

Form A 表格甲

Provisional Allotment Letter No. 暫定配額通知書號碼



IMPORTANT 重要提示

THIS PROVISIONAL ALLOTMENT LETTER IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS LETTER AND THE EXCESS APPLICATION FORM EXPIRES AT 4:00 P.M. ON WEDNESDAY, 22 FEBRUARY 2012.

本暫定配額通知書有價值及可轉讓，閣下並須即時處理。本通知書及隨附額外供股股份申請表格所載之認購邀請於二零一二年二月二十二日(星期三)下午四時正截止。

IF YOU ARE IN ANY DOUBT ABOUT THIS DOCUMENT OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD OBTAIN INDEPENDENT PROFESSIONAL ADVICE.

閣下對本文件之內容或應採取之行動如有任何疑問，應尋求獨立專業意見。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

香港交易所及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司(「香港結算」)對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本文件全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Terms defined in the prospectus of Unity Investments Holdings Limited (the "Company") dated 7 February 2012 (the "Prospectus") have the same meanings herein, unless the context requires otherwise.

除文義另有所指外，合一投資控股有限公司(「本公司」)於二零一二年二月七日刊發之招股章程(「招股章程」)所界定詞語在本表格內應具相同涵義。

Dealings in shares of the Company may be settled through the Central Clearing and Settlement System ("CCASS") operated by HKSCC and you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of these settlement arrangement and how such arrangements may affect your rights and interests.

本公司股份之買賣可透過由香港結算營辦之中央結算及交收系統(「中央結算系統」)進行交收。閣下應諮詢持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問有關交收安排之詳情，以及該等安排對閣下享有之權利與權益所構成之影響。

Subject to the granting of the listings of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms on the Stock Exchange as well as the compliance with the stock admission requirements of HKSCC, the Rights Shares in their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in Rights Shares in their nil-paid and fully-paid forms or such other dates as determined by HKSCC. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

倘未繳股款及繳足股款供股股份獲准於聯交所上市買賣並符合香港結算之股份收納規定下，則未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可由未繳股款及繳足股款供股股份各自開始買賣日期或香港結算所指定之其他日期起，於中央結算系統內寄存、結算及交收。所有中央結算系統之活動，均依據不時生效之中央結算系統一般規則及中央結算系統運作程序進行。

A copy of each of this Provisional Allotment Letter, the Prospectus and the Excess Application Form, together with the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies" in appendix IV to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). Neither the Registrar of Companies in Hong Kong nor the Securities and Futures Commission of Hong Kong take any responsibility as to the contents of any of these documents.

本暫定配額通知書、供股章程及額外供股股份申請表格，連同供股章程附錄四「送呈公司註冊處文件」一段所述之文件，已依據香港法例第32章公司條例第342C條之規定送呈香港公司註冊處登記。香港公司註冊處及香港證券及期貨事務監察委員會對任何此等文件之內容概不負責。

If you wish to exercise your right to subscribe for all the Rights Shares specified in this Provisional Allotment Letter, you should lodge this Provisional Allotment Letter in accordance with the instructions printed herein, together with a remittance for the full amount payable on acceptance, with the Company's share registrar in Hong Kong, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong by no later than 4:00 p.m. on Wednesday, 22 February 2012. All remittances must be made by cheque or cashier's order in Hong Kong dollars. Cheques or cashier's orders must be drawn on a bank account in Hong Kong and made payable to "Unity Investments Holdings Limited - Provisional Allotment Account" and crossed "Account Payee Only".

倘閣下擬行使閣下之權利認購本暫定配額通知書指定之所有供股股份，閣下必須最遲於二零一二年二月二十二日(星期三)下午四時正前按照本表格列印之指示將本暫定配額通知書連同須於接納時繳付之全部股款送交本公司之香港股份過戶登記處卓佳證券有限公司，地址為香港灣仔皇后大道東26號金鐘匯中心26樓。所有股款均須以港幣支票或銀行本票繳付，而支票或銀行本票則須以香港之銀行戶口開出，註明抬頭人為「Unity Investments Holdings Limited - Provisional Allotment Account」，並以「只准入抬頭人賬戶」劃線方式開出。

UNITY INVESTMENTS HOLDINGS LIMITED

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock code 股份代號: 913)

Share Registrar in Hong Kong:

香港股份過戶登記處:

