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(Stock code: 913)

NET ASSET VALUE

As at 31 January 2017, the unaudited consolidated net asset value per ordinary share of Unity Investments Holdings Limited (the "Company") was approximately HK\$0.627.

Hong Kong, 15 February 2017

Ms. SHUM Kit Lan Anita

As at the date of this announcement, the board of directors of the Company comprises:

Executive director: Independent non-executive directors:

Mr. HUNG Cho Sing Mr. CHAN Yik Pun Ms. CHUNG Fai Chun