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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF TWO (2) RIGHTS SHARE FOR EVERY ONE (1) CONSOLIDATED SHARE HELD ON THE RECORD DATE AT HK\$0.25 PER RIGHTS SHARE

RESULTS OF THE RIGHTS ISSUE

The Board announces that all the conditions set out in the Underwriting Agreement have been fulfilled and the Underwriting Agreement has not been terminated by the Underwriter on or before the Latest Time for Termination. Accordingly, the Rights Issue became unconditional at 4:00 p.m. on Monday, 8 August 2016.

As at 4:00 p.m. on Wednesday, 3 August 2016, being the latest time for acceptance and payment for the Rights Shares, 40 valid acceptances in respect of a total of 197,951,656 Rights Shares provisionally allotted under the Rights Issue have been received, representing approximately 17% of the total number of 1,164,211,204 Rights Shares available under the Rights Issue.

Based on the above acceptance and application results, the Rights Issue was under-subscribed by 966,259,548 Rights Shares, representing approximately 83% of the total number of 1,164,211,204 Rights Shares available under the Rights Issue. Pursuant to the terms of the Underwriting Agreement, the Underwriter has performed its underwriting obligations to subscribe and has procured subscribers to subscribe for an aggregate of 966,259,548 untaken Rights Shares.

DESPATCH OF SHARE CERTIFICATES FOR THE RIGHTS SHARES

It is expected that the share certificates for all the fully-paid Rights Shares will be posted to those entitled by ordinary post on Thursday, 11 August 2016 at their own risks.

COMMENCEMENT OF DEALINGS IN THE FULLY-PAID RIGHTS SHARES

Dealings in the fully-paid Rights Shares will commence on the Stock Exchange at 9:00 a.m. on Friday, 12 August 2016.

Reference is made to the prospectus of Unity Investments Holdings Limited (the “**Company**”) dated 19 July 2016 in relation to the Rights Issue (the “**Prospectus**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus unless defined otherwise.

RESULTS OF THE RIGHTS ISSUE

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UNDERWRITING AGREEMENT

Based on the above acceptance and application results, the Rights Issue was under-subscribed by 966,259,548 Rights Shares, representing approximately 83% of the total number of 1,164,211,204 Rights Shares available under the Rights Issue. Pursuant to the terms of the Underwriting Agreement, the Underwriter has performed its underwriting obligations to subscribe and has procured subscribers to subscribe for an aggregate of 966,259,548 untaken Rights Shares. None of the subscribers will become a Substantial Shareholder of the Company upon taking up the untaken Rights Shares.

SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors’ knowledge, information and belief after having made all reasonable enquiries, the shareholding structure of the Company immediately before and after completion of the Rights Issue is as follows:

	Immediately before completion of the Rights Issue		Immediately after completion of the Rights Issue	
	<i>No. of Consolidated Shares held</i>	<i>Approximate %</i>	<i>No. of Consolidated Shares Held</i>	<i>Approximate %</i>
Underwriter (<i>Note 1</i>)	–	–	966,259,548	55.33%
Public Shareholders	582,105,602	100.00%	780,057,258	44.67%
	<u>582,105,602</u>	<u>100.00%</u>	<u>1,746,316,806</u>	<u>100.00%</u>

Note:

1. The Underwriter has used its best endeavours to ensure that all the subscribers it has procured are Independent Third Parties and each of them does not hold more than 10.0% of the equity interest in the Company upon completion of the Rights Issue.

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By Order of the Board
Unity Investments Holdings Limited
Shum Kit Lan Anita
Executive Director

Hong Kong, 10 August 2016

As at the date of this announcement, the Board comprises Ms. Shum Kit Lan Anita, as Executive Director, and Mr. Hung Cho Sing, Mr. Chan Yik Pun and Ms. Chung Fai Chun, as Independent Non-executive Directors.