

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/08/2014 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Unity Investments Holdings Limited |
|----------------|------------------------------------|
| Date Submitted | 01/09/2014 |

Movements in Authorised Share I. II.

Capital

1. Ordinary Shares

| (1) Stock code : <u>00913</u> Descrip | ption : Ordinar | y Shares | |
|---------------------------------------|------------------------|-------------------------------|---|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 1,000,000,000,000 | <u>HK\$0.002</u> | <u>HK\$2,000,000,000</u> |
| Increase/(decrease) | NIL | _ | NIL |
| Balance at close of the month | 1,000,000,000,000 | HK\$0.002 | <u>HK\$2,000,000,000</u> |
| (2) Stock code : <u>N/A</u> Descrij | ption : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : <u>N/A</u> | Descri | ption : <u>N/A</u> | | |
|---------------------------|-------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prec | eding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the r | month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descr | ription : <u>N/A</u> | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*) :

HK\$2,000,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| - | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,164,211,205 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 1,164,211,205 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Shara Ontion | (under Shor | Ontion Schom | as of the Issuer) |
|--------------|----------------|----------------|-------------------|
| snare Option | is (under Shar | e Option Schem | es of the Issuer) |

| Particulars of share | | | | | No. of new shares of | No. of new shares of |
|-----------------------|-----------------|-------------------|----------------|--------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | Wovement duri | ing the month | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Refreshment | NIL | NIL | NIL | NIL | NIL | NIL |
| of Share Option | | | | | | |
| Scheme at AGM | | | | | | |
| up to | | | | | | |
| outstanding | | | | | | |
| maximum extent | | | | | | |
| of 116,421,120 | | | | | | |
| shares | | | | | | |
| (adjusted) | | | | | | |
| (19/5/2014) | | | | | | |
| Ordinary shares | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (11010-1) | | | | | | |
| 3. | | | | | | |
| <u> </u> | | | | | | |
| · | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | - | | |
| | | | (Prefere | ence shares) | N/A | |
| | | | (| Other class) | N/A | |
| Total funds raised du | uring the month | n from exercise o | of | | | |
| options (State curren | | | NIL | | | |
| | - | | | | | |

| Warrants to Issue Shares of the Is | suer which are | to be Listed | | | | |
|---|---------------------------------|---|--------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | - | | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | _ | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/) | ′)) | - | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | - - | | | |
| (if applicable) (dd/mm/yyyy) <u>3.</u> | (/) | <u>) </u> | - | | | |
| (/ /) | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | - | | | |
| | | | - | | | |
| EGM approval date (if applicable) | | | | | | |
| | | <u>')</u> | - | | | |
| (/ /) | <u> </u> | . <u> </u> | | · | | |
| | | | _ | | | |
| Subscription price EGM approval date (if applicable) | | | - | | | |
| (dd/mm/yyyy) | (/ / | ' <u>)</u> Tota | al B. (Ordin (Prefere | nary shares) <u>NII</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | | - |

| Convertibles (i.e. Convertible in | to Shares of the I | ssuer which are to | be Listed) | | | |
|--|--------------------------------------|--|----------------------------------|---|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | outstunding | montin | monui | monui | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)3. | (//) _ _ | | | | | |
| | | · | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | _ _ | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (| | | (Prefere | nary shares) <u>NII</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | | - |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | | |
| 2 | | |
| | | |
| (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class) | NIL N/A N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------|--|----------|--|--|
| | Type of Issue | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (//) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 2. | Open offer | At price : State | | (//) | | |
| | | | Dom upprovar date. | (/ / _) | | |
| | | | (dd/mm/yyyy) | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 3. | Placing | At price : State | | (//) | | |
| | | | Boni uppio fui dute. | (/ / _) | | |
| | | | (dd/mm/yyyy) | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 4. | Bonus issue | | | (//) | | |
| | | | | (//) | N/A | N/A |

