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**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 913)**

## **POSITIVE PROFIT ALERT**

This announcement is made by the Company pursuant to Inside Information Provisions under Part XIVA of the SFO and Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary assessment of the Group's unaudited management accounts for the six months ended 30 June 2015 and information currently available to the Board, the Group is expected to record a substantial increase in consolidated net profit for the interim period ended 30 June 2015 as compared to that for the same period in 2014.

**Shareholders of the Company and potential investors should note that the extreme volatilities experienced in the Greater China stockmarkets recently may cause uncertainties and substantial changes in the business outlook for the Group in the second half of the year. Investors should exercise caution when dealing in the shares of the Company.**

This announcement is made by Unity Investments Holdings Limited (the "Company" and together with its subsidiaries, the "Group") pursuant to Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules")) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO") and Rule 13.09(2)(a) of the Listing Rules.

The board of directors (the "Board") of the Company wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that, based on the preliminary assessment of the Group's unaudited management accounts for the six months ended 30 June 2015 (the "Period") and information currently available to the Board, the Group is expected to record a substantial increase in consolidated net profit for the Period as compared to that for the same period in 2014 as set out in the 2014 interim report of the Company. Such expected increase is mainly attributable to the net effect of the decrease in realised gain on disposal of listed securities from approximately HK\$189.0 million for the six months ended 30 June 2014 to approximately HK\$42.4 million for the Period, and the increase fair value gain on listed investments at fair value through profit or loss from approximately HK\$62.5 million for the six months ended 30 June 2014 to approximately HK\$582.3 million for the Period.

The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the unaudited management accounts of the Group for the Period and information currently available and such information has not been audited or reviewed by the Company's auditor. Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for the Period which is expected to be published in August 2015.

Shareholders of the Company and potential investors should note that the extreme volatilities experienced in the Greater China stockmarkets recently may cause uncertainties and substantial changes in the business outlook for the Group in the second half of the year. Investors should exercise caution when dealing in the shares of the Company.

By order of the Board  
**Unity Investments Holdings Limited**  
合一投資控股有限公司  
**NG Chi Hoi**  
*Chairman*

Hong Kong, 15 July 2015

As at the date of this announcement, the Board comprises:

*Executive Directors:*

Mr. NG Chi Hoi

*(Chairman and Chief Executive Officer)*

Ms. SHUM Kit Lan Anita

*Independent non-executive Directors:*

Mr. HUNG Cho Sing

Mr. CHAN Yik Pun

Ms. CHUNG Fai Chun