

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	31/12/2009		
To: Hong Kong Exchanges and Clea	ring Limited		
Name of Issuer	Hengan Internati	onal Group Co	ompany Limited
Date Submitted	6 January 2010		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : <u>1044</u> Des	cription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.1	HK\$300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	HK\$0.1	HK\$300,000,000
(2) Stock code : Des	cription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	d of the month (State	HK \$300	0.000.000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	e No. of other classe		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,219,313,721					
Increase/ (decrease) during the month	0					
Balance at close of the month	1,219,313,721					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and		1110 (01110111	mg memm		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option	0	0	0	0	0	13,032,000
scheme						
approved in the						
AGM on						
$\frac{10377017}{(02/05/2003)}$						
ordinary shares						
		·				
(Note 1)						
2.						
(/ /)						
shares						
$\frac{Shares}{(Note 1)}$	-					
(11016-1)						
3.						
<u> </u>						
_(/ /)						
shares						
(Note 1)					· 	
		T	otal A. (Ordin	nary shares)		
			(Prefere	ence shares)		
			(1 101010	Other class)		
T-4-1 C 1 ' 1 1		l. C	•	Juici Ciass)		
Total funds raised du		n from exercise				
options (State curren	icy)		0			

1. (/ /) Stock code (if listed) Class of shares issuable (Nate I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Nate I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. (/ /) Stock code (if listed) Class of shares issuable (Nate I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Nate I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total B. (Ordinary shares)	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Nate I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (1.						
(if applicable) (dd/mm/yyyy) 2. (Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. ((if applicable) (dd/mm/yyyy)	(/ ,	/)				
EGM approval date (if applicable) (dd/mm/yyyy) 3. (Stock code (if listed) Class of shares issuable (Note 1)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	EGM approval date (if applicable) (dd/mm/yyyy)	(/ ,	′)				
EGM approval date (if applicable) (dd/mm/yyyy) 4. (Stock code (if listed) Class of shares issuable (Note 1)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	EGM approval date (if applicable) (dd/mm/yyyy)		/)				
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	Stock code (if listed) Class of shares						
Total B (Ordinary shares)	EGM approval date (if applicable)	(/ ,	/)				
(Preference shares)(Other class)			Total	(Prefere	ence shares)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month HK\$ 1. Zero coupon convertible bonds Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares)_____ (Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
2	_	
shares (Note 1)	-	
Shares (Note 1)		
3		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
		-

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	, , , , , , , , , , , , , , , , , , ,		Class of shares issuable				
1.	Rights issue	At price : State currency ———	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			F	For	M	ain I	3oar	d and GEM lis	
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)			/			
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (Note 1)	_			_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (Note 1)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)						
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

	Ī	For Main I	3oard	and GEM lis	ted issuers
Type of Issue			is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		_		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
		Ordinary sleeference sleeference sleeference	hares)		
Total increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to	E):	(1)	0	
Total in angage / (doangage) in anofamous a share of since	the month (i = Tetal = CA)	o E).	(2)	-	
Total increase / (decrease) in preference shares during Total increase / (decrease) in other classes of shares during					
Total mercase / (decrease) in onler classes of shales di	armg are monur (1.5. 10tal ($n \cap \omega \cup j$.			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Main	Doord	and	CEM	listad	issuers
For	iviain	Board	ana	(TH V)	nstea	issilers

Remarks (if any):						
Submitted by: <u>Loo Hong Shing Vincent</u>						
Director						
Title:						
(Director, Secretary or other duly authorised officer)						

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.