Tricor Tengis Limited

26th Floor

Tesbury Centre

28 Queen's Road East

Wanchai, Hong Kong

卓佳證券有限公司

香港灣仔

皇后大道東28號

金鐘匯中心26樓

Head Office and Principal

Place of Business in Hong Kong:

總辦事處及香港主要營業地點:

Room 2206, 22nd Floor

China United Centre

28 Marble Road

North Point

Hong Kong

香港

北角

馬寶道28號

華匯中心

22樓2206室

Registered Office:

註冊辦事處:

Cricknet Square

Hutchins Drive

P.O. Box 2681

Grand Cayman KY1 - 1111

Cayman Islands

7 February 2012

二零一二年二月七日

RIGHTS ISSUE OF 862,378,676 RIGHTS SHARES AT A PRICE OF HK\$0.10 PER RIGHTS SHARE ON THE BASIS OF TWO RIGHTS SHARES FOR EVERY SHARE HELD ON THE RECORD DATE BY QUALIFYING SHAREHOLDERS PAYABLE IN FULL ON APPLICATION

合合資格股東 於記錄日期每持有一股股份 可獲發兩股供股股份之基準進行供股， 以每股供股股份港幣0.10元之價格 配發862,378,676股供股股份 供股股款須於申請時繳足

PROVISIONAL ALLOTMENT LETTER 暫定配額通知書

Total number of Shares registered in your name(s) on 6 February 2012

於二零一二年二月六日(閣下名下)登記之股份總數

Name(s) and address of Qualifying Shareholder(s) 合資格股東姓名及地址

Blank area for shareholder name and address.

Box A

甲欄

Blank box for Box A details.

Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance but not later than 4:00 p.m. on Wednesday, 22 February 2012

暫定配發予閣下之供股股份數目，惟須於二零一二年二月二十二日(星期三)下午四時正前接納時繳足股款方可作實

Box B

乙欄

Blank box for Box B details.

Total subscription monies payable

應繳認購股款總額

Box C

丙欄

HK\$港幣

Blank box for Box C details.

Dealings in the Rights Shares in the nil-paid form will take place from Thursday, 9 February 2012 to Friday, 17 February 2012 (both dates inclusive). Such dealings will take place during a period when the conditions to which the Rights Issue is subject are yet to be fulfilled. Any Shareholder or other person contemplating buying or selling Shares during the period from now up to the date on which all the conditions of the Rights Issue are fulfilled (which is expected to be Monday, 27 February 2012), or Rights Shares in their nil-paid form from Thursday, 9 February 2012 to Friday, 17 February 2012 (both dates inclusive) will accordingly bear the risk that the Rights Issue may not become unconditional and may not proceed. Any Shareholder or other person contemplating buying or selling Shares or Rights Shares in their nil-paid form who is in any doubt about his/its position is recommended to consult his/its professional adviser.

In particular, the Directors would like to draw your attention to the fact that the Underwriter may terminate the arrangements set out in the Underwriting Agreement by notice in writing issued to the Company at any time prior to 4:00 p.m. on Monday, 27 February 2012 if there occurs:

- (i) the occurrence of the following events would, in the reasonable opinion of the Underwriter, materially and adversely affect the business, financial or trading position or prospects of the Group as a whole or otherwise makes it inexpedient or inadvisable for the Company or the Underwriter to proceed with the Rights Issue: (a) the introduction of any new law or regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever; (b) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date of the Underwriting Agreement) of a political, military, financial, economic, currency or other nature (whether or not sui generis with any of the foregoing or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict); or (c) the occurrence of any change in market conditions or combination of circumstances in Hong Kong (including without limitation suspension or material restriction on trading in securities); (ii) any change occurs in the circumstances of the Company or any member of the Group which would materially and adversely affect the prospects of the Group as a whole; (iii) the Company commits any breach of or omits to observe any of the obligations or undertakings expressed to be assumed by it under the Underwriting Agreement; (iv) the Underwriter shall receive notification pursuant to the Underwriting Agreement or shall otherwise become aware of, the fact that any of the representations or warranties contained in the Underwriting Agreement was, when given, untrue or inaccurate or would in any respect be untrue or inaccurate if repeated as provided in the Underwriting Agreement and the Underwriter shall in its reasonable opinion determine that any such untrue representation or warranty represents or is likely to represent a material and adverse change in the business, financial or trading position or prospects of the Group as a whole or is otherwise likely to have a material and adverse effect on the Rights Issue; or (v) the Company shall, after any matter or event referred to in the Underwriting Agreement has occurred or come to the attention of the Underwriter, fail promptly to send out any announcement or circular (after the despatch of the Prospectus Documents), in such manner (and as appropriate with such contents) as the Underwriter may reasonably request for the purpose of preventing the creation of a false market in the securities of the Company.

