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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

**UNUSUAL PRICE AND TRADING VOLUME
MOVEMENTS – QUALIFIED;
INSIDE INFORMATION;
AND
RESUMPTION OF TRADING**

This announcement is made at the request of The Stock Exchange of Hong Kong Limited and pursuant to Rule 13.09 and Rule 13.10 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of Unity Investments Holdings Limited (the “**Company**”) has noted the recent increase in share price and trading volume of the shares of the Company.

Reference is made to the announcement of the Company dated 12 March 2015 in relation to the trading halt of the Company’s shares. The Board would like to announce that the Company was approached by a China based financial institution today for the potential placement (the “**Potential Placement**”) of the Company’s shares. At the date of this announcement, neither concrete terms have been reached nor agreement has been entered into in connection with the Potential Placement.

If the Potential Placement materializes, further announcement(s) will be made by the Company in accordance with all applicable requirements of the Listing Rules as and when appropriate.

Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that, except for the above, it is not aware of any other reasons for these price and trading volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

This announcement is made by the order of the Company. The Board collectively and individually accept responsibility for the accuracy of this announcement.

RESUMPTION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been halted from 2:29 p.m. on 12 March 2015 pending the release of this announcement. An application has been made by the Company to the Stock Exchange for the resumption of trading in the shares of the Company with effect from 9:00 a.m. on 13 March 2015.

The Board wishes to emphasize that no binding agreement in relation to the Potential Placement has been entered into as at the date of this announcement. As such, the Potential Placement may or may not proceed. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
NG Chi Hoi
Chairman

Hong Kong, 12 March 2015

As at the date of this announcement, the Board of the Company comprises:

Executive Directors:

Mr. NG Chi Hoi

(Chairman and Chief Executive Officer)

Ms. SHUM Kit Lan Anita

Independent non-executive Directors:

Mr. HUNG Cho Sing

Mr. CHAN Yik Pun

Ms. CHUNG Fai Chun