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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

**POLL RESULT OF EXTRAORDINARY GENERAL MEETING
HELD ON 3 JUNE 2014
AND
SHARE SUBDIVISION AND CHANGE IN BOARD LOT SIZE**

The Board is pleased to announce that the ordinary resolution relating to the Share Subdivision as set out in the Notice of EGM was duly passed by the Shareholders by way of poll at the EGM held on 3 June 2014.

The Share Subdivision and change in board lot size from 5,000 Shares to 25,000 Subdivided Shares will become effective on 4 June 2014.

Reference is made to the circular of Unity Investments Holdings Limited (the “Company”) dated 16 May 2014 (the “Circular”) in relation to, inter alia, the proposed Share Subdivision and change in board lot size. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULT OF THE EGM

The Board is pleased to announce that the ordinary resolution relating to the Share Subdivision (the “Ordinary Resolution”) as set out in the notice of EGM dated 16 May 2014 (the “Notice of EGM”) was duly passed by the Shareholders by way of poll at the EGM held on 3 June 2014.

Tricor Tengis Limited, the share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The poll result is as follows:

Ordinary Resolution	Number of votes cast and approximate percentage (%) of total number of votes cast		Total number of votes cast
	For	Against	
To approve the share subdivision of every existing issued and unissued share of par value of HK\$0.01 each in the share capital of the Company into five (5) subdivided shares of par value of HK\$0.002 each and such related matters.	170,013,204 (100%)	0 (0%)	170,013,204

Note: Full text of the Ordinary Resolution was set out in the Notice of EGM.

As at the date of EGM, the total number of Shares in issue was 232,842,241 Shares, representing the total number of Shares entitling the Shareholders to attend and to vote for or against the Ordinary Resolution at the EGM. No parties have stated their intention in the Circular to vote against the Ordinary Resolution or to abstain from voting at the EGM. No Shareholder was required to abstain from voting at the EGM or to attend and to abstain from voting in favour of the Ordinary Resolution at the EGM.

SHARE SUBDIVISION AND CHANGE IN BOARD LOT SIZE

As all of the conditions as stated in the Circular have been fulfilled as at the date of this announcement, the Share Subdivision and change in board lot size from 5,000 Shares to 25,000 Subdivided Shares will become effective on 4 June 2014, being the first Business Day following the passing of the Ordinary Resolution. Dealing of the Subdivided Shares (in board lots of 25,000 Subdivided Shares) will commence from 9:00 a.m. on 4 June 2014 and the Shareholders may exchange the existing share certificate(s) in orange colour for new share certificate(s) in beige colour free of charge on any Business Day during the period from 4 June 2014 to 11 July 2014 (both days inclusive). Further details of the trading arrangement in respect of the Share Subdivision and change in board lot size are set out in the Circular.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Chairman

Hong Kong, 3 June 2014

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. KITCHELL Osman Bin
(Chairman and Chief Executive Officer)
Ms. DAVIS Angela Hendricks
Ms. CHOI Ka Wing
Mr. SHIMAZAKI Koji

Independent non-executive Directors:

Mr. CHUNG Kong Fei, Stephen
Mr. TSANG Wing Ki
Mr. NGAI Wai Kin