Upon the giving of such notice, all obligations of the Underwriter under the Underwriting Agreement shall cease and determine (save for any antecedent breaches thereof) and no party to the Underwriting Agreement shall have any claim against any other party in respect of any matter or thing arising out of or in connection with the Underwriting Agreement. If the Underwriter exercises such right, the Rights Issue will not proceed.

未繳股款供股股份將由二零一二年二月九日(星期四)至二零一二年二月十七日(星期五)(包括首尾兩日)期間進行買賣。該等買賣將於供股受限制之條件尚未達成期間內進行。因此，任何與由即日起直至所有供股條件達成當日(預期為二零一二年二月二十七日(星期一))期間內買賣股份之股東或其他人士，或屬於二零一二年二月九日(星期四)至二零一二年二月十七日(星期五)(包括首尾兩日)期間買賣未繳股款供股股份之股東或其他人士，將須承擔供股可能不會成為無條件及可能無法進行之風險。任何買賣未繳股款供股股份之股東或其他人士如對其情況有任何疑問，應諮詢其專業顧問。

- (i) 發生以下事件，而包銷商合理認為將會對本集團之整體業務、財務或經營狀況或前景造成重大不利影響，或導致本公司或包銷商不宜或不應繼續進行供股：(a) 頒佈任何新法例或規例，或現有法例或規例(或相關司法詮釋)出現任何變動或發生不論任何性質之其他有關事件；(b) 發生任何地區、國家或國際間之政治、軍事、金融、經濟、貨幣或其他性質(無論是否與上述任何性質相似，或屬於任何地區、國家或國際間之敵對行為或武裝衝突爆發或升級)之事件或變動(無論是否屬於於包銷協議日期之前及/或之後發生或持續出現之連串事件或變動之一部分)；或 (c) 香港之市場狀況或綜合發生之多種情況出現任何變化(包括但不限於證券買賣暫停或受嚴重限制)；(ii) 本公司或本集團任何成員公司之狀況發生任何變動而會對本集團之整體前景造成重大不利影響；(iii) 本公司違反或未有遵守包銷協議下明文指定由其承擔之任何責任或承諾；(iv) 包銷商根據根據包銷協議發出之通知或其他途徑獲悉包銷協議所載任何聲明或保證於作出當時屬失實或不確，或於按包銷協議所訂重述時在任任何方面屬失實或不確，而包銷商合理認為任何該等失實聲明或保證顯示或可能顯示本集團之整體業務、財務或經營狀況或前景出現重大不利變動，或很可能對供股造成重大不利影響；或 (v) 本公司於包銷協議所述之任何事項或事件發生或為包銷商得知悉後，未有按包銷商可能合理要求之方式(及(如適用)內容)迅速發送任何公佈或通函(於寄發章程文件後)，以防止形成本公司證券之虛假市場。

於發出有關通知後，包銷商於包銷協議下之所有責任將終止及終結(任何因先前違反包銷協議而須承擔者除外)，而包銷協議之訂約各方概不得就關於包銷協議而產生或與包銷協議有關之任何事項或事宜向任何其他訂約方提出任何申索。倘若包銷商行使有關權利，則供股將不會進行。

UNITY INVESTMENTS HOLDINGS LIMITED

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

7 February 2012

Dear Qualifying Shareholders,

In accordance with the terms set out in the prospectus dated 7 February 2012 (the "Prospectus") despatched to shareholders of Unity Investments Holdings Limited (the "Company"), a copy of which is enclosed, the directors of the Company have provisionally allotted to you a number of rights shares (the "Rights Shares") on the basis of two Rights Shares for every share of HK\$0.01 each in the capital of the Company held and registered in your name(s) as at 6 February 2012. The total number of Shares registered in your name(s) as at 6 February 2012 is set out in Box A and the number of Rights Shares provisionally allotted to you is set out in Box B. Terms defined in the Prospectus have the same meanings herein unless the context requires otherwise.

