

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (	dd/mm/yyyy):	30/09/2014	
To: Hong Kong Exchar	nges and Clearing l	Limited	
Name of Issuer	Unity Inv	estments Holdings Limited	
Date Submitted	03/10/201	4	
	Authoricad Chara		

- I. Movements in Authorised Share
- I. Moveme II. Capital

1. Ordinary Shares

(1) Stock code: 00913 Descrip	otion: Ordinar	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000,000	HK\$0.002	HK\$2,000,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	1,000,000,000,000	HK\$0.002	HK\$2,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion: <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<del>-</del>	
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares			
Stock code: <u>N/A</u> Descr	iption: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	HK\$2,	,000,000,000

## II. Movements in Issued Share Capital

	No. of ordinary	shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	1,164,211,205	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL _	N/A	N/A	N/A
Balance at close of the month	1,164,211,205	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and		1110 ( CIII CIII C C C C C C C C C C C C C C	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Refreshment	NIL	NIL	NIL	NIL	NIL	NIL
of Share Option						
Scheme at AGM						
up to						
outstanding						
maximum extent						
of 116,421,120						
shares						
(adjusted)						
(19/5/2014)						
Ordinary shares						
$\frac{\text{Ordinary shares}}{(Note 1)}$					,	
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
shares						
(Note 1)		_				
		To	otal A. (Ordin	•		
			(Prefere	ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised du	uring the month	n from exercise o	of			
options (State currer			NIL			

Warrants to Issue Shares of the Issue Shares o		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		1 2				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / )	′ )				
2.	-	,				
( / / )						-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /	<i>'</i> )				
	·					_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)4.	(	/ )				
( / / )						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / )	′ )				
		Total		nary shares) <u>NII</u> ence shares) <b>N</b> /A		-
				Other class) N/A		<u>-</u> -

Convertibles (i.e. Convertible in	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A	  					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
	_ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			(Prefere	nary shares) $\frac{NII}{N/A}$ ence shares) $\frac{N/A}{N/A}$	1	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonus issue of shares to be implemented in October 2014 on the basis of four (4) bonus shares for every one (1) existing share held on the record date (i.e.10 October 2014).	N/A	N/A
(29 / 9 / 2014) shares (Note 1)		
2		
( / / ) shares (Note 1)		_
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	

	Other Movements in	Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 1/A	<b>N</b> 1/A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Classes				
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 1/4	NT/A
						N/A	<u>N/A</u>
1							

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
			Class of shares issuable ( <i>Note 1</i> )			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )	1	
			EGM approval date: (dd/mm/yyyy)	( / / )		
			•		<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed ( <i>Note 1</i> )			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / / )		
			AGM approval date: (dd/mm/yyyy)	( / / )		
					<u>N/A</u>	<u>N/A</u>
	_		Class of shares redeemed ( <i>Note 1</i> )			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	<u>N/A</u>
			Class of shares			
8.	Consideration issue	At price : State	issuable ( <i>Note 1</i> )  Issue and allotment	( / / )		
		currency —	date : (dd/mm/yyyy)  EGM approval date:	( / / )		
			(dd/mm/yyyy)		N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares be reduced (Note 1)		_		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )		_		
10.	Other (Please specify)	At price : Stat	rency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
					Ordinary sheference sh (Other o	ares	s) <b>N/A</b>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
Submitted by: KITCHELL Osman Bin
Title: Executive Director (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.