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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

**OPEN OFFER
ON THE BASIS OF FOUR (4) OFFER SHARES
FOR EVERY ONE (1) CONSOLIDATED SHARE
HELD ON THE RECORD DATE**

**COMMENCEMENT OF DEALINGS IN THE CONSOLIDATED SHARES
ON AN EX-ENTITLEMENT BASIS**

Reference is made to the announcements of the Unity Investments Holdings Limited (the “**Company**”) dated 15 December 2014 and 12 January 2015 (the “**Announcements**”), the circular of the Company dated 23 January 2015 (the “**Circular**”), in relation to, among other matters, the Share Consolidation and the Open Offer. Unless otherwise defined, terms used herein shall have the same meanings as those set out in the Circular.

Pursuant to the expected timetable of the Open Offer set out in the Circular, the last day of dealings in the Consolidated Shares on a cum-entitlement basis is Tuesday, 10 February 2015. The closing market price per Consolidated Share as quoted on the Stock Exchange on Tuesday, 10 February 2015 was HK\$0.345. Dealings in the Consolidated Shares on an ex-entitlement basis shall commence on Wednesday, 11 February 2015.

Shareholders and potential investors should note that the Open Offer is conditional, inter alia, upon the satisfaction of the conditions set out in the section headed “Conditions of the Open Offer” in the Letter from the Board of the Circular. In particular, the Open Offer is subject to the Underwriter not terminating the Underwriting Agreement in accordance with the terms set out therein. Accordingly, the Open Offer may or may not proceed. Any Shareholders or other persons contemplating selling or purchasing Consolidated Shares up to the date when the conditions of the Open Offer are fulfilled will bear the risk that the Open Offer cannot

become unconditional and may not proceed. Shareholders and the public are reminded to exercise caution when dealings in the securities of the Company. Shareholders and potential investors should exercise extreme caution when dealing in the Consolidated Shares, and if they are in any doubt about their position, they should consult their professional advisers.

By Order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
NG Chi Hoi
Chairman

Hong Kong, 10 February 2015

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. NG Chi Hoi

(Chairman and Chief Executive Officer)

Ms. SHUM Kit Lan Anita

Independent non-executive Directors:

Mr. HUNG Cho Sing

Mr. CHAN Yik Pun

Ms. CHUNG Fai Chun