No action has been taken to permit the offering of the Rights Shares or the distribution of the documents in connection with the Rights Issue in any jurisdiction other than Hong Kong.

No person receiving a copy of the Prospectus or a provisional allotment letter or excess application form in any jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares unless in the relevant jurisdictions, such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility of any person outside Hong Kong wishing to make on his/its behalf an application for the Rights Shares to satisfy himself/itself as to the observance of the laws and regulations of all relevant jurisdiction, including the obtaining of any government or other consents, and to pay taxes and duties required to be paid in such jurisdiction in connection therewith. The Company reserves the right to refuse to accept any application for Rights Shares where it believes in doing so would violate the applicable securities or other laws or regulations of any jurisdiction.

No provisional allotment of Rights Shares has been made to the Non-Qualifying Shareholders and no provisional allotment letter ("Provisional Allotment Letter") or excess application form ("Excess Application Form") is being sent to them. The Company will send copies of the Prospectus to the Non-Qualifying Shareholders for their information only. Arrangements will be made for Rights Shares which would otherwise have been provisionally allotted to the Non-Qualifying Shareholders to be sold in the market in their nil-paid form as soon as practicable after dealings in the nil-paid Rights Shares commence, if a premium (net of expenses) can be obtained. The proceeds of such sale, less expenses, of more than HK\$100 will be paid pro rata to the Non-Qualifying Shareholders. The Company will retain individual amounts of HK\$100 or less for the benefit of the Company. Any unsold entitlement of Non-Qualifying Shareholders, together with any Rights Shares provisionally allotted but not accepted, will be made available for excess application on Excess Application Form by Qualifying Shareholders.

When issued, allotted and fully paid, the Rights Shares will rank *pari passu* in all respects with the Shares in issue. Holders of fully-paid Rights Shares will be entitled to receive all future dividends and distributions which are declared, made or paid after the date of allotment of the fully-paid Rights Shares.

PROCEDURE FOR ACCEPTANCE

To take up your provisional allotment in full, you must lodge the whole of this Provisional Allotment Letter intact with the Company's share registrar in Hong Kong, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong together with a remittance for the full amount payable on acceptance, as set out in Box C, so as to be received by no later than 4:00 p.m. on Wednesday, 22 February 2012. All remittances must be made by cheque or cashier's order in Hong Kong dollars. Cheques or cashier's orders must be drawn on a bank account in Hong Kong and made payable to "Unity Investments Holdings Limited – Provisional Allotment Account" and crossed "Account Payee Only". Such payment will constitute acceptance of the provisional allotment of Rights Shares on the terms of this Provisional Allotment Letter and the Prospectus and subject to the memorandum and articles of association of the Company. No receipt will be given for such remittances. All enquiries in connection with the Provisional Allotment Letter should be addressed to the Company's share registrar in Hong Kong at the above address. It should be noted that unless this Provisional Allotment Letter, together with the appropriate remittance for the amount shown in Box C, has been received as described above by no later than 4:00 p.m. on Wednesday, 22 February 2012 whether by the original allottee or any person to whom the rights have been validly transferred, this provisional allotment and all rights hereunder will be deemed to have been declined and will be cancelled. The Company is not obliged to treat but may at its absolute discretion treat a Provisional Allotment Letter as valid and binding on the person(s) by whom and on whose behalf is lodged even if the Provisional Allotment Letter is not completed in accordance with the relevant instructions.

EXCESS RIGHTS SHARES

If you are a Qualifying Shareholder and you wish to apply for any Rights Shares in addition to those provisionally allotted to you, you should complete and sign the accompanying Excess Application Form as indicated therein and lodge it, together with a separate remittance for the amount payable on application in respect of the excess Rights Shares applied for, with the Company's share registrar in Hong Kong, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong so as to be received by no later than 4:00 p.m. on Wednesday, 22 February 2012. All remittances must be made by cheque or cashier's order in Hong Kong dollars. Cheques or cashier's orders must be drawn on a bank account in Hong Kong and made payable to "Unity Investments Holdings Limited – Excess Application Account" and crossed "Account Payee Only".

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the form of transfer and nomination (Form B) and hand this Provisional Allotment Letter to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the registration application form (Form C) and lodge the whole of this Provisional Allotment Letter intact together with a remittance for the full amount payable on acceptance as set out in Box C with the Company's share registrar in Hong Kong, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong so as to be received by no later than 4:00 p.m. on Wednesday, 22 February 2012. It should be noted that Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares and the acceptance by the transferee(s) of such rights.

