

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Unity Investments Holdings Limited
Date Submitted	04/11/2014

Movements in Authorised Share I. II.

Capital

1. Ordinary Shares

) Stock code : 00913 Description : Ordinary Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	1,000,000,000,000	<u>HK\$0.002</u>	<u>HK\$2,000,000,000</u>			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	1,000,000,000,000	<u>HK\$0.002</u>	<u>HK\$2,000,000,000</u>			
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)		-				
Balance at close of the month						

2. Preference Shares

Stock code : <u>N/A</u>	Descri	ption : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the r	month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$2,000,000,000

II. Movements in Issued Share Capital

No. of ordinary shares		No of preference	No. of other classes
(1)	(2)	shares	of shares
1,164,211,205	N/A	N/A	N/A
4,656,844,820	N/A	N/A	N/A
5,821,056,025	N/A	N/A	N/A
	(1) 1,164,211,205 4,656,844,820	(1) (2) 1,164,211,205 N/A 4,656,844,820 N/A	Image: Construction of preference (1) (2) Image: Construction of preference Image: Construction of preference (1) (2) Image: Construction of preference Image: Construction of preference (1) (2) Image: Construction of preference Image: Construction of preference <td< td=""></td<>

III. Details of Movements in Issued Share Capital

Shara Ontion	(under Shor	Ontion Schom	as of the Issuer)
snare Option	is (under Shar	e Option Schem	es of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Refreshment	NIL	NIL	NIL	NIL	NIL	NIL
of Share Option						
Scheme at AGM						
up to						
outstanding						
maximum extent						
of 116,421,120						
shares						
(adjusted)						
(19/5/2014)						
Ordinary shares				_		
(Note 1)						
2.						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		T	otal A. (Ordin	nary shares)	NIL	
				ence shares)		
				Other class)		
Total funds raised du	uring the month	n from exercise ()		
options (State currer			NIL			
	• /					

Warrants to Issue Shares of the Is	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/)	′))	-			
	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date			 - -			
(if applicable) (dd/mm/yyyy) <u>3.</u>	(/)	<u>) </u>	-			
(/ /)	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-			
			-			
EGM approval date (if applicable)						
		<u>')</u>	-			
(/ /)	<u> </u>	. <u> </u>		·		
			_			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(/ /	' <u>)</u> Tota	al B. (Ordin (Prefere	nary shares) <u>NII</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstunding	montin	monui	monui		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(if applicable)						
(dd/mm/yyyy)3.	(//) _ _					
		·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	_ _ 					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
((Prefere	nary shares) <u>NII</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
(/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of sharesissuable (<i>Note 1</i>)			
1.	Rights issue	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					<u>N/A</u>	<u>N/A</u>
			Class of sharesissuable (<i>Note 1</i>)			
2.	Open offer	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			(dd/mm/yyyy)		<u>N/A</u>	<u>N/A</u>
			Class of shares			
3.	Placing	At price : State	issuable (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy))		
)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares <u>Ordinar</u> issuable (<i>Note 1</i>)	У		
4.	Bonus issue		Issue and allotment (16/10/20 date : (dd/mm/yyyy)	14)		
			EGM approval date: (29/09/20 (dd/mm/yyyy)	14)	4,656,844,8	320 <u>NIL</u>

Type of Issue Class of shares							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
state issuable (Note 1) 5. Scrip dividend At price : State currency Issue and allotment (///) Generation EGM approval date: (///) N/A N/A N/A		Type of Issue						
EGM approval date: (///) EGM approval date: (///) (d/mm/yyyy) N/A N/A Class of shares f. Repurchase of shares Cancellation date : (///) (d/mm/yyyy) AGM approval date: (///) (d/mm/yyyy) N/A N/A N/A N/A Class of shares redeemed (Note 1) Redemption of shares (d/mm/yyyy) EGM approval date: (///) (d/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A Class of shares (d/mm/yyyy) EGM approval date: (///) (d/mm/yyyy) EGM approval date: (///)								
NA = NA $NA = NA$ $NA =$	5.	Scrip dividend	At price : State currency ——		(/ /)		
6. Repurchase of shares Class of shares redeemed (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) AGM approval date: $(///)$ N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At price : State currency Issue and allotment $(///)$ Issue and allotment $(///)$ GM approval date: $(///)$ Issue and allotment (Id/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At price : State GM approval date: $(///)$ Issue and allotment (Id/mm/yyyy) EGM approval date: $(///)$					(/ /)		
6. Repurchase of shares redeemed (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) AGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) Redemption date : $(//)$ Redemption date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ GM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ Base and allotment $(//)$ Base and allotment $(//)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$							<u>N/A</u>	<u> </u>
6. Repurchase of shares $ \begin{array}{c} \text{Cancellation date : } (//) \\ (dd/mm/yyy) \\ \text{AGM approval date: } (//) \\ (dd/mm/yyy) \\ \hline \text{N/A} \\ N/A \\ \hline \text{N/A} \\ \hline N$								
AGM approval date: $(/ / /)$ (dd/mm/yyyy) N/A N/A N/A Class of shares	6.	Repurchase of shares		Cancellation date :	(/ /)		
7. Redemption of shares Class of shares				AGM approval date:	(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency EGM approval date: $(//)$ Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$							<u>N/A</u>	<u>N/A</u>
7. Redemption of shares Redemption date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A S. Consideration issue At price : State currency Issue and allotment (//) (d/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (//) (d/mm/yyyy) B. Consideration issue At price : State (urrency) Issue and allotment (//) (d/mm/yyyy) EGM approval date: (///) (d/mm/yyyy) EGM approval date: (///) (d/mm/yyyy)								
8. Consideration issue At price : State Issue and allotment $(dd/mm/yyyy)$ Issue and allotment $(//)$ Issue and allotment $(//)$ Issue and allotment $(dd/mm/yyyy)$ EGM approval date: $(//)$	7.	Redemption of shares		Redemption date :	(/ /)		
8. Consideration issue At price : State currency Class of shares					(/ /)		
8. Consideration issue At price : State Issue and allotment (/ /) EGM approval date: (/ /) (/ /)							<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares be reduced (<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
	Total E. (Ordinary shares) 4,656,844,820 (Preference shares) N/A (Other class) N/A						20

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	4,656,844,820			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: KITCHELL Osman Bin

Title:

Executive Director (Director, Secretary or other duly authorised officer)

Notes :

- State the class of shares (e.g. ordinary, preference or other). 1.
- 2. If there is insufficient space, please append the prescribed continuation sheet.