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(Stock code: 913)

NET ASSET VALUE

As at 30 April 2017, the unaudited consolidated net asset value per ordinary share of Unity Investments Holdings Limited (the "Company") was approximately HK\$0.681.

Hong Kong, 11 May 2017

As at the date of this announcement, the board of directors of the Company comprises:

Executive director: Independent non-executive directors:

Ms. SHUM Kit Lan Anita

Mr. HUNG Cho Sing

Mr. CHAN Yik Pun

Ms. CHUNG Fai Chun