SPLITTING

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted hereunder, or to transfer your rights to more than one person, the original Provisional Allotment Letter must be surrendered and lodged for cancellation by no later than 4:30 p.m. on Tuesday, 14 February 2012 with the Company's share registrar in Hong Kong, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, who will cancel the original Provisional Allotment Letter and issue new Provisional Allotment Letter in the denominations required, which will be available for collection at Tricor Tengis Limited after 9:00 a.m. on the second Business Day after your surrender of the original Provisional Allotment Letter.

TERMINATION OF THE UNDERWRITING AGREEMENT

Dealings in the Rights Shares in the nil-paid form will take place from Thursday, 9 February 2012 to Friday, 17 February 2012 (both dates inclusive). Such dealings will take place during a period when the conditions to which the Rights Issue is subject are yet to be fulfilled. Any Shareholder or other person contemplating buying or selling shares during the period from now up to the date on which all the conditions of the Rights Issue are fulfilled (which is expected to be Monday, 27 February 2012), or Rights Shares in their nil-paid form from Thursday, 9 February 2012 to Friday, 17 February 2012 (both dates inclusive) will accordingly bear the risk that the Rights Issue may not become unconditional and may not proceed. Any Shareholder or other person contemplating buying or selling Shares or Rights Shares in their nil-paid form who is in any doubt about his/its position is recommended to consult his/its professional adviser.

In particular, the Directors would like to draw your attention to the fact that the Underwriter may terminate the arrangements set out in the Underwriting Agreement by notice in writing issued to the Company at any time prior to 4:00 p.m. on Monday, 27 February 2012 if there occurs:

- (i) the occurrence of the following events would, in the reasonable opinion of the Underwriter, materially and adversely affect the business, financial or trading position or prospects of the Group as a whole or otherwise makes it inexpedient or inadvisable for the Company or the Underwriter to proceed with the Rights Issue:
 - (a) the introduction of any new law or regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever;
 - (b) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date of the Underwriting Agreement) of a political, military, financial, economic, currency or other nature (whether or not sui generis with any of the foregoing or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict); or
 - (c) the occurrence of any change in market conditions or combination of circumstances in Hong Kong (including without limitation suspension or material restriction on trading in securities);
- (ii) any change occurs in the circumstances of the Company or any member of the Group which would materially and adversely affect the prospects of the Group as a whole;
- (iii) the Company commits any breach of or omits to observe any of the obligations or undertakings expressed to be assumed by it under the Underwriting Agreement;
- (iv) the Underwriter shall receive notification pursuant to the Underwriting Agreement or shall otherwise become aware of, the fact that any of the representations or warranties contained in the Underwriting Agreement was, when given, untrue or inaccurate or would in any respect be untrue or inaccurate if repeated as provided in the Underwriting Agreement and the Underwriter shall in its reasonable opinion determine that any such untrue representation or warranty represents or is likely to represent a material and adverse change in the business, financial or trading position or prospects of the Group as a whole or is otherwise likely to have a material and adverse effect on the Rights Issue; or
- (v) the Company shall, after any matter or event referred to in the Underwriting Agreement has occurred or come to the attention of the Underwriter, fail promptly to send out any announcement or circular (after the despatch of the Prospectus Documents), in such manner (and as appropriate with such contents) as the Underwriter may reasonably request for the purpose of preventing the creation of a false market in the securities of the Company.

Upon the giving of such notice, all obligations of the Underwriter under the Underwriting Agreement shall cease and determine (save for any antecedent breaches thereof) and no party to the Underwriting Agreement shall have any claim against any other party in respect of any matter or thing arising out of or in connection with the Underwriting Agreement. If the Underwriter exercises such right, the Rights Issue will not proceed.

CHEQUES OR CASHIER'S ORDERS

All cheques and cashier's orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. If any cheque or cashier's order lodged with this Provisional Allotment Letter is not honoured upon first presentation, this Provisional Allotment Letter is liable to be rejected, and in that event the provisional allotment and all rights given pursuant to it will be deemed to have been declined and will be cancelled. Completion and return of this Provisional Allotment Letter together with a cheque or cashier's order in payment for the Rights Shares will constitute a warranty by the subscriber that the cheque or cashier's order will be honoured on first presentation.

