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NET ASSET VALUE

As at 30 April 2018, the unaudited consolidated net asset value per ordinary share of Unity Investments Holdings Limited (the "Company") was approximately HK\$0.242.

Hong Kong, 15 May 2018

As at the date of this announcement, the board of directors of the Company comprises:

Executive director: Ms. SHUM Kit Lan Anita

Non-executive director: Ms. HU Xiaoting

Independent non-executive directors: Mr. HUNG Cho Sing Mr. CHAN Yik Pun Ms. CHUNG Fai Chun