

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yy     | yyy): <u>31/03/2011</u> |                                  |   |  |  |  |
|-----------------------------------|-------------------------|----------------------------------|---|--|--|--|
| To: Hong Kong Exchanges and C     | Clearing Limited        |                                  |   |  |  |  |
| Name of Issuer                    | Hengan Internati        | ional Group Co                   | ompany Limited                            |  |  |  |
| Date Submitted                    | 4 April 2011            |                                  |   |  |  |  |
| I. Movements in Authorised Share  | e Capital               |                                  |   |  |  |  |
| 1. Ordinary Shares                |                         |                                  |   |  |  |  |
| (1) Stock code : <u>1044</u> I    | Description :           |                                  |   |  |  |  |
|                                   | No. of ordinary shares  | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |
| Balance at close of preceding mor | ath 3,000,000,000       | HK\$0.1                          | HK\$300,000,000                           |  |  |  |
| Increase/(decrease)               | 0                       | -                                | 0   |  |  |  |
| Balance at close of the month     | 3,000,000,000           | HK\$0.1                          | HK\$300,000,000                           |  |  |  |
| (2) Stock code :I                 | Description:            |                                  |   |  |  |  |
|                                   | No. of ordinary shares  | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |
| Balance at close of preceding mor | nth                     |                                  |   |  |  |  |
| Increase/(decrease)               |                         | -                                |   |  |  |  |
| Balance at close of the month     |                         |                                  |   |  |  |  |

| 2. Preference Shares                      |                                |                                  |   |
|---|--------------------------------|----------------------------------|---|
| Stock code :Descr                         | iption :                       |                                  |   |
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month       |                                |                                  |   |
| Increase/(decrease)                       |                                |                                  |   |
| Balance at close of the month             |                                |                                  |   |
| 3. Other Classes of Shares                |                                |                                  |   |
| Stock code :Descr                         | iption :                       |                                  |   |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month       |                                |                                  |   |
| Increase/(decrease)                       |                                |                                  |   |
| Balance at close of the month             |                                |                                  |   |
| Total authorised share capital at the end | d of the month (State          | HK \$300                         | 0.000.000                                 |

## II. Movements in Issued Share Capital

|  | No. of ordi   | inary shares | No of preference | No. of other classes |  |
|--|---------------|--------------|------------------|----------------------|--|
|  | (1)           | (2)          | shares           | of shares            |  |
| Balance at close of preceding month      | 1,224,218,721 |              |                  |                      |  |
| Increase/ (decrease)<br>during the month | 0             |              |                  |                      |  |
| Balance at close of the month            | 1,224,218,721 |              |                  |                      |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (unde           | er Share Option | Schemes of the    | Issuer)       |              |                      |                          |
|-------------------------------|-----------------|-------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share          |                 |                   |               |              | No. of new shares of | No. of new shares of     |
| option scheme                 |                 |                   |               |              | issuer issued during | issuer which may be      |
| including EGM                 |                 |                   |               |              | the month pursuant   | issued pursuant thereto  |
| approval date                 |                 | Movement duri     | ing the month |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and              |                 | THE COMMENTS WAS  | ang une memun |              | _                    |                          |
| class of shares               |                 |                   |               |              |                      |                          |
| issuable                      | Granted         | Exercised         | Cancelled     | Lapsed       |                      |                          |
| 1. share option               | 0               | 0                 | 0             | 0            | 0                    | 7,444,000                |
| scheme                        |                 |                   |               |              |                      |                          |
| approved in the               |                 |                   |               |              |                      |                          |
| AGM on                        |                 |                   |               |              |                      |                          |
| $\frac{100000}{(02/05/2003)}$ |                 |                   |               |              |                      |                          |
| ordinary shares               |                 |                   |               |              |                      |                          |
| (Note 1)                      |                 |                   |               |              |                      | -                        |
| (Note 1)                      |                 |                   |               |              |                      |                          |
|                               |                 |                   |               |              |                      |                          |
| 2.                            |                 |                   |               |              |                      |                          |
|                               |                 |                   |               |              |                      |                          |
|                               |                 |                   |               |              |                      |                          |
|                               |                 |                   |               |              |                      |                          |
| ( / / )                       |                 |                   |               |              |                      |                          |
| shares                        |                 |                   |               |              |                      |                          |
| (Note 1)                      |                 |                   |               |              |                      |                          |
|                               |                 |                   |               |              |                      |                          |
| 3.                            |                 |                   |               |              |                      |                          |
|                               |                 |                   |               |              |                      |                          |
|                               |                 |                   |               |              |                      |                          |
|                               |                 |                   |               |              |                      |                          |
|                               |                 |                   |               |              |                      |                          |
|                               |                 |                   |               |              |                      |                          |
| shares                        |                 |                   |               |              |                      |                          |
| (Note 1)                      |                 |                   |               |              |                      |                          |
|                               |                 | Т                 | otal A. (Ordi | nary shares) |                      |                          |
|                               |                 |                   | (Prefere      | ence shares) |                      |                          |
|                               |                 |                   | (             | Other class) |                      |                          |
| Total funds raised du         |                 | h from exercise o | of            |              |                      |                          |
| options (State currer         | ncy)            |                   |               |              |                      |                          |
|                               |                 |                   |               |              |                      |                          |

