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**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 913)**

## **NET ASSET VALUE**

Reference is made to the circular of Unity Investments Holdings Limited (the “**Company**”) dated 21 October 2019 (the “**Circular**”) and the announcement of the Company dated 20 February 2020 relating to the Capital Reorganization. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

The Capital Reorganization became effective on 20 February, 2020 (Hong Kong time) which involves, among others, (a) the reduction of the par value of each issued share from HK\$0.10 to HK\$0.0001; (b) the sub-division of each authorised but unissued share into 1,000 new shares of HK\$0.0001 each (each a “**New Share**”); and (c) the consolidation of the New Shares on the basis that every 10 issued and unissued New Shares of HK\$0.0001 each consolidated into one share of HK\$0.001 each.

As a result of the Capital Reorganization, the number of shares in issue has been updated from 1,862,316,806 then issued shares of HK\$0.10 each as at 31 January 2020 to 186,231,680 shares of HK\$0.001 each as at 29 February 2020.

As at 29 February 2020, the unaudited consolidated net asset value per ordinary share of the Company was approximately HK\$1.570.

Hong Kong, 13 March 2020

As at the date of this announcement, the board of directors of the Company comprises:

*Executive director:*

Ms. SHUM Kit Lan Anita

*Non-executive director:*

Ms. HU Xiaoting

*Independent non-executive directors:*

Mr. HUNG Cho Sing

Mr. CHAN Yik Pun

Ms. CHUNG Fai Chun