772,341 (100.00%)	0 (0.00%)

Ordinary resolutions		Number of votes cast (Approximate percentage of total number of votes cast)	
		For	Against
5.	To re-elect Mr. CHUNG Kong Fei, Stephen as an independent non-executive director of the Company.	107,772,341 (100.00%)	0 (0.00%)
6.	To authorise the board of directors of the Company to fix the remuneration of the directors of the Company.	107,772,341 (100.00%)	0 (0.00%)
7.	To re-appoint Mazars CPA Limited as auditor of the Company and its subsidiaries and to authorise the board of directors of the Company to fix their remuneration.	107,772,341 (100.00%)	0 (0.00%)
8.	To authorise the directors of the Company to exercise all powers of the Company to allot, issue and deal with new shares of the Company up to 20 per cent. of the issued share capital of the Company as at the date of passing of this resolution.	107,771,021 (99.99%)	1,320 (0.01%)
9.	To authorise the directors of the Company to exercise all powers of the Company to repurchase shares or other rights to subscribe for shares in the capital of the Company up to 10 per cent. of the issued share capital of the Company as at the date of passing this resolution.	107,772,341 (100.00%)	0 (0.00%)
10.	To extend the general mandate referred to in resolution numbered 8 above so that the directors of the Company be given a general mandate to issue further shares equal to the shares repurchased under the repurchase mandate referred to in resolution numbered 9 above to 10 per cent. of the issued share capital of the Company as at the date of passing of this resolution.	107,771,021 (99.99%)	1,320 (0.01%)
11.	To adopt the new share option scheme of the Company.	107,772,341 (100.00%)	0 (0.00%)
12.	To terminate the existing share option scheme of the Company.	107,772,341 (100.00%)	0 (0.00%)

*Note:* Full text of the above resolutions was set out in the notice of AGM dated 25 March 2013.

Tricor Tengis Limited, the Hong Kong share registrar of the Company, was appointed as the scrutineer at the AGM.

By order of the Board  
**Unity Investments Holdings Limited**  
合一投資控股有限公司  
**KITCHELL Osman Bin**  
*Chairman*

Hong Kong, 30 April 2013

*As at the date of this announcement, the Board comprises the following Directors:*

*Executive Directors:*

Mr. KITCHELL Osman Bin  
*(Chairman and Chief Executive Officer)*  
Mr. CHAN Yin, David *(Vice Chairman)*  
Ms. DAVIS Angela Hendricks  
Ms. CHOI Ka Wing

*Independent non-executive Directors:*

Mr. CHUNG Kong Fei, Stephen  
Mr. TSANG Wing Ki  
Mr. NGAI Wai Kin