

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

UPDATE ON PROFIT WARNING ANNOUNCEMENT

Reference is made to the announcement (the “**Profit Warning Announcement**”) of Unity Investments Holdings Limited (the “**Company**”) dated 11 July 2016. Capitalised terms used herein shall have the same meanings as those defined in the Profit Warning Announcement.

It is stated on page 1 of the Profit Warning Announcement that “Such change is mainly attributable to the net effect of decrease in realised loss on listed investments from approximately HK\$9.9 million for 2015 Period to approximately HK\$1.5 million for the Interim Period, and change from unrealised gain on listed investments of approximately HK\$582.3 million for 2015 Period to unrealised loss of approximately HK\$66.6 million for the Interim Period.”. The Board wishes to indicate that the aforesaid listed investments are listed investments held for trading. In addition, the Board wishes to inform the Shareholders and potential investors that realised gain on disposal of listed equity investments classified under available-for-sale investments (“**AFS Listed Investments**”) of approximately HK\$52.3 million were recorded in 2015 Period, while there was no disposal of AFS Listed Investments recorded in the Interim Period. Lack of gain on disposal of AFS Listed Investments also led to consolidated net loss of the Company recorded in the Interim Period.

Save as disclosed above, all other information in the Profit Warning Announcement remains unchanged.

By Order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
NG Chi Hoi
Chairman and Chief Executive Officer

Hong Kong, 29 July 2016

As at the date of this announcement, the board of directors of the Company comprises:

Executive Directors:

Mr. NG Chi Hoi

(Chairman and Chief Executive Officer)

Ms. SHUM Kit Lan Anita

Independent non-executive Directors:

Mr. HUNG Cho Sing

Mr. CHAN Yik Pun

Ms. CHUNG Fai Chun