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**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 913)**

**RESULTS OF THE OPEN OFFER OF 2,328,422,408 OFFER SHARES  
ON THE BASIS OF FOUR OFFER SHARES  
FOR EVERY ONE CONSOLIDATED SHARE  
HELD ON THE RECORD DATE AT HK\$0.16 PER OFFER SHARE**

The Board is pleased to announce that all of the conditions set out in the Underwriting Agreement have been fulfilled. Accordingly, the Open Offer became unconditional at 4:00 p.m. on Friday, 13 March 2015.

At 4:00 p.m. on Tuesday, 10 March 2015, being the latest time for acceptance of and payment for the Offer Shares, a total of 34 valid acceptances in respect of 765,546,512 Offer Shares were received, representing approximately 32.88% of the total number of 2,328,422,408 Offer Shares available for subscription under the Open Offer.

Based on the above results, the Open Offer was under-subscribed by 1,562,875,896 Offer Shares. Pursuant to the Underwriting Agreement, the Underwriter had performed its underwriting obligations and had procured sub-underwriters and subscribers to subscribe for all the untaken Offer Shares.

It is expected that the share certificates for the Offer Shares in respect of the valid acceptances of the Offer Shares under the Application Forms will be despatched to those relevant Qualifying Shareholders by ordinary post on Friday, 20 March 2015 at their own risks.

Dealings in the Offer Shares are expected to commence on the Stock Exchange at 9:00 a.m. on Monday, 23 March 2015.

Reference is made to the prospectus of the Company dated 24 February 2015 (the “**Prospectus**”) in relation to the Open Offer. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Prospectus.

## RESULTS OF THE OPEN OFFER

The Board is pleased to announce that all of the conditions set out in the Underwriting Agreement have been fulfilled and the Underwriting Agreement had not been terminated by the Underwriter. Accordingly, the Open Offer became unconditional at 4:00 p.m. on Friday, 13 March 2015.

At 4:00 p.m. on Tuesday, 10 March 2015, being the latest time for acceptance of and payment for the Offer Shares, a total of 34 valid acceptances for an aggregate number of 765,546,512 Offer Shares were received, representing approximately 32.88% of the total number of 2,328,422,408 Offer Shares available for subscription under the Open Offer.

## UNDERWRITING AGREEMENT

Based on the above results, the Open Offer was under-subscribed by 1,562,875,896 Offer Shares. Pursuant to the Underwriting Agreement, the Underwriter had performed its underwriting obligations and had procured sub-underwriters and subscribers to subscribe for all the untaken Offer Shares. None of the sub-underwriters and subscribers has become a substantial Shareholder (within the meaning of the Listing Rules) immediately after completion of the Open Offer.

## SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company immediately before and after completion of the Open Offer:

Shareholders	Immediately before completion of the Open Offer		Immediately after completion of the Open Offer	
	<i>Number of Consolidated Shares</i>	<i>%</i>	<i>Number of Consolidated Shares</i>	<i>%</i>
Underwriter, sub-underwriters and subscribers procured by them ( <i>Note</i> )	–	–	1,562,875,896	53.70%
Public Shareholders	582,105,602	100%	1,347,652,114	46.30%
Total	<u>582,105,602</u>	<u>100%</u>	<u>2,910,528,010</u>	<u>100%</u>

*Note:*

*The Underwriter has confirmed that each of the sub-underwriter and the subscribers procured by them are Independent Third Parties and holds less than 10% of the issued share capital of the Company as enlarged by the Offer Shares.*

## **DESPATCH OF SHARE CERTIFICATES AND COMMENCEMENT OF DEALINGS IN OFFER SHARES**

It is expected that the share certificates for the Offer Shares in respect of the valid acceptances of the Offer Shares under the Application Forms will be despatched to those relevant Qualifying Shareholders by ordinary post on Friday, 20 March 2015 at their own risks.

Dealings in the Offer Shares are expected to commence on the Stock Exchange at 9:00 a.m. on Monday, 23 March 2015.

By order of the Board  
**Unity Investments Holdings Limited**  
合一投資控股有限公司  
**NG Chi Hoi**  
*Chairman*

Hong Kong, 19 March 2015

*As at the date of this announcement, the Board comprises:*

*Executive Directors:*

Mr. NG Chi Hoi  
*(Chairman and Chief Executive Officer)*  
Ms. SHUM Kit Lan Anita

*Independent non-executive Directors:*

Mr. HUNG Cho Sing  
Mr. CHAN Yik Pun  
Ms. CHUNG Fai Chun