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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO PROPOSED SUBDIVISION OF SHARES

Reference is made to announcement of Unity Investments Holdings Limited (the "**Company**") dated 24 February 2014 (the "**Announcement**") in relation to the proposed Share Subdivision. Unless otherwise stated, capitalised terms used in this announcement have the same meanings as defined in the Announcement.

As set out in the Announcement, the circular (the "**Circular**") in relation to the proposed Share Subdivision is expected to be despatched to the Shareholders on 17 March 2014. As additional time is required by the Company to finalise the contents of the Circular, the despatch date of the Circular and the expected timetable set out in the Announcement for the proposed Share Subdivision will be postponed. Further announcement will be made by the Company once the despatch date of the Circular and the revised timetable for the proposed Share Subdivision are finalised.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 14 March 2014

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. KITCHELL Osman Bin
(Chairman and Chief Executive Officer)
Ms. DAVIS Angela Hendricks
Ms. CHOI Ka Wing
Mr. SHIMAZAKI Koji

Independent non-executive Directors:

Mr. CHUNG Kong Fei, Stephen
Mr. TSANG Wing Ki
Mr. NGAI Wai Kin