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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that based on the preliminary assessment of the Group's unaudited management accounts for the year ended 31 December 2013 and information currently available to the Board, the Group is expected to record a net profit for the year ended 31 December 2013 as compared to a net loss for the year ended 31 December 2012.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Unity Investments Holdings Limited (the "Company" together with its subsidiaries, the "Group") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (the "SFO", Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "Board") wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that based on the preliminary assessment of the Group's unaudited management accounts for the year ended 31 December 2013 and information currently available to the Board, the Group is expected to record a net profit for the year ended 31 December 2013 as compared to a net loss for the year ended 31 December 2012. The estimated consolidated net profit was mainly attributable to net realised gain on disposal of listed investments and net unrealised gain on listed investments which is expected to record approximately 140% and 370% respective increment in net realised gain and net unrealised gain on listed investments as compared to audited net realised loss and net unrealised loss on listed investments as set out in 2012 annual report of the Company.

This positive profit alert announcement is only based on the preliminary assessment made by the Board with reference to the unaudited management accounts of the Group for the year ended 31 December 2013 and information currently available and such information has not been audited or reviewed by the Company's auditor. The annual results of the Group for the year ended 31 December 2013 (the "2013 Annual Results") may be different to the information referred in this announcement. The Company is still in the process of finalising the 2013 Annual Results. **Shareholders and potential investors are advised to read carefully the announcement of 2013 Annual Results which is expected to be announced in March 2014.**

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Chairman

Hong Kong, 7 January 2014

As at the date of this announcement, the Board comprises:

Executive directors:

Mr. KITCHELL Osman Bin
(Chairman and Chief Executive Officer)
Mr. CHAN Yin, David *(Vice Chairman)*
Ms. DAVIS Angela Hendricks
Ms. CHOI Ka Wing
Mr. SHIMAZAKI Koji

Independent non-executive directors:

Mr. CHUNG Kong Fei, Stephen
Mr. TSANG Wing Ki
Mr. NGAI Wai Kin