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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 19 MAY 2014

The Board is pleased to announce that all ordinary resolutions as set out in the Notice of AGM were duly passed by the Shareholders by way of poll at the AGM held on 19 May 2014.

Reference is made to the circular of Unity Investments Holdings Limited (the “**Company**”) dated 4 April 2014 (the “**Circular**”). Capitalised terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise herein.

POLL RESULTS OF THE AGM

Pursuant to Rule 13.39(5) of the Listing Rules, the Board is pleased to announce that all ordinary resolutions as set out in the notice of AGM dated 4 April 2014 (the “**Notice of AGM**”) were duly passed by the Shareholders by way of poll at the AGM held on 19 May 2014.

As at the date of the AGM, the total number of Shares in issue was 232,842,241 Shares where no Shareholder was required to abstain from voting on the resolutions proposed at the AGM. Therefore, the total number of Shares entitling the Shareholders to attend and to vote for or against the resolutions as at the date of the AGM was 232,842,241 Shares. In addition, no Shareholder was entitled to attend and to vote only against the resolutions at the AGM.

Tricor Tengis Limited, the share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer at the AGM for the purpose of vote-taking. The poll results were as follows:

		Number of votes cast and approximate percentage (%) of total number of votes cast		Total number of votes cast
		For	Against	
Ordinary resolutions				
1.	To receive and consider the audited consolidated financial statements of the Company and its subsidiaries and the reports of directors and auditor of the Company for the year ended 31 December 2013.	159,676,776 (100.00%)	0 (0.00%)	159,676,776
2.	To re-elect Mr. KITCHELL Osman Bin as an executive director of the Company.	159,676,776 (100.00%)	0 (0.00%)	159,676,776

Ordinary resolutions		Number of votes cast and approximate percentage (%) of total number of votes cast		Total number of votes cast
		For	Against	
3.	To re-elect Ms. DAVIS Angela Hendricks as an executive director of the Company.	159,676,776 (100.00%)	0 (0.00%)	159,676,776
4.	To re-elect Mr. NGAI Wai Kin as an independent non-executive director of the Company.	159,676,776 (100.00%)	0 (0.00%)	159,676,776
5.	To re-elect Mr. SHIMAZAKI Koji as an executive director of the Company.	159,676,776 (100.00%)	0 (0.00%)	159,676,776
6.	To authorise the board of directors of the Company to fix the remuneration of the directors of the Company.	159,676,776 (100.00%)	0 (0.00%)	159,676,776
7.	To re-appoint Mazars CPA Limited as auditor of the Company and its subsidiaries and to authorise the board of directors of the Company to fix their remuneration.	159,676,776 (100.00%)	0 (0.00%)	159,676,776
8.	To approve and grant a general mandate to the directors of the Company to exercise all powers of the Company to allot, issue and deal with new shares of the Company up to 20% of the issued share capital of the Company as at the date of passing of this resolution.	159,675,456 (99.99%)	1,320 (0.01%)	159,676,776
9.	To approve and grant a general mandate to the directors of the Company to exercise all powers of the Company to repurchase shares or other rights to subscribe for shares in the capital of the Company up to 10% of the issued share capital of the Company as at the date of passing of this resolution.	159,676,776 (100.00%)	0 (0.00%)	159,676,776
10.	To approve and extend the general mandate referred to in resolution numbered 8 above so that the directors of the Company be given a general mandate to issue further shares equal to the shares repurchased under the repurchase mandate referred to in resolution numbered 9 above to 10% of the issued share capital of the Company as at the date of passing of this resolution.	159,675,456 (99.99%)	1,320 (0.01%)	159,676,776

		Number of votes cast and approximate percentage (%) of total number of votes cast		Total number of votes cast
		For	Against	
Ordinary resolutions				
11.	To approve the refreshment of the scheme mandate limit of share option scheme adopted by the Company on 30 April 2013 (the “ Share Option Scheme ”) to the extent that the shares in the Company issuable upon full exercise of all options shall not be more than 10% of the issued share capital of the Company as at the date of passing of this resolution and to authorise the board of directors of the Company to grant options under the Share Option Scheme up to the refreshed limit.	159,675,456 (99.99%)	1,320 (0.01%)	159,676,776

Note: Full text of the above resolutions was set out in the Notice of AGM.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Chairman

Hong Kong, 19 May 2014

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. KITCHELL Osman Bin
(Chairman and Chief Executive Officer)
Ms. DAVIS Angela Hendricks
Ms. CHOI Ka Wing
Mr. SHIMAZAKI Koji

Independent non-executive Directors:

Mr. CHUNG Kong Fei, Stephen
Mr. TSANG Wing Ki
Mr. NGAI Wai Kin