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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

NET ASSET VALUE

Reference is made to announcement of Unity Investments Holdings Limited (the “Company”) dated 3 June 2014 that the subdivision of each of issued and unissued ordinary share of the Company (the “Share(s)”) of par value of HK\$0.01 each into five subdivided Shares of par value of HK\$0.002 each (the “Share Subdivision”) became effective on 4 June 2014. As a result, the number of Shares in issue has been updated from 232,842,241 Shares of HK\$0.01 each to 1,164,211,205 Shares of HK\$0.002 each.

As at 30 June 2014, the unaudited consolidated net asset value per ordinary Share was approximately HK\$0.58 (based on the shareholding of the Company after effective of the Share Subdivision).

Hong Kong, 10 July 2014

As at the date of this announcement, the board of directors of the Company comprises:

Executive directors:

Mr. KITCHELL Osman Bin
(Chairman and Chief Executive Officer)
Ms. DAVIS Angela Hendricks
Ms. CHOI Ka Wing
Mr. SHIMAZAKI Koji

Independent non-executive directors:

Mr. CHUNG Kong Fei, Stephen
Mr. TSANG Wing Ki
Mr. NGAI Wai Kin