| 1.  ( / / )  Stock code (if listed) Class of shares issuable (Nate I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Nate I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Nate I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Nate I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Total B. (Ordinary shares) | Description of warrants<br>(Date of expiry - dd/mm/yyyy)                    | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | month<br>pursuant<br>thereto | pursuant<br>thereto as at<br>close of the<br>month |
|---|---|---------------------------|---|----------------------------|-------------------------------------|------------------------------|--|
| Stock code (if listed) Class of shares issuable (Nate I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.  (  | 1.  |                           |   |                            |                                     |                              |  |
| (if applicable) (dd/mm/yyyy)  2.  (   | Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                           |   |                            |                                     |                              |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  (  | (if applicable)<br>(dd/mm/yyyy)   | <b>(</b> / ,              | / )                                       |                            |                                     |                              |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  3.  (   | Stock code (if listed) Class of shares issuable (Note 1)                    |                           |   |                            |                                     |                              |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  | EGM approval date (if applicable) (dd/mm/yyyy)                              | <b>(</b> / ,              | ′ )                                       |                            |                                     |                              |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  4.  (   | Stock code (if listed) Class of shares issuable (Note 1)                    |                           |   |                            |                                     |                              |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )   | EGM approval date (if applicable) (dd/mm/yyyy)                              |                           | / )                                       |                            |                                     |                              |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )   | Stock code (if listed)<br>Class of shares                                   |                           |   |                            |                                     |                              |  |
| Total B (Ordinary shares)   | EGM approval date (if applicable)   | ( / ,                     | / )                                       |                            |                                     |                              |  |
| (Preference shares)(Other class)  |   |                           | Total                                     | (Prefere                   | ence shares)                        |                              |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month Class and description month HK\$ 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares)\_\_\_\_\_ (Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1.  |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 2.  |  |   |
| 2   | _  |   |
|   |  |   |
| shares (Note 1)   | -  |   |
| Shares (Note 1)   |  |   |
| 3   |  |   |
|   | -  |   |
|   | -  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |
|   |  | -   |

|    | Type of Issue                         | n Issued Share Capital        |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------------------------------|-------------------------------|--|-------|---|--|---|
|    | , , , , , , , , , , , , , , , , , , , |                               | Class of shares issuable                         |       |   |  |   |
| 1. | Rights issue                          | At price : State currency ——— | (Note 1)  Issue and allotment date: (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                                       |                               | EGM approval date: (dd/mm/yyyy)                  | ( / / | ) |  |   |
|    |                                       |                               |  |       |   |  |   |
|    |                                       |                               | Class of shares issuable (Note 1)                |       |   |  |   |
| 2. | Open offer                            | At price : State currency ——— | Issue and allotment date: (dd/mm/yyyy)           | ( / / | ) |  |   |
|    |                                       |                               | EGM approval date: (dd/mm/yyyy)                  | ( / / | ) |  |   |
|    |                                       |                               |  |       |   |  |   |
|    |                                       |                               | Class of shares issuable (Note 1)                |       |   |  |   |
| 3. | Placing                               | At price : State currency     | Issue and allotment date: (dd/mm/yyyy)           | ( / / | ) |  |   |
|    |                                       |                               | EGM approval date: (dd/mm/yyyy)                  | ( / / | ) |  |   |
|    |                                       |                               |  |       |   |  |   |
|    |                                       |                               | Class of shares issuable (Note 1)                |       |   |  |   |
| 4. | Bonus issue                           |                               | Issue and allotment date: (dd/mm/yyyy)           | ( / / | ) |  |   |
|    |                                       |                               | EGM approval date: (dd/mm/yyyy)                  | ( / / | ) |  |   |
|    |                                       |                               |  |       |   |  |   |