SHARE CERTIFICATES

It is expected that certificates for the fully-paid Rights Shares will be despatched to you by the Company's share registrar in Hong Kong by ordinary post at your own risk on or before Wednesday, 29 February 2012.

You will receive one share certificate for all the Rights Shares issued to you.

EFFECT OF BAD WEATHER

If there is a "black" rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong ("Bad Weather") at any local time before 12:00 noon and no longer in force after 12:00 noon on Wednesday, 22 February 2012, the latest time for acceptance of and payment for the Right Shares and for application and payment for excess Rights Shares will be extended to 5:00 p.m. on the same Business Day. If there is Bad Weather in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Wednesday, 22 February 2012, the latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m..

GENERAL

Lodgment of this Provisional Allotment Letter with, where relevant, the form of transfer and nomination (Form B) purporting to have been signed by the person(s) in whose favour this Provisional Allotment Letter has been issued shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split letters of allotment and/or share certificates.

This Provisional Allotment Letter and any acceptance of the offer contained in it shall be governed by, and construed in accordance with, Hong Kong law.

Further copies of the Prospectus giving details of the Rights Issue are available from Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong during normal business hours.

Yours faithfully,
For and on behalf of the Board of
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

IN THE EVENT OF A TRANSFER OF RIGHTS, AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR A TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM HONG KONG STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF THIS DOCUMENT.

在轉讓權利時，每宗買賣均須繳納從價印花稅。餽贈或轉讓（並非以出售方式）實益擁有之權益亦須繳納從價印花稅。在本文件登記之前，須出示已繳納香港從價印花稅之證明。

Form B
表格乙

FORM OF TRANSFER AND NOMINATION
轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/their right(s) to the Rights Shares comprised herein)
(僅供擬將其/彼等於本表格所列供股股份之權利全數轉讓之合資格股東填寫及簽署)

To the Directors
Unity Investments Holdings Limited
致：合一投資控股有限公司
列位董事

Dear Sirs,
I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this Provisional Allotment Letter to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：
本人/吾等茲將本暫定配額通知書所列本人/吾等可認購供股股份之權利全數轉讓予接受此權利並簽署以下登記申請表格(表格丙)之人士。

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) (all joint Shareholders must sign) 簽署(所有聯名股東均須簽署)

Date 日期：二零一二年 _____, 2012

Note: Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for the Rights Shares.

附註：轉讓閣下可認購供股股份之權利須繳納香港印花稅。

Form C
表格丙

REGISTRATION APPLICATION FORM
登記申請表格

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares has been transferred)
(僅供承讓認購供股股份權利之人士填寫及簽署)

To: The Directors
Unity Investments Holdings Limited
致：合一投資控股有限公司
列位董事

Dear Sirs,
I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s) and I/we agree to accept the same on the terms embodied in this Provisional Allotment Letter and the Prospectus and subject to the memorandum and articles of association of the Company.

敬啟者：
本人/吾等謹請閣下將表格甲內乙欄所列之供股股份數目以本人/吾等名義登記，本人/吾等同意按照本暫定配額通知書及供股章程所載之條款，並在貴公司之組織章程大綱及細則限制下接納該等股份。

Existing Shareholder(s)
Please mark "X" in this box
現有股東請於欄內填上[X]符號

To be completed in block letters in **ENGLISH**. Joint applicants should give one address only.
請用英文大楷填寫。聯名申請人只須填報一個地址。

Name in English 英文姓名	Family name 姓氏	Other names 名字	Name in Chinese 中文姓名
Name continuation and/or names of joint applicants 續姓名及/或聯名申請人姓名 (if required) (如有需要)			
Address (joint applicants should give one address only) 地址(聯名申請人只須填報一個地址)			
Occupation 職業			Tel. no. 電話號碼
Dividend instructions 派息指示			
Name & address of bank 銀行名稱及地址			Bank account no. 銀行戶口號碼
			For office use only 公司專用

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) (all joint applicants must sign) 簽署(所有聯名申請人均須簽署)

Date 日期：二零一二年 _____, 2012

Note: Hong Kong stamp duty is payable in connection with your acceptance of the rights to subscribe for the Rights Shares.

附註：閣下接納可認購供股股份之權利須繳納香港印花稅。