



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :** 30/06/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Unity Investments Holdings Limited

Date Submitted 02/07/2014

- I. Movements in Authorised Share
- II. Capital

**1. Ordinary Shares**

|  |                           |                               |   |
|--|---------------------------|-------------------------------|---|
| (1) Stock code : <u>00913</u> Description : <u>Ordinary Shares</u> |                           |                               |   |
|  | No. of ordinary<br>shares | Par value<br>(State currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                                | <u>200,000,000,000</u>    | <u>HK\$0.01</u>               | <u>HK\$2,000,000,000</u>                        |
| Increase/(decrease)  | <u>800,000,000,000</u>    |                               | <u>NIL</u>                                      |
| Balance at close of the month (Note A)                             | <u>1,000,000,000,000</u>  | <u>HK\$0.002</u>              | <u>HK\$2,000,000,000</u>                        |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>               |                           |                               |   |
|  | No. of ordinary<br>shares | Par value<br>(State currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                                | _____                     | _____                         | _____   |
| Increase/(decrease)  | _____                     |                               | _____   |
| Balance at close of the month                                      | _____                     | _____                         | _____   |

## 2. Preference Shares

|                                     |                              |  |   |
|-------------------------------------|------------------------------|--|---|
| Stock code : <u>  N/A  </u>         | Description : <u>  N/A  </u> |  |   |
|                                     | No. of preference shares     | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                        | _____                                  | _____   |
| Increase/(decrease)                 | _____                        |  | _____   |
| Balance at close of the month       | _____                        | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : <u>  N/A  </u>         | Description : <u>  N/A  </u>   |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          |  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$2,000,000,000**

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## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>232,842,241</u>     | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>931,368,964</u>     | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>1,164,211,205</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable   | Movement during the month |            |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|----------------------------|------------|--|---|
|  | Granted                   | Exercised  | Cancelled                  | Lapsed     |  |   |
| 1. Refreshment of Share Option Scheme at AGM up to outstanding maximum extent of 116,421,120 shares <b>(adjusted)</b> ( 19 / 5 / 2014 ) Ordinary shares (Note 1) | <u>NIL</u>                | <u>NIL</u> | <u>NIL</u>                 | <u>NIL</u> | <u>NIL</u>   | <u>NIL</u>  |
| 2. _____<br>_____<br>( / / ) shares (Note 1)   |                           |            |                            |            |  |   |
| 3. _____<br>_____<br>( / / ) shares (Note 1)   |                           |            |                            |            |  |   |
|  |                           |            | Total A. (Ordinary shares) |            | <u>NIL</u>   |   |
|  |                           |            | (Preference shares)        |            | <u>N/A</u>   |   |
|  |                           |            | (Other class)              |            | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)  |                           |            |                            |            | <u>NIL</u>   |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| <b>1. N/A</b>  |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | _____                           |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | _____                           |   |                                  |   |  |  |
| Subscription price                                       | _____                           |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| <b>2.</b>  |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | _____                           |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | _____                           |   |                                  |   |  |  |
| Subscription price                                       | _____                           |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| <b>3.</b>  |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | _____                           |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | _____                           |   |                                  |   |  |  |
| Subscription price                                       | _____                           |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| <b>4.</b>  |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | _____                           |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | _____                           |   |                                  |   |  |  |
| Subscription price                                       | _____                           |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| Total B. (Ordinary shares) <u>NIL</u>                    |                                 |   |                                  |   |  |  |
| (Preference shares) <u>N/A</u>                           |                                 |   |                                  |   |  |  |
| (Other class) <u>N/A</u>                                 |                                 |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|---|--|---|
| 1. <b>N/A</b><br>_____<br>_____<br>_____   |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____         |                                |                                    |                            |   |  |   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |   |  |   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |   |  |   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |   |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) <b>NIL</b><br>(Preference shares) <b>N/A</b><br>(Other class) <b>N/A</b> |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                              |  |   |
| 2. _____<br>_____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                              |  |   |
| 3. _____<br>_____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                              |  |   |
| Total D. (Ordinary shares)  | <b>NIL</b>   |   |
| (Preference shares)   | <b>N/A</b>   |   |
| (Other class)   | <b>N/A</b>   |   |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |                                 |  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---|---------------------------------|--|---|--|---|------------|
| Type of Issue                           |                                 |  |   |  |   |            |
| 1. Rights issue                         | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____ | Issue and allotment date : (dd/mm/yyyy) ( / / ) | EGM approval date: ( / / ) (dd/mm/yyyy)                              | <u>N/A</u>  | <u>N/A</u> |
| 2. Open offer                           | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____ | Issue and allotment date : (dd/mm/yyyy) ( / / ) | EGM approval date: ( / / ) (dd/mm/yyyy)                              | <u>N/A</u>  | <u>N/A</u> |
| 3. Placing                              | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____ | Issue and allotment date : (dd/mm/yyyy) ( / / ) | EGM approval date: ( / / ) (dd/mm/yyyy)                              | <u>N/A</u>  | <u>N/A</u> |
| 4. Bonus issue                          |                                 | Class of shares issuable ( <i>Note 1</i> ) _____ | Issue and allotment date : (dd/mm/yyyy) ( / / ) | EGM approval date: ( / / ) (dd/mm/yyyy)                              | <u>N/A</u>  | <u>N/A</u> |

| Type of Issue           |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|--|--|---|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 6. Repurchase of shares |                                 | Class of shares _____<br>redeemed ( <i>Note 1</i> )<br><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br><br>AGM approval date: ( / / )<br>(dd/mm/yyyy)     | <u>N/A</u>   | <u>N/A</u>  |
| 7. Redemption of shares |                                 | Class of shares _____<br>redeemed ( <i>Note 1</i> )<br><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy)       | <u>N/A</u>   | <u>N/A</u>  |
| 8. Consideration issue  | At price : State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |



| Type of Issue  |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|--|---|
| 9. Capital reorganisation<br>(Share Subdivision)<br>(Note A) |                                 | Class of shares be reduced (Note 1)     | <b>Ordinary</b><br>_____   |   |
|  |                                 | Issue and allotment date : (dd/mm/yyyy) | ( 4/ 6/ 2014)  |   |
|  |                                 | EGM approval date: (dd/mm/yyyy)         | ( 3/ 6/ 2014)  |   |
|  |                                 |   | <b>931,368,964</b>   | <b>NIL</b>  |
| 10. Other<br>(Please specify)                                | At price : State currency _____ | Class of shares issuable (Note 1)       | _____  |   |
|  |                                 | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|  |                                 | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|  |                                 |   | <b>N/A</b>   | <b>N/A</b>  |
| Total E.   |                                 |   | (Ordinary shares) <b>931,368,964</b>                                 |   |
|  |                                 |   | (Preference shares) <b>N/A</b>                                       |   |
|  |                                 |   | (Other class) <b>N/A</b>   |   |

|   |     |                    |
|---|-----|--------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <b>931,368,964</b> |
|   | (2) | <b>N/A</b>         |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <b>N/A</b>         |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <b>N/A</b>         |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |                    |

Remarks (if any):

**Note A:** An ordinary resolution was passed at the extraordinary general meeting of Unity Investments Holdings Limited (the “Company”) held on 3 June 2014 which approved the subdivision of each of issued and unissued ordinary share of the Company (the “Share(s)”) of par value of HK\$0.01 each into five (5) subdivided Shares of par value of HK\$0.002 each (the “Share Subdivision”). The Share Subdivision became effective on 4 June 2014.

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Submitted by: **KITCHELL Osman Bin**

Title: **Executive Director**  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*