

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy):	30/06/2017		
To: Hong Kong Exchanges and	Clearing	g Limited		
Name of Issuer	U nity In	vestments Holdings	Limited	
Date Submitted	03/07/20	17		
I. Movements in Authorised Sha	re Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>00913</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	20,000,000,000	HK\$0.10	HK\$2,000,000,000
Increase/(decrease)		NIL		NIL
Balance at close of the month		20,000,000,000	HK\$0.10	HK\$2,000,000,000
(2) Stock code : N/A	Descrip	otion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

Stock code : N/A Des	cription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	cription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	(State	_
Stock code: N/A Des	No. of other classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,746,316,806	N/A	N/A	N/A
Increase/ (decrease) during the month	116,000,000	N/A	N/A	N/A
Balance at close of the month	1,862,316,806	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
21-04-0						
shares						_
(Note 1)						
2.						
(/ /)						
shares						
			-			-
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(Note 1)		$\mathbf{T}_{\mathbf{o}}$	tol A (Ondin	omr. ala amaa)	NIT	
		10	tal A. (Ordin	•		
			·	nce shares)		
				Other class)	N/A	
Total funds raised dur		from exercise of				
options (State currenc	y)		NIL			

(Preference shares) $\underline{N/A}$ (Other class) $\overline{N/A}$

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	month	month	month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
_				nary shares) NII		-
				ence shares) N/A Other class) N/A		-
			(1	Outer Class) 11/A	<u> </u>	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full p	particulars including EGM approval date (dd/mm/yyyy), blicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	(/ /) shares (Note 1)		
2	(/ /) shares (Note 1)		
3	(/ /)		
_ _ _	Total D. (Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	

Ot	her Movements	in Issued Sh	are Capital				N. C	NI C
	Tune of Leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							the month
					Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					33337		N/A	N/A
					Class of shares			
2.	Open offer	At price :	State		issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
۷.	Open oner	At price.	currency		date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IVA	IVA
					Class of shares issuable (<i>Note 1</i>)	Ordinary	-	
3.	Placing	At price :	State currency	HK\$0.10	Issue and allotment date : (dd/mm/yyyy)	(20/06/2017)	
					AGM approval date: (dd/mm/yyyy)	(31/05/2016)	
					(dd/mm/yyyy)		116,000,000	N/A
					Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					(dd/iiiii/yyyy)		N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares				the month
			issuable (Note 1)				
5.	Scrip dividend At price:	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	N/A
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N 1/A
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At price:	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

						ares) ares)	116,000,000 N/A	_
				Total 1	E. (Ord	inarv		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	(Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
10	Other			Class of shares issuable (<i>Note 1</i>)		_		
							1771	11/12
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
9.	Capital reorganisation			Consolidation date : (dd/mm/yyyy)	(/ /			
				Class of shares issuable (<i>Note 1</i>)		_		
	Type of Issue							pursuant thereto as at close of the month
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	116,000,000				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):
Submitted by:SHUM Kit Lan Anita
Title: _ Executive Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.