|    |                      |                               | F                                       | For | M | ain I | 3oar | d and GEM lis  |   |
|----|----------------------|-------------------------------|---|-----|---|-------|------|--|---|
|    | Type of Issue        |                               |   |     |   |       |      | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    |                      |                               |   |     |   |       |      |  |   |
|    |                      |                               | Class of shares issuable (Note 1)       | _   |   |       |      |  |   |
| 5. | Scrip dividend       | At price : State currency —   | Issue and allotment date : (dd/mm/yyyy) |     |   | /     |      |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | (   | / | /     | )    |  |   |
|    |                      |                               |   |     |   |       |      |  |   |
|    |                      |                               | Class of shares repurchased (Note 1)    | _   |   |       | _    |  |   |
| 6. | Repurchase of shares |                               | Cancellation date : (dd/mm/yyyy)        | (   | / | /     | )    |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | (   | / | /     | )    |  |   |
|    |                      |                               |   |     |   |       |      |  |   |
|    |                      |                               | Class of shares redeemed (Note 1)       | _   |   |       |      |  |   |
| 7. | Redemption of shares |                               | Redemption date : (dd/mm/yyyy)          | (   | / | /     | )    |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | (   | / | /     | )    |  |   |
|    |                      |                               |   |     |   |       |      |  |   |
|    |                      |                               | Class of shares issuable (Note 1)       |     |   |       |      |  |   |
| 8. | Consideration issue  | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (   | / | /     | )    |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | (   | / | /     | )    |  |   |
|    |                      |                               |   |     |   |       |      |  |   |

|     |                           |                              |   | For Main I                            | Board and GEM   |  |
|-----|---------------------------|------------------------------|---|---------------------------------------|---|--|
|     | Type of Issue             |                              |   |                                       | No. of new<br>shares of<br>issuer issue<br>during the<br>month<br>pursuant<br>thereto | shares of sed issuer which may be issued |
|     |                           |                              | Class of shares issuab (Note 1)   | le                                    | _   |  |
| 9.  | Capital reorganisation    |                              | Issue and allotment date : (dd/mm/yyyy)                                     | ( / /                                 | )   |  |
|     |                           |                              | EGM approval date: (dd/mm/yyyy)   | ( / /                                 | )   |  |
|     |                           |                              | Class of shares issuab  | le                                    |   |  |
| 10. | Other<br>(Please specify) | At price : State currency    | <ul><li>(Note 1)</li><li>— Issue and allotment date: (dd/mm/yyyy)</li></ul> | ( / /                                 | )   |  |
|     |                           |                              | EGM approval date: (dd/mm/yyyy)   | ( / /                                 | )   |  |
|     |                           |                              | Total E.  | (Ordinary s<br>Preference s<br>(Other | hares)  |  |
|     |                           |                              |   |                                       |   |  |
| Т   | otal increase / (decrea   | se) in ordinary shares durin | ng the month (i.e. Total of A t   | o E):                                 | (1)<br>(2) -  |  |
| T   | otal increase / (decrea   | se) in preference shares du  | ring the month (i.e. Total of A   | A to E):                              | -   |  |
|     | ·                         | , -                          | es during the month (i.e. Tota  | ŕ                                     | -   |  |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| For | Main   | Doord | and | CEM      | listad | issuers  |
|-----|--------|-------|-----|----------|--------|----------|
| For | iviain | Board | ana | (TH   V) | nstea  | issilers |

| Remarks (if any):                                      |  |  |  |  |  |  |
|--|--|--|--|--|--|--|
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|  |  |  |  |  |  |  |
| Submitted by: <u>Loo Hong Shing Vincent</u>            |  |  |  |  |  |  |
| Director   |  |  |  |  |  |  |
| Title:   |  |  |  |  |  |  |
| (Director, Secretary or other duly authorised officer) |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |

## Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.