٦



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____28/02/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hengan International Group Company Limited
Date Submitted	5 March 2009

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>1044</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.1	HK\$300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	<u>HK\$0.1</u>	HK\$300,000,000
(2) Stock code : Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descrip	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

 Total authorised share capital at the end of the month (State currency) :
 HK\$300,000,000

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,150,064,924			
Increase/ (decrease) during the month	0			
Balance at close of the month	1,150,064,924			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issu

Particulars of share option scheme	•		,		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	na tha manth		thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option	0	0	0	0	0	10,456,000
scheme						
approved in the						
AGM on						
(02/05/2003)						
ordinary shares						
(Note 1)						
2.						
shares						
$\frac{1}{(Note 1)}$						
3.						
shares						
$\frac{\text{shares}}{(Note 1)}$						
		Тс	tal A (Ordin	ary charee)		
		10	(Drefere	nce shares)		
				Other class)		
T 1 C 1 . 1 1	• 4 •	· ·		Julei class)		
Total funds raised du		from exercise o				
options (State curren	icy)		0			

shares of shares of issuer issued issuer wh during the may be iss month pursuar pursuant thereto as Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month	Warrants to Issue Shares of the Is	suer which are t	to be Listed				
(/ / /) Stock code (if listed) Class of shares issuable (Mote I) Subscription price EGM approval date (if applicable) (if d/mn/yyyy) 2.	Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	close of	during the	at close of the	issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)	1.						
Stock code (if listed)							
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 2.	Stock code (if listed) Class of shares issuable (Note 1)						
(d/mm/yyyy) (/ / /) 2.	EGM approval date						
2.		(/ /	,)				
Stock code (if listed)			,				
Stock code (if listed)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	Stock code (if listed) Class of shares						
EGM approval date (if applicable) (if applicable) (/ /) 3.							
(/ / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	·)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (/ /) (/ /) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (/ /) (/ /) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (if applicable)							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4.	Stock code (if listed) Class of shares issuable (Note 1) Subconition price						
(dd/mm/yyyy) (/ /) 4.							
4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)		()	()				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	iqueble (Note 1)						
(if applicable) (dd/mm/yyyy)(/ /)	Subscription price						
Total B (Ordinary shares)	(if applicable)	(/ /)				
(Preference shares) (Other class)			Total	(Prefere	ence shares)		

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero coupon convertible	HK\$	1,322,460,000	0	1,322,460,000	0	69,275,013
bonds	_					
Stock code (if listed)	2561					
Class of shares						
issuable (Note 1)	ordinary HK\$19.09					
AGM approval date	111(\$19.69					
(if applicable) (dd/mm/yyyy))	(04 /05 / 2005)				
2.	(04 /03 / 2003	<u>) </u>				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)4.	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordi	nary shares) 0		
			(Prefer	ence shares)		
			((Other class)		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
	-	
shares (Note 1)		
2		
	-	
	-	
shares (Note 1)	-	
3	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Turpo of Ionuo					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						montu
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
		EGM approval date: (dd/mm/yyyy)	()	/ /)		
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	()	/ /)		
		EGM approval date: (dd/mm/yyyy)	()	/ /)		
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	()	/ /)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
		EGM approval date: (dd/mm/yyyy)	()	/ /)		

			For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (0	Ordinary sha	rec)	
				eference sha	res)	
				(Other cla	ass)	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Γ

Remarks (if any):

Submitted by: Loo Hong Shing Vincent

Director

(Director, Secretary or other duly authorised officer)

Notes :

Title:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*