

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyyy):	31/05/2021		
To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer	Unity In	vestments Holdings	Limited	
Date Submitted 0	03/06/202	21		
I. Movements in Authorised Shar	re Capita	ıl		
1. Ordinary Shares				
(1) Stock code : <u>00913</u>	Descript	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	2,000,000,000,000	HK\$0.001	HK\$2,000,000,000
Increase/(decrease)	-	NIL		NIL
Balance at close of the month	-	2,000,000,000,000	HK\$0.001	HK\$2,000,000,000
(2) Stock code : <u>N/A</u>	Descript	tion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

Stock code:	N/A	Descript	ion:	N/A		
			_	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding n	nonth _				
Increase/(decrease)	_				
Balance at close of	f the month	-				
3. Other Classes of	f Shares					
	f Shares N/A	Descript	ion :	N/A		
		Descript	No. o	N/A f other of shares	Par value (State currency)	
	N/A		No. o	f other	Par value (State	Authorised share capital
Stock code:	N/A f preceding n		No. o	f other	Par value (State	Authorised share capital

currency):

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	275,601,680	N/A	N/A	N/A
Increase/ (decrease) during the month	<u>-</u> ,-	N/A	N/A	N/A
Balance at close of the month	275,601,680	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 30/04/2013 Ordinary shares 17,250,000 28,410,000 (*Note 1*) shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	<u> (/ /) </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
Stock code (if listed) Class of shares		·				
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	,		(Prefere	nary shares) NII ence shares) N/A Other class) N/A	1	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2		
(/ /) shares (Note 1)		
3.		
(/ /) shares (Note 1)		
	NAME	
Total D. (Ordinary shares) (Preference shares)	NIL N/A	
(Other class)	N/A N/A	

Culrency date : (dd/mm/yyyy)	
Class of shares issuable Class of shares iss	
1. Rights issue At price: State currency	
Class of shares issuable	
Class of shares issuable (Note 1) 2. Open offer At price: State currency State currency State currency State currency Class of shares issuable (///) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (///) N/A Class of shares issuable (///) State currency State currency State (Note 1) Issue and allotment (///) At price: State currency Class of shares issuable (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) N/A Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///) N/A	
Class of shares issuable (Note 1) 2. Open offer At price: State currency State currency Class of shares issuable (//) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (//) N/A Class of shares issuable (//) State currency Class of shares issuable (//) EGM approval date: (dd/mm/yyyy) Issue and allotment (//) N/A	
Class of shares issuable N/A	N/A
2. Open offer At price: State currency EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) N/A Class of shares issuable (///) Issue and allotment (///) MA Class of shares issuable (///) EGM approval date: (///) Gurrency EGM approval date: (///) State (///) EGM approval date: (///) EGM approval date: (///) State (///) EGM approval date: (///) State (///) Issue and allotment (///) State (///) Issue and allotment (///) Issue and allotment (///)	
Class of shares issuable (///) 3. Placing At price: State (note 1) Class of shares issuable (///) EGM approval date: (///) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) Issue and allotment (///) Issue and allotment (///)	
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (///) (Note 1) Issue and allotment (///)	
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (//) N/A State currency Issue and allotment (//) Issue and allotment (//)	
3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)	N/A
(Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy)	
Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///)	
Class of shares issuable	
Class of shares issuable(Note 1) 4 Bonus issue Issue and allotment (/ /)	
(Note 1) 4 Bonus issue. Issue and allotment (/ /)	N/A
(Note 1) 4 Bonus issue	
14 Bonis issue	
date: (dd/mm/yyyy)	
EGM approval date: (/ /)	
(dd/mm/yyyy) N/A	N/A

Type of Issue							
							the month
		State	Class of shares issuable (Note 1) Issue and allotment	(/ /			
Scrip dividend	At price :	currency —	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N 7/4	3 7/4
						N/A	N/A
			Class of shares redeemed (Note 1)				
Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Redemption of shares Consideration	Redemption of shares Consideration At price:	Redemption of shares Consideration At price: State	Class of shares repurchased (Note 1) Repurchase of shares Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Repurchase of shares repurchased (Note 1) Repurchase of shares Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Consideration issue At price: State currency Class of shares redeemed (Note 1) Redemption date: (/ / / dd/mm/yyyy) EGM approval date: (/ / / dd/mm/yyyy) Class of shares issuable (/ / / dd/mm/yyyy) EGM approval date: (/ / / dd/mm/yyyy)	Repurchase of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) Class of shares (// /) EGM approval date: (dd/mm/yyyy)	Class of shares repurchase of shares Class of shares N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
					rdinary sh ference sh (Other o	ares	N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with

	the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarl	ks (if any):
Submit	ted by: SHUM Kit Lan Anita
Title:	<u>Executive Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*