| Type of Issue Class of shares | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|----------------------|---------------------------------|------------------------------------|-------|---|--|--|
| state issuable (Note 1) 5. Scrip dividend At price : State currency Issue and allotment (///) Generation EGM approval date: (///) N/A N/A N/A | | Type of Issue | | | | | | |
| EGM approval date: (///) EGM approval date: (///) (d/mm/yyyy) N/A N/A Class of shares f. Repurchase of shares Cancellation date : (///) (d/mm/yyyy) AGM approval date: (///) (d/mm/yyyy) N/A N/A N/A N/A Class of shares redeemed (Note 1) Redemption of shares (d/mm/yyyy) EGM approval date: (///) (d/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A Class of shares (d/mm/yyyy) EGM approval date: (///) (d/mm/yyyy) EGM approval date: (///) | | | | | | | | |
| NA = NA $NA = NA$ $NA =$ | 5. | Scrip dividend | At price : State currency —— | | (/ / |) | | |
| 6. Repurchase of shares Class of shares redeemed (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) AGM approval date: $(///)$ N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At price : State currency Issue and allotment $(///)$ Issue and allotment $(///)$ GM approval date: $(///)$ Issue and allotment (Id/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At price : State GM approval date: $(///)$ Issue and allotment (Id/mm/yyyy) EGM approval date: $(///)$ | | | | | (/ / |) | | |
| 6. Repurchase of shares redeemed (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) AGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) Redemption date : $(//)$ Redemption date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ GM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ Base and allotment $(//)$ Base and allotment $(//)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ | | | | | | | <u>N/A</u> | <u> </u> |
| 6. Repurchase of shares $ \begin{array}{c} \text{Cancellation date : } (//) \\ (dd/mm/yyy) \\ \text{AGM approval date: } (//) \\ (dd/mm/yyy) \\ \hline \text{N/A} \\ N/A \\ \hline \text{N/A} \\ \hline N$ | | | | | | | | |
| AGM approval date: $(/ / /)$ (dd/mm/yyyy) N/A N/A N/A Class of shares | 6. | Repurchase of shares | | Cancellation date : | (/ / |) | | |
| 7. Redemption of shares Class of shares | | | | AGM approval date: | (/ / |) | | |
| 7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency EGM approval date: $(//)$ Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ | | | | | | | <u>N/A</u> | <u>N/A</u> |
| 7. Redemption of shares Redemption date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A S. Consideration issue At price : State currency Issue and allotment (//) (d/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (//) (d/mm/yyyy) B. Consideration issue At price : State (urrency) Issue and allotment (//) (d/mm/yyyy) EGM approval date: (///) (d/mm/yyyy) EGM approval date: (///) (d/mm/yyyy) | | | | | | | | |
| 8. Consideration issue At price : State Issue and allotment $(dd/mm/yyyy)$ Issue and allotment $(//)$ Issue and allotment $(//)$ Issue and allotment $(dd/mm/yyyy)$ EGM approval date: $(//)$ | 7. | Redemption of shares | | Redemption date : | (/ / |) | | |
| 8. Consideration issue At price : State currency Class of shares | | | | | (/ / |) | | |
| 8. Consideration issue At price : State Issue and allotment (/ /) EGM approval date: (/ /) (/ /) | | | | | | | <u>N/A</u> | <u>N/A</u> |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | | | (/ / |) | | |
| <u>N/A</u> <u>N/A</u> | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|------------------|--|------------------------------------|------|--|--|
| | Type of issue | | | | | | |
| | | | Class of shares be reduced (<i>Note 1</i>) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | <u>N/A</u> |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Ordinary s eference s (Other | hare | s) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL | | | |
|--|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

Remarks (if any):

Submitted by: KITCHELL Osman Bin

Title:

Executive Director (Director, Secretary or other duly authorised officer)

Notes :

- State the class of shares (e.g. ordinary, preference or other). 1.
- 2. If there is insufficient space, please append the prescribed continuation sheet.