# HKEX 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/07/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Unity Investments Holdings Limited
Date Submitted	03/08/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00913</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	20,000,000,000	HK\$0.10	HK\$2,000,000,000					
Increase/(decrease)	NIL		NIL					
Balance at close of the month	20,000,000,000	HK\$0.10	HK\$2,000,000,000					
Barance at crose of the month	20,000,000,000	ΠΙΧΦΟ.ΤΟ	111142,000,000,000					
(2) Stock code : <u>N/A</u> Descri								
		Par value (State currency)	Authorised share capital (State currency)					
	ption : <u>N/A</u> No. of ordinary	Par value (State	Authorised share capital					
(2) Stock code : <u>N/A</u> Descrij	ption : <u>N/A</u> No. of ordinary	Par value (State	Authorised share capital					

### 2. Preference Shares

Stock code :	N/A	Descri	ption : <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	onth			
Increase/(decrea	se)				
Balance at close	of the month				

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$2,000,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
-	(1)	(2)	shares	of shares		
Balance at close of						
preceding month	1,862,316,806	N/A	<u>N/A</u>	<u> </u>		
Increase/ (decrease)						
during the month		N/A	N/A	<u>N/A</u>		
Balance at close of the						
month	1,862,316,806	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granicu	Exclused	Calicolicu	Lapseu		
Scheme adopted						
on 30/04/2013						
011 30/04/2013						
Ordinary shares						58,000,000
(Note 1)						58,000,000
(10010-1)						
2.						
<u></u>						
<u> </u>						
shares						
(Note 1)						
(1000 1)						
3.						
<u> </u>						
shares						
(Note 1)						
(10010-1)		Тс	otal A. (Ordin	ary shares)	NII	
		п		nce shares)		
			•	Other class)		
Total funds raised dur	ing the month	from exercise o		Juier (1855)		
options (State currenc			NIL			
1	J /					

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
<u>2.</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>4.</u>					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>NII</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		-
		(	Culer Cluss) <u>11/A</u>		

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))2.	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	( / / ) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		 				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	,		nary shares) <u>NII</u>		-
				ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
<i>L</i>		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ot	her Movements	in Issued Sh	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			<u>N/A</u>	N/A
				Class of shares issuable ( <i>Note 1</i> )				
-			State	Issue and allotment	( / /	)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)	× · · ·	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State currency		( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NJ/A	NI/A
							<u>N/A</u>	N/A
				Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>NT/ 4</b>	<b>N</b> T/4
							<u>N/A</u>	<u>N/A</u>
L								

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip At price : State currency		( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
		Class of shares issuable (Note 1)				
8.	Consideration At price : State currency	100 at and another	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Consolidation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please At price specify)	State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
			Total 1 (Prei			) NIL N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.