# HKEX 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : <u>31/05/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Unity Investments Holdings Limited
Date Submitted	02/06/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00913</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	HK\$0.02	HK\$2,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	100,000,000,000	<u>HK\$0.02</u>	HK\$2,000,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Descrip	ption : <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	onth			
Increase/(decrea	se)				
Balance at close	of the month				

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$2,000,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,910,528,010	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>		
Balance at close of the month	2,910,528,010	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	-				No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement duri	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				•		
shares						
(Note 1)						
2.						
shares						
(Note 1)				·		
(INDIE I)						
2						
3.						
( / / )						
shares						
(Note 1)						
( )		То	tal A. (Ordin	ary shares)	NIL	
		10		nce shares)		
				Other class)		
Total funds raised du	ing the month	from exercise o		Julei (1858)		
options (State currence			NIL			
options (State current	· y /					

Warrants to Issue Shares of the Iss	uer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2.</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>NII</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		
		(	Onici (1855) <u>IN/A</u>		

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.		·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		· ·				
3.	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		````````````````````````````````				
(if applicable)						
(dd/mm/yyyy)	( / / )	,	(Prefere	nary shares) <u>NII</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	L	-

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at crose of the month
1		
1	4	
	4	
shares (Note 1)		
2	•	
	•	
	4	
shares (Note 1)		
3	4	
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ner Movements i Type of Issue	n Issued Share (	Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
3.	Placing	At price :	State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue			Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>

S. Scrip dividend       At price :       State currency       Issue and allotment ( <i>Note 1</i> ) $(///)$ S. Scrip dividend       At price :       State currency       Issue and allotment (d/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyyy) $(///)$ N/A       N/A         6. Repurchase of shares       Class Class       of cancellation date : $(///)$ 6. Repurchase of shares       Class (d/mm/yyyy)       for (d/mm/yyyy)       N/A       N/A         7. Redemption of shares       Class of class of shares       Shares		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)									
Currency       date: (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         N/A       N/A	5	Scrip dividend	At price :			( / /	)		
(dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         N/A       N/A       N/A         Class of shares	5.	Scrip dividend	At price .	currency —			`		
6. Repurchase of shares       Class of shares is trepurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ (d/mm/yyyy)       N/A         N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(///)$ (d/mm/yyyy)       K/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Redemption date : $(///)$ N/A         Koff approval date: $(///)$ N/A         Koff approval date: $(///)$ N/A         Seconsideration issue       At price : State currency         EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$						( / /	)	N/A	N/A
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares								11/1	11/14
6. Repurchase of shares       Cancellation date : (///)         Gamma Consideration of shares       EGM approval date: (///)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : (///)         (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         Issue       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)         Issue (dd/mm/yyyy)       EGM approval date: (///)									
Solve approval date: $(dd/mm/yyyy)$ N/A       N/A         State       Class of shares issuable         (Note 1)       Issue and allotment         Issue and allotment       (/ / )         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       Image:	6.				Cancellation date :	( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         Issue and allotment date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (						( / /	)	NT/A	NT/ A
7. Redemption of shares       redeemed (Note 1)         7. Redemption date: $(///)$ Redemption date: $(///)$ (dd/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       N/A         N/A       N/A         8. Consideration issue       At price:         State       Issue and allotment         (d/mm/yyyy)       EGM approval date:         (///)       EGM approval date:         (///)       Issue and allotment         (d/mm/yyyy)       EGM approval date:         (///)       EGM approval date:         (////)       EGM approval date:         (///)       EGM approval date:								<u>IV/A</u>	
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         N/A       N/A         State       Class of shares issuable         (Note 1)       Issue and allotment         Issue and allotment       ( / / )         EGM approval date:       ( / / )         ( / / )       EGM approval date:									
N/A       N/A         State       (Note 1)         Issue and allotment       (///)         date : (dd/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       (///)	7.					( / /	)		
8. Consideration issue       At price :       State currency       Class of shares issuable (Note 1)         8. Consideration issue       At price :       State currency       Issue and allotment (///)         Bate :       (dd/mm/yyyy)       EGM approval date:       (///)						( / /	)		
8. Consideration issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )								<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / )									
EGM approval date: ( / / ) (dd/mm/yyyy)	8.		At price :		Issue and allotment	( / /	)		
					EGM approval date:	( / /	)		
								<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
					Ordinary s eference s (Other	hare		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

#### Remarks (if any):

Submitted by: \_\_NG Chi Hoi\_\_\_\_\_

 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.