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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL
MEETING HELD ON 5 JULY 2016
AND
SHARE CONSOLIDATION BECOMING EFFECTIVE**

POLL RESULTS OF THE EGM

The Board is pleased to announce that at the EGM held on 5 July 2016, all Resolutions were duly passed as ordinary resolutions of the Company by way of poll.

SHARE CONSOLIDATION

All the conditions precedent to the Share Consolidation have been fulfilled and the Share Consolidation will become effective on Wednesday, 6 July 2016.

RIGHTS ISSUE

The Rights Issue is conditional upon the fulfillment of the conditions set out in the section headed “Conditions of the Rights Issue” in the “Letter from the Board” in the Circular including, among others, the approvals at the EGM for the Share Consolidation and the Rights Issue (including the Underwriting Agreement). Such approvals at the EGM have been obtained as at the date of this announcement.

If the conditions of the Rights Issue are not fulfilled or if the Underwriter exercises its rights to terminate the Underwriting Agreement pursuant to the terms therein, the Rights Issue will not proceed. The Company will make further announcement upon the Rights Issue becoming unconditional advising the results of the Rights Issue.

Shareholders should note that the Consolidated Shares will be dealt in on an ex-rights basis commencing from Thursday, 7 July 2016 and that dealings in the Rights Shares in the nil-paid form will take place while the conditions to which the Underwriting Agreement is subject to remain unfulfilled.

Any Shareholder or other person contemplating to deal in Consolidated Shares and/or nil-paid Rights Shares up to the date on which all conditions to which the Rights Issue is subject to are fulfilled (which is expected to be at 4:00 p.m. on Friday, 5 August 2016), will accordingly bear the risk that the Rights Issue cannot become unconditional and may not proceed. Rights Shares in their nil-paid and fully-paid forms will be traded in board lots of 10,000 Consolidated Shares.

Any Shareholder or other person contemplating to sell or purchase any Shares, Consolidated Shares and/or nil-paid Rights Shares, who is in any doubt about his/her/its position, is recommended to consult his/her/its own professional adviser.

Reference is made to the circular (the “**Circular**”) of Unity Investments Holdings Limited (the “**Company**”) dated 17 June 2016 in relation to, among other matters, the Share Consolidation and the notice of the EGM dated 17 June 2016 (the “**Notice**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

(1) POLL RESULTS OF THE EGM

The Board is pleased to announce that at the EGM held on Tuesday, 5 July 2016, all the resolutions (the “**Resolutions**”) as set out in the Notice were duly passed as ordinary resolutions of the Company by way of poll.

As at the date of the EGM, there are a total of 2,910,528,010 Shares in issue.

No Shareholder has a material interest in the Share Consolidation other than being a Shareholder, therefore no Shareholder was required to abstain from voting on the Share Consolidation at the EGM. Accordingly, the total number of Shares held by the Shareholders who were entitled to attend and vote for or against the Share Consolidation was 2,910,528,010.

Since the Rights Issue will increase the issued share capital of the Company by more than 50%, in accordance with Rule 7.24(5) of the Listing Rules, the Rights Issue must be made conditional on, amongst other things, the approval by the Independent Shareholders at which any Controlling Shareholders and their respective associates or, where there are no Controlling Shareholders, the Directors (excluding the independent non-executive Directors) and the chief executive of the Company, and their respective associates shall abstain from voting in favour of the Rights Issue. Accordingly, the total number of Shares entitle the Shareholders to attend and vote in favour of the Rights Issue at the EGM was 2,910,528,010.

Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the EGM. The full text of the Resolutions is set out in the Notice. The poll results are as follows:

Ordinary resolutions	Number of votes (%)		Total number of votes
	For	Against	
1. To approve the Share Consolidation	403,964,045 (99.47%)	2,135,920 (0.53%)	406,099,965
2. To approve the Rights Issue, the Underwriting Agreement, and the transactions contemplated thereunder (including but not limited to the arrangements for taking up of the underwritten Rights Shares, if any, by the Underwriter).	403,964,045 (99.47%)	2,135,920 (0.53%)	406,099,965

Note:

The number of votes and percentage of the voting as stated above are based on the total number of existing Shares of the Company held by the Shareholders who are not required to abstain from voting on the relevant Resolutions and attended and voted at the EGM in person, by authorised corporate representative(s) or by proxy(ies).

(2) EFFECTIVE DATE OF THE SHARE CONSOLIDATION

As all the conditions precedent of the Share Consolidation have been fulfilled and according to the Resolution numbered 1 as set out in the Notice, the Share Consolidation will become effective from 9:00 a.m. on Wednesday, 6 July 2016.

(3) RIGHTS ISSUE

The Rights Issue is conditional upon the fulfilment of the conditions set out in the section headed "Conditions of the Rights Issue" in the "Letter from the Board" in the Circular including, among others, the approvals at the EGM for the Share Consolidation and the Rights Issue (including the Underwriting Agreement). Such approvals at the EGM have been obtained as at the date of this announcement.

If the conditions of the Rights Issue are not fulfilled or if the Underwriter exercises its rights to terminate the Underwriting Agreement pursuant to the terms therein, the Rights Issue will not proceed. The Company will make further announcement upon the Rights Issue becoming unconditional advising the results of the Rights Issue.

Shareholders should note that the Consolidated Shares will be dealt in on an ex-rights basis commencing from Thursday, 7 July 2016 and that dealings in the Rights Shares in the nil-paid form will take place while the conditions to which the Underwriting Agreement is subject to remain unfulfilled.

Any Shareholder or other person contemplating to deal in Consolidated Shares and/or nil-paid Rights Shares up to the date on which all conditions to which the Rights Issue is subject to are fulfilled (which is expected to be at 4:00 p.m. on Friday, 5 August 2016), will accordingly bear the risk that the Rights Issue cannot become unconditional and may not proceed. Rights Shares in their nil-paid and fully-paid forms will be traded in board lots of 10,000 Consolidated Shares.

Any Shareholder or other person contemplating to sell or purchase any Shares, Consolidated Shares and/or nil-paid Rights Shares, who is in any doubt about his/her/its position, is recommended to consult his/her/its own professional adviser.

On behalf of the Board
Unity Investments Holdings Limited
Ng Chi Hoi
Chairman and Chief Executive Officer

Hong Kong, 5 July 2016

As at the date of this announcement, the Board comprises two Executive Directors, namely Mr. Ng Chi Hoi (Chairman and Chief Executive Officer) and Ms. Shum Kit Lan Anita and three Independent Non-executive Directors, namely Mr. Hung Cho Sing, Mr. Chan Yik Pun and Ms. Chung Fai Chun.